

Community Wealth Building Pre-Development Monthly Report

Organization:

Submitted on:

Reporting Period:

Submitted by:

Project Goals

What proportion of Goal 1 overall is complete at this point?

What are the barriers and opportunities for completion that impacted goal 1 in the last month?

What proportion of Goal 2 overall is complete at this point?

What are the barriers and opportunities for completion that impacted goal 2 in the last month?

What proportion of Goal 3 overall is complete at this point?

What are the barriers and opportunities for completion that impacted goal 3 in the last month?

CWB Ecosystem

Did you access Technical Assistance for your CWB project last month?

If you received Technical Assistance, which TA Provider(s) did you work with within the Phase 1 CWB grantees? Please provide satisfaction rating based on these options: *Very satisfied, somewhat satisfied, neither satisfied nor dissatisfied, somewhat dissatisfied, very dissatisfied*

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

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TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

If you received Technical Assistance, which TA Provider(s) did you work with OUTSIDE the Phase 1 CWEB grantees? Please provide satisfaction rating based on these options: *Very satisfied, somewhat satisfied, neither satisfied nor dissatisfied, somewhat dissatisfied, very dissatisfied*

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

TA Provider _____ Hours Spent _____ Satisfaction _____

Did someone from your organization attend the Working Group this month?

If you someone did attend the Working Group this month, please answer the questions below:

How would you rate the usefulness of the working group to your project last month? Please provide usefulness rating based on these options: *very useful, somewhat useful, neither useful nor unuseful, somewhat unuseful, very unuseful.*

How would you rate the usefulness of the Working Group for building community? Please provide usefulness rating based on these options: *very useful, somewhat useful, neither useful nor unuseful, somewhat unuseful, very unuseful.*

What have been the two most valuable contributions of the Working Group this month? Max 2 selections out of the following options: *collaboration, community building, knowledge, resources, technical assistance.*

Please share any comments about the working group meetings.

How many TOTAL housing units did you preserve or create last month?

How many TOTAL CWB businesses did you develop last month?

Community Engagement

Number of stakeholder meetings held related to your Pre-Development Project?

Number of community meetings attended last month related to your Pre-Development Project?

Organizational Capacity

How would you rate your organizational knowledge or capacity in the following areas?

Service	Capacity – please provide a rating below based on these options:	N/A 1 – Limited ability 2 3 – Some ability 4 5 – extensive ability
Accounting & Financial Management		
Advocacy		
Conflict Resolution		
Cooperative Development and Operations		

Education & Training	
Fundraising or Raising Capital	
Governance/Legal	
Marketing and Communications	
Other	
Project Management	
Real Estate Acquisition & Development	
Relationship Building	
Research	

Other (please describe and include rating)

What constraints or limitation with internal capacity is the organization experiencing related to its Pre-Development Project?

What opportunities, if any, did the organization take advantage of related to its Pre-Development Project?

Optional Space

Please use this space to elaborate, contextualize, or add any additional info about the details submitted in your report: