# Agreement for Special Service Area # 20

between

## the CITY OF CHICAGO

and

# **Morgan Park Beverly Hills Business Association**

Effective January 1, 2024 through December 31, 2024

# Brandon Johnson Mayor

• This Agreement consists of the following components:

2024 STANDARD TERMS AND CONDITIONS, including Exhibits 3 through 12, are found at the following hyperlink, and incorporated by reference herein:

https://www.chicago.gov/cityinfo/law/termsandconditions/2024SPAStandardTerms.pdf

- AGREEMENT SPECIFIC INFORMATION, reflecting the specific information for this Agreement that is inserted into the Standard Terms and Conditions
- SIGNATURE PAGE
- EXHIBIT 1 Scope of Services and Budget
- EXHIBIT 2 Economic Disclosure Statement and Affidavit

# AGREEMENT-SPECIFIC INFORMATION

Contractor agrees that, for purposes of this Agreement, the following information will be inserted into the 2024 Standard Terms for Special Service Area Agreements:

Date Agreement entered into (see Agreement Preamble): <u>January 1, 2024</u>	
Name of Contractor (see Agreement Preamble): Morgan Park Beverly Hills Business Association	
Contractor's State and Form of Organization or Incorporation (see Agreement Preamble): <u>Illinois-Not-for-Profit-Corporation</u>	
Special Service Area Number (see Agreement Recitals): 20	
Service Tax not to exceed the following percentage of the equalized assessed value of all property within the Area (see Agreement Recitals): 1.000%	
City Council authorization date (see Agreement Recitals): October 4, 2023	
Establishment Ordinance date (see Agreement Article 2): October 28, 1997, as amended on November 12, 2  December 8, 2004, December 11, 2013, and December 14, 2	
Surplus TIF Funds fund number (see Agreement Article 2): 0158	:022
Service Tax Funds amount (see Agreement Section 5.01(a)): \$269, 582	
Surplus Funds amount (see Agreement Section 5.01(b)): <u>\$0</u>	
Surplus TIF Funds amount (see Agreement Section 5.01(c)): <u>\$0</u>	
Late Collections amount (see Agreement Section 5.01(d)): \$13,850	
Maximum compensation amount (see Agreement Section 5.01): \$283,432	
Maximum amount (see Agreement Section 5.02): \$283,432	
Bank name and address (see Agreement Section 5.03): on file with DPD and Comptroller	
Wire transfer and Account numbers (see Agreement Section 5.03): on file with DPD and Comptroller	
Fund number (see Agreement Section 5.05): <u>0158</u>	

Special conditions (see Agreement Section 8.01):
Special Service Area Commission's address (see Agreement Article 9): 10827 S. Western Ave., Chicago, Il 60643
Contractor's address (see Agreement Article 9): 10827 S. Western Ave., Chicago, Il 60643
Attention: Caroline Connors

**IN WITNESS WHEREOF**, the City and the Contractor have executed this Agreement on the date first set forth above, at Chicago, Illinois.

CITY	ZΩI	F  C I	416	ΊΔί	${}^{T}$
	L O	$\cdot$	$\mathcal{I}$	$\Delta$	JV

By: Docusigned by: 3/5/2024

Department of Planning and Development Commissioner

Commissioner

Recommended by:

Bryan Famil 3/1/2024

SSAC Chairperson

## **CONTRACTOR**

By: Cardine County 3/1/2024

Title: Executive Director

#### Exhibit 1 (A)

## SCOPE OF SERVICES

The Scope of Services for each Special Service Area (SSA) is broadly defined by the <u>funded</u> categories listed in the annual Budget Summary page. If during the contract year, an SSA Commission recommends funding a line item within a previously unfunded category, a budget amendment ordinance must be introduced and approved by City Council. This action is required in order to expand the Scope of Services.

#### REOUIRED DUTIES OF THE SERVICE PROVIDER:

Website: The Service Provider must maintain a webpage dedicated to the SSA which is easily identified with a link labeled "SSA" on the top or side banner on the home page of the Service Provider's website.

The SSA webpage must contain the following information:

- Listing of Commission meetings for the year
- Meeting Notices and Agendas posted at least 48 hours prior to meetings
- Approved Meeting Minutes
- Current Service Provider Agreement
- Annual Audit (most-recent)Request for Proposals (RFPs)
- SSA Map
- Description of Services and Programs
- Other items as directed by the Commission

**Reports**: The Service Provider is required to complete and submit Quarterly Reports to the Department of Planning and Development (DPD) within 30 days of the end of each Quarter. These reports should be presented to and approved by the Commission prior to submission to DPD.

**Annual Audit**: The Service Provider is required to contract with an independent auditing firm to prepare audited financial statements of the preceding year, presented in the Government Model. The audit must be approved by the Commission and submitted to DPD on or before May 1st each year.

**Administration**: The Service Provider shall adhere to policies and procedures outlined in the SSA Program Guide and submission deadlines posted in the annual SSA Calendar document. The Service Provider is responsible for ensuring services and programs listed in the SSA's annual workplan and budget document are administered in a timely and accurate manner, including subcontracts with vendors. Any changes to line items must be approved by the Commission, and may require additional City Council authorization.

**Communication**: It is important that the Service Provider facilitate communication among its board of directors, the SSA Commission, all affected aldermen, SSA stakeholders, DPD, and the general public. All Commission meetings are open to the public and governed by the guidelines of the Open Meetings Act. The Service Provider shall brief all affected aldermen of SSA activities and proposed budgets.

**Recordkeeping**: The Service Provider shall maintain accurate and complete records of SSA activities, and shall provide documents in a timely manner, as requested by DPD. These records are subject to Freedom of Information Act (FOIA) requests which must be directed to DPD.

# Exbibit 1(B) Budget

I have an attachment



# EXHIBIT 2

# **Economic Disclosure Statement and Affidavit**

I have an attachment



# Exhibit A Budget

# Special Service Area # 20

SSA Name: Western Avenue

## **2024 BUDGET SUMMARY**

Budget and Services Period: January 1, 2024 through December 31, 2024

2023 Levy **Estimated Estimated CATEGORY** Collectable Carryover **TIF Rebate** Late Total (Funded Categories Comprise Loss **Funds** Fund #158 Collections **All Sources** Levy Scope of Services) Collection and Interest 1.00 Customer \$59,000 \$0 \$0 \$0 \$13,850 \$72,850 **Attraction** 2.00 Public Way \$107,000 \$0 \$0 \$0 \$120,850 \$13,850 **Aesthetics** 3.00 Sustainability and \$0 \$0 \$0 \$0 \$0 \$0 **Public Places** 4.00 Economic/ \$0 \$0 \$0 \$0 \$10,000 \$10,000 **Business Development** 5.00 Public Health and \$0 \$0 \$0 \$0 \$0 \$0 **Safety Programs** \$0 6.00 SSA Management \$21,259 \$0 \$0 \$0 \$21,259 7.00 Personnel \$58,473 \$0 \$0 \$0 \$58,473 \$255,732 \$13,850 Sub-total **GRAND Levy Total** \$269,582 \$0 \$0 \$13,850 \$283,432 **TOTALS** 

LEVY ANALYSIS	
Estimated 2023 EAV:	\$43,075,848
Authorized Tax Rate Cap:	1.000%
Maximum Potential Levy limited by Rate Cap:	\$430,758
Requested 2023 Levy Amount:	\$269,582
Estimated Tax Rate to Generate 2022 Levy:	0.6258%

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT

# SECTION I - GENERAL INFORMATION

A. Legal nan	e of the Disclosing Party submitting this EDS. Include d/b/a/ if applicable:
Morgan	Park Beverly Hills Business Association
~	of the following three boxes:
_ , 20	her the Disclosing Party submitting this EDS is: Applicant
the contract, i "Matter"), a d name:	gal entity currently holding, or anticipated to hold within six months after City action on tansaction or other undertaking to which this EDS pertains (referred to below as the irect or indirect interest in excess of 7.5% in the Applicant. State the Applicant's legal
	gal entity with a direct or indirect right of control of the Applicant (see Section II(B)(1)) name of the entity in which the Disclosing Party holds a right of control:
B.	ddress of the Disclosing Party: 10827 5 Western Ave.  CM Mago, IL 60643
C. Telephon	: 773-719-2530 Fax: 713-779-2530 Email: caro we@mpbhba. or
D. Name of	ontact person: Caroline Connors
E. Federal B	nployer Identification No. (if you have one): 36-3270501
F. Brief desc property, if a to every	ription of the Matter to which this EDS pertains. (Include project number and location of opticable): To allow the Murgan Park Bevery Hills Business Association http a contract with the city of Chicago to provide services 45A # 20 Western Avenue
	ty agency or department is requesting this EDS? Planning E. Development
If the Matter complete the	is a contract being handled by the City's Department of Procurement Services, please following:
Specification	# and Contract #
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# SECTION II DISCLOSURE OF OWNERSHIP INTERESTS

A. NATURE OF TH	HE DISCLOSING PARTY	<i>?</i>
1. Indicate the n	ature of the Disclosing Pa	rty:
[ ] Person	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	[ ] Limited liability company
	ed business corporation	[ ] Limited liability partnership
[ ] Privately held bu		[ ] Joint venture
[ ] Sole proprietorsh		Not-for-profit corporation
[ ] General partnersl		(Is the not-for-profit corporation also a 501(c)(3))?
[ ] Limited partnersl	hip	Yes [] No
[ ] Trust		Other (please specify)
2. For legal entities	, the state (or foreign cour	ntry) of incorporation or organization, if applicable:
Illinois	, -	
<u> </u>	a and the second	
3 For legal entities	not organized in the State	e of Illinois: Has the organization registered to do
	of Illinois as a foreign en	
	· Va. alakaroan was er ave aregan war	
[ ] Yes	[ ] No	[X] Organized in Illinois
	* "	
B. IF THE DISCLO	OSING PARTY IS A LEG	FAL ENTITY:
	C-11 14'41 'C	will also of (i) all assessing officers and all directors of
1. List below the	tull names and dues, if ap	oplicable, of: (i) all executive officers and all directors of s, all members, if any, which are legal entities (if there
		ch are legal entities"); (iii) for trusts, estates or other
		strator, or similarly situated party; (iv) for general or
limited partnershir	os, limited liability comp	anies, limited liability partnerships or joint ventures,
each general partner	, managing member, man	ager or any other person or legal entity that directly or
	he day-to-day managemen	
NOTE: Each legal of	entity listed below must su	ibmit an EDS on its own behalf.
Name See William	es d	Title
see we we	<u> </u>	No members that are legal entities
2. Please provide th	ne following information (	concerning each person or legal entity having a direct or
		nonths after City action) beneficial interest (including
		t. Examples of such an interest include shares in a
		in or joint venture interest of a marriag ar manager in a



Morgan Park Beverly Hills Business Association Board of Directors 2023

Debra Gawrys, President
Mark Mielnicki, Vice President
Laure Duncan Cleary, Secretary
Mart Jatis, Treasurer
Shirtey Blazjeczyk, Director
Jamenda McCoy, Director
Mary Moss, Director
All on Papara, Director
Andy Robinson, Director
Joan Each Rowan, Director
Caroline Connors, Executive Director

limited liability of state "None."	ompany, or interest of a beneficiary	of a trust, estate or other similar entity. If none,
NOTE: Each leg	al entity listed below may be require	d to submit an EDS on its own behalf.
Name None	Business Address	Percentage Interest in the Applicant
SECTION III OFFICIALS	INCOME OR COMPENSATION	TO, OR OWNERSHIP BY, CITY ELECTED
	ng Party provided any income or cor preceding the date of this EDS?	npensation to any City elected official during the [] Yes     No
Does the Discloselected official d	ing Party reasonably expect to provi uring the 12-month period following	de any income or compensation to any City the date of this EDS? [] Yes [X] No
- 200	of the above, please identify below toome or compensation:	the name(s) of such City elected official(s) and
inquiry, any City	ected official or, to the best of the D elected official's spouse or domesti f the Municipal Code of Chicago ("N   No	isclosing Party's knowledge after reasonable c partner, have a financial interest (as defined in MCC")) in the Disclosing Party?
	dentify below the name(s) of such Cescribe the financial interest(s).	ity elected official(s) and/or spouse(s)/domestic
SECTION IV -	- DISCLOSURE OF SUBCONTR	ACTORS AND OTHER RETAINED PARTIES
lobbyist (as defi	ned in MCC Chapter 2-156), accour	siness address of each subcontractor, attorney, tant, consultant and any other person or entity or retain in connection with the Matter, as well as

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the nature of the relationship, and the total amount of the fees paid or estimated to be paid. The Disclosing Party is not required to disclose employees who are paid solely through the Disclosing Party's regular payroll. If the Disclosing Party is uncertain whether a disclosure is required under this Section, the Disclosing Party must either ask the City whether disclosure is required or make the

disclosure.

Name (indicate whether retained or anticipated to be retained)	Business Address	Relationship to Disclosing Party (subcontractor, attorney, lobbyist, etc.)	paid or estimated.) NOTE:  "hourly rate" or "t.b.d." is not an acceptable response.
see atured			not an acceptable response.
(Add sheets if necessary)	)		
[ ] Check here if the Dis	closing Part	y has not retained, nor expects to re	etain, any such persons or entities
SECTION V CERTI	FICATION	<b>IS</b>	
A. COURT-ORDERED	CHILD SU	PPORT COMPLIANCE	
Under MCC Section 2-9: remain in compliance wi	2-415, subst th their chil	tantial owners of business entities the d support obligations throughout the	nat contract with the City must e contract's term.
Has any person who dire arrearage on any child su	etly or indir	rectly owns 10% or more of the Dis ations by any Illinois court of comp	closing Party been declared in etent jurisdiction?
[]Yes []No [X]	No person	directly or indirectly owns 10% or i	more of the Disclosing Party.
If "Yes," has the person of is the person in compliant		a court-approved agreement for patt agreement?	yment of all support owed and
[]Yes []No			
B. FURTHER CERTIF	ICATIONS		
Procurement Services.] Party nor any Affiliated performance of any publinspector general, or inte investigative, or other si	In the 5-year Entity [see of lic contract, egrity composition of the contract, milar skills,	The Matter is a contract being hand ar period preceding the date of this definition in (5) below] has engage the services of an integrity monitor liance consultant (i.e., an individual designated by a public agency to he as well as help the vendors reform	EDS, neither the Disclosing d, in connection with the r, independent private sector l or entity with legal, auditing, selp the agency monitor the

2. The Disclosing Party and its Affiliated Entities are not delinquent in the payment of any fine, fee, tax or other source of indebtedness owed to the City of Chicago, including, but not limited to, water and sewer charges, license fees, parking tickets, property taxes and sales taxes, nor is the Disclosing Party delinquent in the payment of any tax administered by the Illinois Department of Revenue.

can be considered for agency contracts in the future, or continue with a contract in progress).

	THE POPULATION OF THE POPULATI				Anticipated/
Business Name	Address	Title	Service	Amount	Retained
Beverly Environmental	16504 Dixie Hwy., Markham, IL 60428	Contractor	Sidewalk maintenance	\$65,000	\$65,000 Anticipated
Beverly Snow & Ice	16504 Dixie Hwy., Markham, IL 60428	Contractor	Snow removal	\$18,000	\$18,000 Anticipated
Liberty Flag & Banner	2747 York St., Blue Island, IL 60406	Contractor	Holiday Decorations	\$6,500	\$6,500 Anticipated
Illuminight	954 First St., Unit 394, Highland Park, IL 60035 Contractor	Contractor	Holiday Decorations	\$8,000	\$8,000 Anticipated
Steuber Florist	2654 W. 111th St., Chicago, IL 60655	Contractor	Holiday Decorations	\$20,500	\$20,500 Anticipated
Semmer Landscape	1000 W. 94th St., Chicago, IL 60620	Contractor	Summer Planters	\$18,000	\$18,000 Anticipated
Beverly Environmental	16504 Dixie Hwy., Markham, IL 60428	Contractor	Brick repair/replacement	\$6,000	\$6,000 Anticipated
Homer Gwinn Insurance	10001 S. Western Ave., Chicago, IL 60643	Broker	Insurance	\$4,000 /	\$4,000 Anticipated
Desmond & Ahern	10827 S. Western Ave., Chicago, IL 60643	Accountant	Bookkeeping	\$6,000	\$6,000 Anticipated
Odoni Partners CPA	444 W. Lake St., Chicago, IL 60606	Accountant	Audit	\$4,000	\$4,000 Anticipated
Bannerville	8164 S. Madison St., Burr Ridge, IL 60527	Contractor	Banners	\$5,000	\$5,000 Anticipated

- 3. The Disclosing Party and, if the Disclosing Party is a legal entity, all of those persons or entities identified in Section II(B)(1) of this EDS:
- a. are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
- b. have not, during the 5 years before the date of this EDS, been convicted of a criminal offense, adjudged guilty, or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
- c. are not presently indicted for, or criminally or civilly charged by, a governmental entity (federal, state or local) with committing any of the offenses set forth in subparagraph (b) above;
- d. have not, during the 5 years before the date of this EDS, had one or more public transactions (federal, state or local) terminated for cause or default; and
- e. have not, during the 5 years before the date of this EDS, been convicted, adjudged guilty, or found liable in a civil proceeding, or in any criminal or civil action, including actions concerning environmental violations, instituted by the City or by the federal government, any state, or any other unit of local government.
- 4. The Disclosing Party understands and shall comply with the applicable requirements of MCC Chapters 2-56 (Inspector General) and 2-156 (Governmental Ethics).
- 5. Certifications (5), (6) and (7) concern:
  - the Discosing Party;
  - any "Contractor" (meaning any contractor or subcontractor used by the Disclosing Party in connection with the Matter, including but not limited to all persons or legal entities disclosed under Section IV, "Disclosure of Subcontractors and Other Retained Parties");
  - any "A filiated Entity" (meaning a person or entity that, directly or indirectly: controls the Disclosing Party, is controlled by the Disclosing Party, or is, with the Disclosing Party, under common control of another person or entity). Indicia of control include, without limitation: interlocking management or ownership; identity of interests among family members, shared facilities and equipment; common use of employees; or organization of a business entity following the ineligibility of a business entity to do business with federal or state or local government, including the City, using substantially the same management, ownership, or principals as the ineligible entity. With respect to Contractors, the term Affiliated Entity means a person or entity that directly or indirectly controls the Contractor, is controlled by it, or, with the Contractor, is under common control of another person or entity;
  - any responsible official of the Disclosing Party, any Contractor or any Affiliated Entity or any other official, agent or employee of the Disclosing Party, any Contractor or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official of the Disclosing Party, any Contractor or any Affiliated Entity (collectively "Agents").

Neither the Disclosing Party, nor any Contractor, nor any Affiliated Entity of either the Disclosing Party or any Contractor, nor any Agents have, during the 5 years before the date of this EDS, or, with respect to a Contractor, an Affiliated Entity, or an Affiliated Entity of a Contractor during the 5 years before the date of such Contractor's or Affiliated Entity's contract or engagement in connection with the Matter:

- a. bribed or attempted to bribe, or been convicted or adjudged guilty of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- b. agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted or adjudged guilty of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- c. made an admission of such conduct described in subparagraph (a) or (b) above that is a matter of record, but have not been prosecuted for such conduct; or
- d. violated the provisions referenced in MCC Subsection 2-92-320(a)(4)(Contracts Requiring a Base Wage); (a)(5)(Debarment Regulations); or (a)(6)(Minimum Wage Ordinance).
- 6. Neither the Disclosing Party, nor any Affiliated Entity or Contractor, or any of their employees, officials, agents or partners, is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3; (2) bid-rotating in violation of 720 ILCS 5/33E-4; or (3) any similar offense of any state or of the United States of America that contains the same elements as the offense of bid-rigging or bid-rotating.
- 7. Neither the Disclosing Party nor any Affiliated Entity is listed on a Sanctions List maintained by the United States Department of Commerce, State, or Treasury, or any successor federal agency.
- 8. [FOR APPLICANT ONLY] (i) Neither the Applicant nor any "controlling person" [see MCC Chapter 1-2]. Article I for applicability and defined terms] of the Applicant is currently indicted or charged with, or has admitted guilt of, or has ever been convicted of, or placed under supervision for, any criminal offense involving actual, attempted, or conspiracy to commit bribery, theft, fraud, forgery, perjury, dishonesty or deceit against an officer or employee of the City or any "sister agency"; and (ii) the Applicant understands and acknowledges that compliance with Article I is a continuing requirement for doing business with the City. NOTE: If MCC Chapter 1-23, Article I applies to the Applicant, that Article's permanent compliance timeframe supersedes 5-year compliance timeframes in this Section V.
- 9. [FOR APPLICANT ONLY] The Applicant and its Affiliated Entities will not use, nor permit their subcontractors to use, any facility listed as having an active exclusion by the U.S. EPA on the federal System for Award Management ("SAM").
- 10. [FOR APPLICANT ONLY] The Applicant will obtain from any contractors/subcontractors hired or to be hired in connection with the Matter certifications equal in form and substance to those in Certifications (2) and (9) above and will not, without the prior written consent of the City, use any such

believe has not provided or cannot provide truthful certifications.
11. If the Disclosing Party is unable to certify to any of the above statements in this Part B (Further
Certifications), the Disclosing Party must explain below:
If the letters "NA," the word "None," or no response appears on the lines above, it will be conclusively
presumed that the Disclosing Party certified to the above statements.
12. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a
complete list of all current employees of the Disclosing Party who were, at any time during the 12-
month period preceding the date of this EDS, an employee, or elected or appointed official, of the City
of Chicago (it none, indicate with "N/A" or "none").
13. To the best of the Disclosing Party's knowledge after reasonable inquiry, the following is a
complete list of all gifts that the Disclosing Party has given or caused to be given, at any time during
the 12-month period preceding the execution date of this EDS, to an employee, or elected or appointed
official, of the City of Chicago. For purposes of this statement, a "gift" does not include: (i) anything made generally available to City employees or to the general public, or (ii) food or drink provided in
the course of official City business and having a retail value of less than \$25 per recipient, or (iii) a
political conflibution otherwise duly reported as required by law (if none, indicate with "N/A" or
"none"). As to any gift listed below, please also list the name of the City recipient.
None
C. CERTIFICATION OF STATUS AS FINANCIAL INSTITUTION
1. The Disclosing Party certifies that the Disclosing Party (check one)
[ ] is [X] is not
a "financial institution" as defined in MCC Section 2-32-455(b).

contractor/subcontractor that does not provide such certifications or that the Applicant has reason to

"We are not and will not become a predatory lender as defined in MCC Chapter 2-32. We further pledge that none of our affiliates is, and none of them will become, a predatory lender as defined in MCC Chapter 2-32. We understand that becoming a predatory lender or becoming an affiliate of a predatory lender may result in the loss of the privilege of doing business with the City."

2. If the Disclosing Party IS a financial institution, then the Disclosing Party pledges:

MCC Section	2-32-455(b)) is a predatory lender within t	ause it or any of its affiliates (as defined in he meaning of MCC Chapter 2-32, explain
here (attach ac	ditional pages if necessary):	
	NA," the word "None," or no response appresumed that the Disclosing Party certific	
D. CERTIFIC	ATION REGARDING FINANCIAL INT	TEREST IN CITY BUSINESS
Any words or	terms defined in MCC Chapter 2-156 hav	e the same meanings if used in this Part D.
after reasonal	ace with MCC Section 2-156-110: To the le inquiry, does any official or employee or in the name of any other person or entited.	of the City have a financial interest in his or
[ ] Yes	X  No	
	u checked "Yes" to Item D(1), proceed to skip Items D(2) and D(3) and proceed to I	Items D(2) and D(3). If you checked "No" Part E.
official or en other person taxes or asses "City Propert	ployee shall have a financial interest in his	at (i) belongs to the City, or (ii) is sold for ocess at the suit of the City (collectively, pursuant to the City's eminent domain
Does the Mai	ter involve a City Property Sale?	
[ ]Yes	[ ]No	
3. If you che or employees	cked "Yes" to Item D(1), provide the nam having such financial interest and identify	es and business addresses of the City officials the nature of the financial interest:
Name	Business Address	Nature of Financial Interest
	losing Party further certifies that no prohil ny City official or employee.	pited financial interest in the Matter will be
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AND C		

# E. CERTIFICATION REGARDING SLAVERY ERA BUSINESS

Please check either (1) or (2) below. If the Disclosing Party checks (2), the Disclosing Party
must disclose below or in an attachment to this EDS all information required by (2). Failure to
comply with these disclosure requirements may make any contract entered into with the City in
connection with the Matter voidable by the City.
1. The Disclosing Party verifies that the Disclosing Party has searched any and all records of
the Disclosing Party and any and all predecessor entities regarding records of investments or profits
from slavery or slaveholder insurance policies during the slavery era (including insurance policies
issued to slaveholders that provided coverage for damage to or injury or death of their slaves), and
the Disclosing Party has found no such records.
2. The Disclosing Party verifies that, as a result of conducting the search in step (1) above, the
Disclosing Party has found records of investments or profits from slavery or slaveholder insurance
policies. The Disclosing Party verifies that the following constitutes full disclosure of all such
records, including the names of any and all slaves or slaveholders described in those records:
SECTION VI CERTIFICATIONS FOR FEDERALLY FUNDED MATTERS
NOTE: If the Matter is federally funded, complete this Section VI. If the Matter is not
federally funded, proceed to Section VII. For purposes of this Section VI, tax credits allocated by
the City and proceeds of debt obligations of the City are not federal funding.
The Step and Proposed St. Good Songarions St. and St.
A. CERTIFICATION REGARDING LOBBYING
7. CERTI REPORTED HOUSE LOSS FIRST
1. List below the names of all persons or entities registered under the federal Lobbying
Disclosure Act of 1995, as amended, who have made lobbying contacts on behalf of the Disclosing
Party with respect to the Matter: (Add sheets if necessary):
Tally with respect to the matter. (Find shoots in necessary).
The state of the letters "NIA" or if the world "None"
(If no explanation appears or begins on the lines above, or if the letters "NA" or if the word "None"
appear, it will be conclusively presumed that the Disclosing Party means that NO persons or entities
registered under the Lobbying Disclosure Act of 1995, as amended, have made lobbying contacts on
behalf of the Disclosing Party with respect to the Matter.)
a Til To I ' Day I am a man and will not a man fordamily appropriated funds to pay
2. The Disclosing Party has not spent and will not expend any federally appropriated funds to pay
any person or entity listed in paragraph A(1) above for his or her lobbying activities or to pay any

person or critity to influence or attempt to influence an officer or employee of any agency, as defined

by applicable federal law, a member of Congress, an officer or employee of Congress, or an employee Ver.2018-1 Page 9 of 15

of a member of Congress, in connection with the award of any federally funded contract, making any federally funded grant or loan, entering into any cooperative agreement, or to extend, continue, renew, amend, or modify any federally funded contract, grant, loan, or cooperative agreement.

- 3. The Disclosing Party will submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affects the accuracy of the statements and information set forth in paragraphs A(1) and A(2) above.
- 4. The Disclosing Party certifies that either: (i) it is not an organization described in section 501(c)(4) of the Internal Revenue Code of 1986; or (ii) it is an organization described in section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and will not engage in "Lobbying Activities," as that term is defined in the Lobbying Disclosure Act of 1995, as amended.
- 5. If the Disclosing Party is the Applicant, the Disclosing Party must obtain certifications equal in form and substance to paragraphs A(1) through A(4) above from all subcontractors before it awards any subcontract and the Disclosing Party must maintain all such subcontractors' certifications for the duration of the Matter and must make such certifications promptly available to the City upon request.

# B. CERTIFICATION REGARDING EQUAL EMPLOYMENT OPPORTUNITY

If the Matter is federally funded, federal regulations require the Applicant and all proposed subcontractors to submit the following information with their bids or in writing at the outset of negotiations.

Is the Disclosing Party the Applicant?	
[]Yes []No	
If "Yes," answer the three questions below:	
1. Have you developed and do you have on file affirmative action programs pursuant to applicable	;
federal regulations? (See 41 CFR Part 60-2.)	
[]Yes []No	
2. Have you filed with the Joint Reporting Committee, the Director of the Office of Federal Contra	act
Compliance Programs, or the Equal Employment Opportunity Commission all reports due under the	
applicable filing requirements?	
[ ] Yes [ ] No [ ] Reports not required	
3. Have you participated in any previous contracts or subcontracts subject to the	
equal opportunity clause?	
[] Yes [] No	
If you checked "No" to question (1) or (2) above, please provide an explanation:	

# SECTION VIE-- FURTHER ACKNOWLEDGMENTS AND CERTIFICATION

The Disclosing Party understands and agrees that:

- A. The certifications, disclosures, and acknowledgments contained in this EDS will become part of any contract or other agreement between the Applicant and the City in connection with the Matter, whether procurement, City assistance, or other City action, and are material inducements to the City's execution of any contract or taking other action with respect to the Matter. The Disclosing Party understands that it must comply with all statutes, ordinances, and regulations on which this EDS is based.
- B. The City's Governmental Ethics Ordinance, MCC Chapter 2-156, imposes certain duties and obligations or persons or entities seeking City contracts, work, business, or transactions. The full text of this ordinance and a training program is available on line at <a href="www.cityofchicago.org/Ethics">www.cityofchicago.org/Ethics</a>, and may also be obtained from the City's Board of Ethics, 740 N. Sedgwick St., Suite 500, Chicago, IL 60610, (312) 744-9660. The Disclosing Party must comply fully with this ordinance.
- C. If the City determines that any information provided in this EDS is false, incomplete or inaccurate, any contract or other agreement in connection with which it is submitted may be rescinded or be void or voidable, and the City may pursue any remedies under the contract or agreement (if not rescinded or void), at law, or in equity, including terminating the Disclosing Party's participation in the Matter and/or declining to allow the Disclosing Party to participate in other City transactions. Remedies at law for a false statement of material fact may include incarceration and an award to the City of treble damages.
- D. It is the City's policy to make this document available to the public on its Internet site and/or upon request. Some or all of the information provided in, and appended to, this EDS may be made publicly available on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the Disclosing Party waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS and also authorizes the City to verify the accuracy of any information submitted in this EDS.
- E. The information provided in this EDS must be kept current. In the event of changes, the Disclosing Party must supplement this EDS up to the time the City takes action on the Matter. If the Matter is a contract being handled by the City's Department of Procurement Services, the Disclosing Party must update this LDS as the contract requires. **NOTE:** With respect to Matters subject to MCC Chapter 1-23, Article I (imposing **PERMANENT INELIGIBILITY** for certain specified offenses), the information provided herein regarding eligibility must be kept current for a longer period, as required by MCC Chapter 1-23 and Section 2-154-020.

# CERTIFICATION

Under penalty of perjury, the person signing below: (1) warrants that he/she is authorized to execute this EDS, and all applicable Appendices, on behalf of the Disclosing Party, and (2) warrants that all certifications and statements contained in this EDS, and all applicable Appendices, are true, accurate and complete as of the date furnished to the City.

Morgan Paul Bevery Hills Business F	tssociation
(Print or type exact legal name of Disclosing Party)	
By: Curtine Cornors	
(Sign here)	
caroline Connus	
(Print or type name of person signing)	
Executive Director	
(Print or type title of person signing)	
Signed and sworn to before me on (date) June 2,	<u>2023, </u>
at ( Conty, Thins) (state).	
•	OFFICIAL SEAL KAROLINA WARIAS NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:07/30/24
Commission expires: 07/30/29	

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX A

# FAMILIAL RELATIONSHIPS WITH ELECTED CITY OFFICIALS AND DEPARTMENT HEADS

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5%. It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

Under MCC Section 2-154-015, the Disclosing Party must disclose whether such Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently has a "familial relationship" with any elected city official or department head. A "familial relationship" exists if, as of the date this LDS is signed, the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof is related to the mayor, any alderman, the city clerk, the city treasurer or any city department head as spouse or domestic partner or as any of the following, whether by blood or adoption: parent, child, brother or sister, aunt or uncle, niece or nephew, grandparent, grandchild, father-in-law mother-in-law, son-in-law, daughter-in-law, stepfather or stepmother, stepson or stepdaughter, stepbrother or stepsister or half-brother or half-sister.

"Applicable Party" means (1) all executive officers of the Disclosing Party listed in Section II.B.1.a., if the Disclosing Party is a corporation; all partners of the Disclosing Party, if the Disclosing Party is a general partnership; all general partners and limited partners of the Disclosing Party is a limited partnership; all managers, managing members and members of the Disclosing Party, if the Disclosing Party is a limited liability company; (2) all principal officers of the Disclosing Party; and (3) any person having more than a 7.5% ownership interest in the Disclosing Party. "Principal officers" means the president, chief operating officer, executive director, chief financial officer, treasurer or secretary of a legal entity or any person exercising similar authority.

Does the Disclosing Party or any "Applicable Party" or any Spouse or Domestic Partner thereof currently have a "familial relationship" with an elected city official or department head?

[]Yes	No
If yes, pl	ase identify below (1) the name and title of such person, (2) the name of the legal entity to erson is connected; (3) the name and title of the elected city official or department head to erson has a familial relationship, and (4) the precise nature of such familial relationship.
which such	erson is connected; (3) the name and title of the elected city official or department head to
whom such	erson has a familial relationship, and (4) the precise nature of such familial relationship.
	¥

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX B

# BUILDING CODE SCOFFLAW/PROBLEM LANDLORD CERTIFICATION

This Appendix is to be completed only by (a) the Applicant, and (b) any legal entity which has a direct ownership interest in the Applicant exceeding 7.5% (an "Owner"). It is not to be completed by any legal entity which has only an indirect ownership interest in the Applicant.

			, is the Applicant or any Owner identified as a building code
sc	offlaw or pr	oblem landlord pursuant to	MCC Section 2-92-416?
	[]Yes	KJ No	
2.	If the App	icant is a legal entity publ	icly traded on any exchange, is any officer or director of
th	e Applicant	dentified as a building co	de scofflaw or problem landlord pursuant to MCC Section
	92-416?		
	[]Yes	[ ] No	The Applicant is not publicly traded on any exchange.
3.	If yes to (	or (2) above, please iden	ntify below the name of each person or legal entity identified
as	a building	ode scofflaw or problem l	landlord and the address of each building or buildings to which
		ode violations apply.	
		,	

# CITY OF CHICAGO ECONOMIC DISCLOSURE STATEMENT AND AFFIDAVIT APPENDIX C

# PROHIBITION ON WAGE & SALARY HISTORY SCREENING - CERTIFICATION

This Appendix is to be completed only by an Applicant that is completing this EDS as a "contractor" as defined in MCC Section 2-92-385. That section, which should be consulted (<a href="www.amlegal.com">www.amlegal.com</a>), generally covers a party to any agreement pursuant to which they: (i) receive City of Chicago funds in consideration for services, work or goods provided (including for legal or other professional services), or (ii) pay the City money for a license, grant or concession allowing them to conduct a business on City premises.

On behalf of an Applicant that is a contractor pursuant to MCC Section 2-92-385, I hereby certify that the Applicant is in compliance with MCC Section 2-92-385(b)(1) and (2), which prohibit: (i) screening job applicants based on their wage or salary history, or (ii) seeking job applicants' wage or salary history from current or former employers. I also certify that the Applicant has adopted a policy that includes those prohibitions.

[X] Yes	
[ ] No	
[ ] N/A – I ar	n not an Applicant that is a "contractor" as defined in MCC Section 2-92-385.
This certifica	ion shall serve as the affidavit required by MCC Section 2-92-385(c)(1).
If you checke	d "no" to the above, please explain.

# **DocuSign**

**Certificate Of Completion** 

Envelope Id: 9F913B7F09FC48AA90CC15B0AA7AF936

Subject: Service provider Agreement for Caroline Connors

Special Service Area: Source Envelope:

Document Pages: 26

Certificate Pages: 5
AutoNav: Enabled

Envelopeld Stamping: Enabled

Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Status: Completed

Envelope Originator:

Allen Doan 30 North LaSalle Chicago, IL 60602

allen.doan@cityofchicago.org
IP Address: 167.165.222.49

**Record Tracking** 

Status: Original

2/20/2024 10:40:50 AM

Security Appliance Status: Connected

Storage Appliance Status: Connected

Holder: Allen Doan

allen.doan@cityofchicago.org

Pool: StateLocal

Signatures: 3

Initials: 0

Pool: Department of Law

Location: DocuSign

Location: DocuSign

**Signer Events** 

Eileen Sweeney

 ${\bf Eileen. Sweeney@cityofchicago.org}$ 

Security Level: Email, Account Authentication

(None)

Signature

Completed

Using IP Address: 167.165.222.52

**Timestamp** 

Sent: 2/20/2024 10:40:52 AM Viewed: 2/21/2024 8:52:25 AM Signed: 2/21/2024 8:54:15 AM

**Electronic Record and Signature Disclosure:** 

Accepted: 2/21/2024 8:52:25 AM

ID: 1d461dac-ff9a-46e5-8e5d-caebbb722943

Mark Roschen

Mark.Roschen@cityofchicago.org

Security Level: Email, Account Authentication

(None)

**Completed** 

Using IP Address: 167.165.222.53

Sent: 2/21/2024 8:54:16 AM

Viewed: 2/21/2024 2:32:34 PM Signed: 2/21/2024 2:33:16 PM

**Electronic Record and Signature Disclosure:** 

Not Offered via DocuSign

Bryan Farrell

Bryan.farrell@edwardjones.com

Security Level: Email, Account Authentication

(None)

DocuSigned by:

Bryan Famill —2487FC0738A9452...

DocuSigned by:

aroline (onnors

Signature Adoption: Pre-selected Style Using IP Address: 165.225.58.247

Sent: 2/21/2024 2:33:18 PM Resent: 2/29/2024 9:11:02 AM

Viewed: 3/1/2024 9:02:13 AM Signed: 3/1/2024 9:02:37 AM

**Electronic Record and Signature Disclosure:** 

Accepted: 3/1/2024 9:02:13 AM

ID: dbdb967b-1507-4846-83e3-e998fbbae6c9

Caroline Connors

caroline@mpbhba.org

**Executive Director** 

Morgan Park Beverly Hills Business Association Security Level: Email, Account Authentication

(None)

Signature Adoption: Pre-selected Style Using IP Address: 108.239.146.239

Sent: 3/1/2024 9:02:38 AM

Viewed: 3/1/2024 9:47:17 AM

Signed: 3/1/2024 9:47:29 AM

**Electronic Record and Signature Disclosure:** 

Accepted: 12/27/2022 12:43:59 PM ID: 029ffa74-c2fb-43ef-9395-ce73426c869d

**Signer Events** 

Ciere Boatright

Ciere.Boatright@cityofchicago.org

Commissioner of DPD

City of Chicago

Security Level: Email, Account Authentication

(None)

Electronic Record and Signature Disclosure: Accepted: 3/5/2024 9:50:48 AM ID: db621b1d-547f-469e-af3a-bc3cf9a0968e

**Signature** 

—DocuSigned by:

Signatu

Using IP Address: 167.165.222.53

**Timestamp** 

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ture Adoption: Uploaded Signature Image	

In Person Signer Events	Signature	Timestamp	
Editor Delivery Events	Status	Timestamp	
Agent Delivery Events	Status	Timestamp	
Intermediary Delivery Events	Status	Timestamp	
Certified Delivery Events	Status	Timestamp	
Carbon Copy Events	Status	Timestamp	
Witness Events	Signature	Timestamp	
Notary Events	Signature	Timestamp	
Envelope Summary Events	Status	Timestamps	
Envelope Sent	Hashed/Encrypted	2/20/2024 10:40:52 AM	
Envelope Updated	Security Checked	2/29/2024 9:11:01 AM	
Envelope Updated	Security Checked	2/29/2024 12:30:34 PM	
Certified Delivered	Security Checked	3/5/2024 9:50:48 AM	
Signing Complete	Security Checked	3/5/2024 9:51:09 AM	
Completed	Security Checked	3/5/2024 9:51:09 AM	
Payment Events	Status	Timestamps	
Electronic Record and Signature Disclosure			

#### ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Department of Law (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

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At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

#### Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

#### Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

#### All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

#### How to contact Department of Law:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: latoya.vaughn@cityofchicago.org

## To advise Department of Law of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at latoya.vaughn@cityofchicago.org and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

## To request paper copies from Department of Law

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to latoya.vaughn@cityofchicago.org and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

# To withdraw your consent with Department of Law

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to latoya.vaughn@cityofchicago.org and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process.

# Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <a href="https://support.docusign.com/guides/signer-guide-signing-system-requirements">https://support.docusign.com/guides/signer-guide-signing-system-requirements</a>.

# Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Department of Law as described above, you consent to receive
  exclusively through electronic means all notices, disclosures, authorizations,
  acknowledgements, and other documents that are required to be provided or made
  available to you by Department of Law during the course of your relationship with
  Department of Law.