# FORM ADV

# UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

#### Primary Business Name: OAK STREET REAL ESTATE CAPITAL, LLC

# Other-Than-Annual Amendment - All Sections

6/27/2022 3:04:20 PM

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

#### Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an *umbrella registration*, the information in Item 1 should be provided for the *filing adviser* only. General Instruction 5 provides information to assist you with filing an *umbrella registration*.

- A. Your full legal name (if you are a sole proprietor, your last, first, and middle names): OAK STREET REAL ESTATE CAPITAL, LLC
- B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A. OAK STREET REAL ESTATE CAPITAL, LLC

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an *umbrella registration*, check this box 🗹

If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of

your legal name or vour primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-77141
(2) If you report to the SEC as an *exempt reporting adviser*, your SEC file number:
(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

No Information Filed

E. (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 165132

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box): Number and Street 1: 30 NORTH LASALLE STREET City: State: CHICAGO Illinois

Number and Street 2: SUITE 4140 Country: United States

ZIP+4/Postal Code: 60602

CRD Number: 165132

Rev. 10/2021

If this address is a private residence, check this box:  $\square$ 

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your *principal office and place of business:* • Monday - Friday • Other:

Normal business hours at this location: 9:00AM-5:00PM

(3) Telephone number at this location:(888) 215-1944

(4) Facsimile number at this location, if any:

(5) What is the total number of offices, other than your *principal office and place of business*, at which you conduct investment advisory business as of the end of your most recently completed fiscal year?

G.	Mailing address, if different	t from your <i>principal office and place</i>	of business address:			
	Number and Street 1:	<i>.</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Sity.		country.			
	If this address is a private	e residence, check this box: 🗖				
H.	If you are a sole proprieto	r, state your full residence address,	if different from your principal	office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
I.	Do you have one or more v LinkedIn)?	websites or accounts on publicly ava	nilable social media platforms	(including, but not limited to, Twitter, Facebook an	Yes	No O
	If a website address serves addresses for all of the othe available social media platfo	as a portal through which to access o er information. You may need to list m	other information you have pub nore than one portal address. D ntent. Do not provide the individ	ly available social media platforms on Section 1.1. of plished on the web, you may list the portal without lis to not provide the addresses of websites or accounts dual electronic mail (e-mail) addresses of employees of	sting on publie	
J.	Chief Compliance Officer					
		contact information of your Chief Col Compliance Officer, if you have one.		n <i>exempt reporting adviser</i> , you must provide the co m 1.K. below.	ntact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if Chief Compliance Officer ha	as one:			
		npany Act of 1940 that you advise fo mber (if any):		rou, a <i>related person</i> or an investment company reg officer services to you, provide the <i>person's</i> name a		
K.	• •	tact Person: If a person other than t may provide that information here.	the Chief Compliance Officer i	s authorized to receive information and respond to	) questic	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if contact person has one:				
L.	•	all of the books and records you are ur <i>principal office and place of busines</i>		on 204 of the Advisers Act, or similar state law,	Yes ©	No O
	If "yes," complete Section 1	1.L. of Schedule D.				
M.	Are you registered with a	foreign financial regulatory authority?			Yes O	No ©
	•	registered with a foreign financial regi s," complete Section 1.M. of Schedule		ave an affiliate that is registered with a foreign financ	ial	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d	) of the Securities Exchange A	Act of 1934?	0	$\odot$
					Yes	No
Ο.	•	more in assets on the last day of yo imate amount of your assets: \$10 billion	ur most recent fiscal year?		0	

O \$10 billion to less than \$50 billion

1

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one:

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

#### SECTION 1.B. Other Business Names

No Information Filed

#### SECTION 1.F. Other Offices

Complete the following information for each offic You must complete a separate Schedule D Section if you are an <i>exempt reporting adviser</i> , list only the	on 1.F. for each location. If y	ou are applying for SEC registration	ion, if you are registered only with the SEC, or
Number and Street 1: 51 JOHN F. KENNEDY PARKWAY		Number and Street 2:	
City: SHORT HILLS	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07078
If this address is a private residence, check this	box: 🗖		
Telephone Number: (888) 215-1944	Facsimile Number, if any:		
If this office location is also required to be regist adviser on the Uniform Branch Office Registration 773399		-	
How many <i>employees</i> perform investment adviso 1	ry functions from this office	location?	
Are other business activities conducted at this of $\Box$ (1) Broken dealer (registered or upperiatered)		apply)	
$\square$ (1) Broker-dealer (registered or unregistered) $\square$ (2) Broker (inclusion and a second state interview of the second state			
<ul> <li>(2) Bank (including a separately identifiable de</li> <li>(3) Insurance broker or agent</li> </ul>	epartment or division of a ba	ink)	
$\Box$ (4) Commodity pool operator or commodity tr	ading advisor (whether regis	tered or exempt from registration	2)
$\Box$ (5) Registered municipal advisor			')
$\Box$ (6) Accountant or accounting firm			
(7) Lawyer or law firm			
Describe any other <i>investment-related</i> business a	activities conducted from this	s office location:	

### SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.1. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.OAKSTREETREC.COM

Address of Website/Account on Publicly Available Social Media Platform: https://www.linkedin.com/company/blue-owl-capital/

Address of Website/Account on Publicly Available Social Media Platform: https://twitter.com/BlueOwlCapital

#### SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: BLUE OWL CAPITAL HOLDINGS LLC

Number and Street 1: 399 PARK AVENUE		Number and Street 2:		
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10022	
If this address is a private residence, check this b	oox:			
Telephone Number: 2124193000	Facsimile numbe	r, if any:		
This is (check one): one of your branch offices or affiliates.				
${f O}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at thi MARKETING AND COMPLIANCE RECORDS.	is location.			
Name of entity where books and records are kep BLUE OWL CAPITAL HOLDINGS LLC	t:			
Number and Street 1: 575 LEXINGTON AVENUE		Number and Street 2:		
City:	State:	Country:	ZIP+4/Postal Code:	
NEW YORK	New York	United States	10022	
If this address is a private residence, check this b	box:			
Telephone Number: 2124193000	Facsimile numbe	r, if any:		
This is (check one): one of your branch offices or affiliates.				
O a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at thi CORPORATE AND COMPLIANCE RECORDS	is location.			
Name of entity where books and records are kep	·t:			

BLUE OWL CAPITAL HOLDINGS LLC

Number and Street 1: 51 JOHN F. KENNEDY PARKWAY		Number and Street 2:		
City: SHORT HILLS	State: New Jersey	Country: United States	ZIP+4/Postal Code: 07078	
If this address is a private residence, check th	is box: 🗖			
Telephone Number: (888) 215-1944	Facsimile number,	if any:		
This is (check one): one of your branch offices or affiliates.				
O a third-party unaffiliated recordkeeper.				
o other.				
Briefly describe the books and records kept at CORPORATE AND COMPLIANCE RECORDS. SECTION 1.M. Registration with Foreign Final		orities		
		No Information Filed		
Item 2 SEC Registration/Reporting				
	•		Complete this Item 2.A. only if you are applying for an <i>umbrella registration</i> , the information in Item 2	
	egistration and you are	e no longer eligible to register with	hrough 2.A.(12), below. If you are submitting an the SEC, check Item 2.A.(13). Part 1A Instruction 2 e items.	
(1) are a large advisory firm that e	ither:			

- (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
- (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;
- (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
  - (a) not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or
  - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

- (3) Reserved
- (4) have your principal office and place of business outside the United States;
- (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
- (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
- (7) are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
- (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

If you check this box, complete Section 2.A. (8) of Schedule D.

(9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, complete Section 2.A.(9) of Schedule D.

(10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete Section 2.A. (10) of Schedule D.

- (11) are an Internet adviser relying on rule 203A-2(e);
- $\square$  (12) have received an SEC order exempting you from the prohibition against registration with the SEC;

If you check this box, complete Section 2.A. (12) of Schedule D.

(13) are **no longer eligible** to remain registered with the SEC.

# State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide *state securities authorities* with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent to the state(s) that you would like to receive notice of this and all subsequent to the state(s) that you would like to receive notice of this and all subsequent to the state(s) that you would like to receive notice of this and all subsequent to the state(s) that you would like to receive notice of this and all subsequent to your registration to stop your *notice filings* or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions

AL		ne NE	□ sc
C AK	🗖 IN		SD SD
AZ	IA IA	🗖 NH	TN TN
AR	Г кs	NJ NJ	TX TX
CA	C KY	NM	🗖 UT
Со		🗖 NY	VT VT
🗖 ст	П ME	NC	VI
DE DE	nd MD	nd ND	VA
DC	П ма	🗖 он	□ wa
🗖 FL	П мі	🗖 ок	□ wv
GA	n MN	C OR	n wi
🗖 GU	n MS	П РА	□ WY
Пн	П мо	PR	
D ID	MT	RI	

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

### SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

## SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

#### SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

🗖 Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the state securities authorities in those states.

#### SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number:

803-

В.

Date of order:

# Item 3 Form of Organization If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only. A. How are you organized? O Corporation O Sole Proprietorship o Limited Liability Partnership (LLP) Partnership 0 Limited Liability Company (LLC) $\odot$ Limited Partnership (LP) $\mathbf{O}$ Other (specify): $\mathbf{O}$ If you are changing your response to this Item, see Part 1A Instruction 4. In what month does your fiscal year end each year? DECEMBER C. Under the laws of what state or country are you organized? State Country Illinois United States If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside. If you are changing your response to this Item, see Part 1A Instruction 4.

# Item 4 Successions

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your  $\mathbf{O}$  $\odot$ structure or legal status (e.g., form of organization or state of incorporation)?

Yes No

If "yes", complete Item 4.B. and Section 4 of Schedule D.

Date of Succession: (MM/DD/YYY) B.

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

No Information Filed

#### Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

#### Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.
   40
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
   20
  - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
  - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?

0

0

- (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
- (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?
   0

In your response to Item 5.B.(6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

#### Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

(

- (2) Approximately what percentage of your *clients* are non-*United States persons*?
   0%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of <i>Client(s)</i>	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$
(b) High net worth individuals	0		\$
(c) Banking or thrift institutions	0		\$
(d) Investment companies	0		\$
(e) Business development companies	0		\$
		1	

(f) Pooled investment vehicles (other than investment companies and business development companies)	25	\$ 14,838,229,023
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	0	\$
(h) Charitable organizations	0	\$
(i) State or municipal <i>government entities</i> (including government pension plans)	0	\$
(j) Other investment advisers	0	\$
(k) Insurance companies	0	\$
(I) Sovereign wealth funds and foreign official institutions	0	\$
(m) Corporations or other businesses not listed above	0	\$
(n) Other:	0	\$

#### **Compensation Arrangements**

E. You are compensated for your investment advisory services by (check all that apply):

- ☑ (1) A percentage of assets under your management
- (2) Hourly charges
- $\Box$  (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- ☑ (6) Performance-based fees
- (7) Other (specify):

Item 5 Information About Your Advise	ory Business - Regulatory Assets Under Managem	ent	
Regulatory Assets Under Managemer	t		
			Yes No
F. (1) Do you provide continuous and	d regular supervisory or management services to se	ecurities portfolios?	$\odot$ $\circ$
(2) If yes, what is the amount of	your regulatory assets under management and tota	I number of accounts?	
	U.S. Dollar Amount	Total Number of Accounts	
Discretionary:	(a) \$ 14,838,229,023	(d) 25	
Non-Discretionary:	(b) \$ 0	(e) 0	
Total:	(c) \$ 14,838,229,023	(f) 25	

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

- (3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to *clients* who are non-*United States persons*?
  - \$ O

#### Item 5 Information About Your Advisory Business - Advisory Activities

#### **Advisory Activities**

- G. What type(s) of advisory services do you provide? Check all that apply.
  - □ (1) Financial planning services
  - (2) Portfolio management for individuals and/or small businesses
  - (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
  - (4) Portfolio management for pooled investment vehicles (other than investment companies)
  - (5) Portfolio management for businesses (other than small businesses) or institutional *clients* (other than registered investment companies and other pooled investment vehicles)
  - □ (6) Pension consulting services
  - (7) Selection of other advisers (including *private fund* managers)
  - (8) Publication of periodicals or newsletters
  - (9) Security ratings or pricing services
  - (10) Market timing services
  - (11) Educational seminars/workshops
  - (12) Other(specify):

Do not check Item 5.G. (3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G. (3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G. (3) of Schedule D.

H. If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year?

O 0

- O 1 10
- o 11 25
- 26 50
- o 51 100
- o 101 250
- o 251 500
- O More than 500
- If more than 500, how many? (round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

Yes No

Ι. (1) Do you participate in a wrap fee program?  $\circ$  $\odot$ (2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as: (a) sponsor to a wrap fee program \$ (b) portfolio manager for a wrap fee program? \$ (c) *sponsor* to and portfolio manager for the same *wrap fee program*? \$ If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b). If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D. If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2). Yes No (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of J.  $\odot$  $\circ$ investments? (2) Do you report *client* assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your  $\odot$  $\circ$ regulatory assets under management? Separately Managed Account Clients Yes No (1) Do you have regulatory assets under management attributable to *clients* other than those listed in Item 5.D.(3)(d)-(f) (separately managed  $^{\circ}$  $\odot$ account *clients*)? If yes, complete Section 5.K.(1) of Schedule D. (2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise? 0 0 If yes, complete Section 5.K.(2) of Schedule D. (3) Do you engage in derivative transactions on behalf of any of the separately managed account *clients* that you advise?  $\circ$ 0 If yes, complete Section 5.K.(2) of Schedule D. (4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold 0 0 ten percent or more of this remaining amount of regulatory assets under management? If yes, complete Section 5.K.(3) of Schedule D for each custodian. Marketing Activities Ι. Yes No (1) Do any of your *advertisements* include: (a) Performance results? - 0 O (b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))? 0 0 (c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))? 0 - 0 (d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?  $\circ$  $^{\circ}$ 

(e) Third-party ratings?	0	0
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
(3) Do any of your <i>advertisements</i> include <i>hypothetical performance</i> ?	0	0
(4) Do any of your advertisements include predecessor performance?	0	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.1.(2) Wrap Fee Programs

### No Information Filed

#### SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

(b)	Asset Type	End of year
	(i) Exchange-Traded Equity Securities	%
	(ii) Non Exchange-Traded Equity Securities	%
	(iii) U.S. Government/Agency Bonds	%

(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

#### SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

#### (i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

#### (ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

		No Information Filed		
Ite	m 6 O	Other Business Activities		
In	this It	em, we request information about your firm's other business activities.		
Α.		<ul> <li>are actively engaged in business as a (check all that apply):</li> <li>broker-dealer (registered or unregistered)</li> <li>registered representative of a broker-dealer</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> <li>real estate broker, dealer, or agent</li> <li>insurance broker or agent</li> <li>bank (including a separately identifiable department or division of a bank)</li> <li>trust company</li> <li>registered municipal advisor</li> <li>registered security-based swap dealer</li> <li>accountant or accounting firm</li> <li>accountant or accounting firm</li> <li>lawyer or law firm</li> <li>other financial product salesperson (specify):</li> </ul>		
	If yo	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	Yes	No
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	.00	0
	(2)	If yes, is this other business your primary business?	0	o
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that n	ame.	
			Yes	No
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	0	$oldsymbol{\circ}$
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that n	ame.	

#### SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

#### SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

#### Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- (3) registered municipal advisor
- (4) registered security-based swap dealer
- (5) major security-based swap participant
- (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (7) futures commission merchant
- $\Box$  (8) banking or thrift institution
- (9) trust company
- $\Box$  (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A. (2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

# SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

- 1. Legal Name of *Related Person*: OWL ROCK TECHNOLOGY ADVISORS LLC
- 2. Primary Business Name of *Related Person*: OWL ROCK TECHNOLOGY ADVISORS LLC
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

	801 - 113628 or							
	Othe	r						
4.	Related Person's							
		CRD Number (if any): 297497						
		CIK Number(s) (if any):						
		CIK Number						
		1766248						
5.	Relat	ted Person is: (check all that apply)						
		broker-dealer, municipal securities dealer, or government securities broker or dealer						
		<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> </ul>						
		registered security-based swap dealer						
	(e)	major security-based swap participant						
	.,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)						
	(0)	<ul> <li>futures commission merchant</li> <li>banking or thrift institution</li> </ul>						
	. ,	T trust company						
	<b>V</b> /	accountant or accounting firm						
	• •	<ul> <li>lawyer or law firm</li> <li>insurance company or agency</li> </ul>						
		pension consultant						
	• •	real estate broker or dealer						
	• •	<ul> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>						
	(9)		/es	No				
6.	Do yo	ou control or are you controlled by the related person?	0	$\odot$				
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	o	0				
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\overline{\mathbf{O}}$				
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	_	õ				
		to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a	isse	ts:				
		Number and Street 1:     Number and Street 2:						
		City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:						
		,	/es	No				
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	$\odot$				
	(b)	If the answer is yes, under what exemption?						
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\overline{\mathbf{O}}$				
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	_					
11.	Do v	No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	o	~				
	20 5		U	U				
12.	Do y	ou and the related person share the same physical location?	0	$\odot$				
1.	0	I Name of <i>Related Person:</i> ROCK CAPITAL PRIVATE FUND ADVISORS LLC						
C	Drim	ary Business Name of <i>Related Person</i> :						
∠.		ROCK CAPITAL PRIVATE FUND ADVISORS LLC						
3.		<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 113629						
	or							
	Othe	r						
4.	Relat	ted Person's						

	(a)	CRD Number (if any): 297506		
	(b)	CIK Number(s) (if any):		
		CIK Number		
		1766246		
5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)	<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> </ul>		
	(c) (d)	registered multicipal advisor registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h) (i)	<ul> <li>banking or thrift institution</li> <li>trust company</li> </ul>		
	(j)	accountant or accounting firm		
	(k)	awyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n) (o)	<ul> <li>real estate broker or dealer</li> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>		
	(e) (p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	you control or are you controlled by the related person?	0	$oldsymbol{\circ}$
-	٨٢٥	way and the related person under common control	-	-
/.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	O
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		õ
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required		
		to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	asse	ts:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		No
7.	(a) (b)	If the answer is yes, under what exemption?	0	Θ
	(0)	in the answer is yes, under what exemption:		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	∋d.	
	D	No Information Filed		
11.	ро у	you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	Do y	you and the <i>related person</i> share the same physical location?	0	0
	J		0	e
1	Logi	al Name of <i>Related Person</i> :		
1.	-	. ROCK DIVERSIFIED ADVISORS LLC		
2.		ary Business Name of <i>Related Person</i> :		
	OWL	ROCK DIVERSIFIED ADVISORS LLC		
3.	Rela	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	801	- 118331		
	or Oth			
	Othe			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	307525 CIK Number(s) (if any):		
	(0)	No Information Filed		

5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       v         other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (f)       company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       pension consultant         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes	No ©
			Č
1.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	0
	<ul> <li>to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>.</li> </ul>	' 2550	te.
	Number and Street 1: Number and Street 2:	4330	,13.
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	O
10.	(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0
		0	e
r			
1.	Legal Name of <i>Related Person</i> : OWL ROCK TECHNOLOGY ADVISORS II LLC		
	OWE ROCK TECHNOLOGY ADVISORS IT LLC		
2.	Primary Business Name of <i>Related Person</i> : OWL ROCK TECHNOLOGY ADVISORS II LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 122656		
	or Other		
4.	Related Person's		
т.	(a) CRD Number (if any):		
	316821 (b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	<ul> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)  other investment adviser (including financial planners)</li> </ul>		

(c) 🗖 registered municipal advisor

(d)  $\square$  registered security-based swap dealer

	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
		accountant or accounting firm		
	. ,	<ul> <li>lawyer or law firm</li> <li>insurance company or agency</li> </ul>		
	(i) (m)			
		real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	$\odot$
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ts:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: $\square$	Vac	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	_
		If the answer is yes, under what exemption?	0	0
	(b)	In the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register		
		No Information Filed		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	$\circ$
1.0	5			
12.	Do у	rou and the <i>related person</i> share the same physical location?	0	⊙
,				
1.	•	Il Name of <i>Related Person</i> :		
	OWL	ROCK TECHNOLOGY OPPORTUNITIES ADVISORS LLC		
2.	Drim	ary Business Name of <i>Related Person</i> :		
Ζ.		. ROCK TECHNOLOGY OPPORTUNITIES ADVISORS LLC		
3.	Rela	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe			
	June			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
		318607		1
	(b)	CIK Number(s) (if any): No Information Filed		
		No micrification med		
5.	Rela	ted Person is: (check all that apply)		
	• •	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	(C)	registered municipal advisor		
		registered security-based swap dealer		
	(e) (f)	<ul> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>		
1	U)	- commonly poor operator or commonly trading advisor (whether registered or exempt nonnregistration)		
	(n)	futures commission merchant		
	(g) (h)	<ul> <li>futures commission merchant</li> <li>banking or thrift institution</li> </ul>		
		<ul> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> </ul>		

	(k) 🗖 lawyer or law firm		
	(I) 🗖 insurance company or agency		
	(m) 🗖 pension consultant		
	(n) 🗖 real estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	,	Yes	No
6.	Do you control or are you controlled by the related person?	0	$\odot$
7.	Are you and the related person under common contro?	$\odot$	0
		_	
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	õ	õ
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	0
	to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c) If you have answered "yes" to question 8. (a) above, provide the location of the related person's office responsible for custody of your clients' a	asse	ts:
	Number and Street 1:Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: $\square$		
		Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	$\odot$
	(b) If the answer is yes, under what exemption?		
10	D. (a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	∋d.	
	No Information Filed		
11	1. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12	2. Do you and the <i>related person</i> share the same physical location?	0	$\odot$
1.	Legal Name of <i>Related Person</i> :		
	OR OPPORTUNISTIC I (H) GP, LLC		
2.	Primary Business Name of <i>Related Person</i> :		
Z.	OR OPPORTUNISTIC I (H) GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
4.	Related Person's (a) CRD Number (if any):		
4.	(a) CRD Number (if any):		
4.	<ul><li>(a) CRD Number (if any):</li><li>(b) CIK Number(s) (if any):</li></ul>		
4.	(a) CRD Number (if any):		
4.	<ul><li>(a) CRD Number (if any):</li><li>(b) CIK Number(s) (if any):</li></ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any):</li> <li>No Information Filed</li> </ul>		
4.	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply)		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any):         No Information Filed     </li> <li>Related Person is: (check all that apply)         (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer     </li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed </li> </ul> Related Person is: (check all that apply) <ul> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)  broker investment adviser (including financial planners)</li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed </li> <li>Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> </ul> </li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply) <ul> <li>(a) Droker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) Dother investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> </ul>		
	<ul> <li>(a) <i>CRD</i> Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> </ul>		
	<ul> <li>(a) <i>CRD</i> Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed </li> </ul> Related Person is: (check all that apply) <ul> <li>(a) <ul> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) <ul> <li>other investment adviser (including financial planners)</li> <li>(c) <ul> <li>registered municipal advisor</li> <li>(d) <ul> <li>registered security-based swap dealer</li> <li>(e) <ul> <li>major security-based swap participant</li> <li>(f) <ul> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul> </li> </ul></li></ul></li></ul></li></ul></li></ul></li></ul>		
	<ul> <li>(a) <i>CRD</i> Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed </li> </ul> Related Person is: (check all that apply) <ul> <li>(a) </li> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) </li> <li>other investment adviser (including financial planners)</li> <li>(c) </li> <li>registered municipal advisor</li> <li>(d) </li> <li>registered security-based swap dealer</li> <li>(e) </li> <li>major security-based swap participant</li> <li>(f) </li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) </li> <li>futures commission merchant</li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> </ul>		
	<ul> <li>(a) CRD Number (if any):</li> <li>(b) CIK Number(s) (if any): No Information Filed</li> </ul> Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> <li>(i) trust company</li> </ul>		
	<ul> <li>(a) CRD Number (if any): <ul> <li>(b) CIK Number(s) (if any):</li> <li>No Information Filed</li> </ul> </li> <li>Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) of ther investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> <li>(i) trust company</li> <li>(j) accountant or accounting firm</li> </ul> </li> </ul>		
	<ul> <li>(a) CRD Number (if any): <ul> <li>(b) CIK Number(s) (if any):</li> <li>No Information Filed</li> </ul> </li> <li>Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> <li>(i) trust company</li> <li>(j) accountant or accounting firm</li> <li>(k) lawyer or law firm</li> </ul> </li> </ul>		
	<ul> <li>(a) CRD Number (if any): (b) CIK Number(s) (if any): No Information Filed </li> </ul> Related Person is: (check all that apply) <ul> <li>(a)</li> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)</li> <li>other investment adviser (including financial planners)</li> <li>(c)</li> <li>registered municipal advisor</li> <li>(d)</li> <li>registered security-based swap dealer</li> <li>(e)</li> <li>major security-based swap participant</li> <li>(f)</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g)</li> <li>futures commission merchant</li> <li>(h)</li> <li>banking or thrift institution</li> <li>(i)</li> <li>trust company</li> <li>(i)</li> <li>accountant or accounting firm</li> <li>(k)</li> <li>lawyer or law firm</li> <li>(i)</li> </ul>		
	<ul> <li>(a) CRD Number (if any): No Information Filed Related Person is: (check all that apply) <ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> <li>(c) trust company</li> <li>(c) accountant or accounting firm</li> <li>(c) lawyer or law firm</li> <li>(c) lawyer or law firm</li> <li>(c) pension consultant</li> </ul></li></ul>		

		Yes	No
6.	Do you control or are you controlled by the related person?	0	o
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>"</li> <li>Number and Street 1: Number and Street 2:</li> </ul>	asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	No
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	0	o
,			
1.	Legal Name of <i>Related Person</i> : OR OPPORTUNISTIC DL (C) GP, LLC		
2.	Primary Business Name of <i>Related Person:</i> OR OPPORTUNISTIC DL (C) GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		I
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	<ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> </ul>		
	(c) $\square$ registered municipal advisor		
	(d) registered security-based swap dealer		
	<ul> <li>(e) major security-based swap participant</li> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>		
	<ul> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> </ul>		
	(h) D banking or thrift institution		
	(i) Trust company		
	<ul> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> </ul>		
	(i) insurance company or agency		
	(m) pension consultant		
	<ul> <li>(n) real estate broker or dealer</li> <li>(a) segment or syndicator of limited partnerships (or equivalent), evaluding peopled investment vahiales</li> </ul>		
	<ul> <li>(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0

8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

0 0

		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	asse	ts:
		City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:I		
-	<i>(</i> )		Yes	
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
	(D)	in the answer is yes, under what exemption:		
10.		Is the related person registered with a foreign financial regulatory authority?		$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	ed.	
11.	Do y	you and the related person share any supervised persons?	$\odot$	0
12.	Do y	you and the related person share the same physical location?	0	$\odot$
1.	-	al Name of <i>Related Person:</i>		
	OWL	. ROCK US DIRECT LENDING SMA GP LTD		
2.		ary Business Name of <i>Related Person:</i> . ROCK US DIRECT LENDING SMA GP LTD		
3.	Relat	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or Othe	er de la constant de		
4.		<i>ted Person's</i> <i>CRD</i> Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	(a)	ted Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	. ,	<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> </ul>		
	• •	registered security-based swap dealer		
		<ul> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>		
	.,	futures commission merchant		
		banking or thrift institution		
	.,	<ul> <li>trust company</li> <li>accountant or accounting firm</li> </ul>		
	0,	Iawyer or law firm		
	.,	insurance company or agency		
	(m) (n)	<ul> <li>pension consultant</li> <li>real estate broker or dealer</li> </ul>		
	. ,	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	you control or are you controlled by the related person?	Yes O	No ©
7.	Are y	you and the <i>related person</i> under common <i>contro</i> ?	o	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	õ	õ
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ts:
		Number and Street 1:     Number and Street 2:       City:     State:     Country:     ZIP+4/Postal Code:		

State:

City:

Country:

ZIP+4/Postal Code:

		If this address is a private residence, check this box: $\square$	.,	_
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	Yes O	No O
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	O red.	٥
11.	. Do y	you and the related person share any supervised persons?	$\odot$	0
12.	. Do y	you and the <i>related person</i> share the same physical location?	0	٥
1.	-	al Name of <i>Related Person:</i> CAYMAN GP LIMITED		
2.		ary Business Name of <i>Related Person</i> : CAYMAN GP LIMITED		
3.	- or	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
4.	Othe <i>Rela</i> (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	Rela (a) (b) (c) (d) (e) (f) (g) (h) (i) (i) (j) (k) (l) (n) (n) (o) (p)	ted Person is: (check all that apply)         broker-dealer, municipal securities dealer, or government securities broker or dealer         other investment adviser (including financial planners)         registered municipal advisor         registered security-based swap dealer         major security-based swap participant         commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         futures commission merchant         banking or thrift institution         trust company         accountant or accounting firm         lawyer or law firm         insurance company or agency         pension consultant         real estate broker or dealer         sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         genosor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Νο
6.	Do y	you control or are you controlled by the related person?	0	0
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a) (b) (c)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	O O asse	O O
		If this address is a private residence, check this box: 🗖	Yes	No
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
10.	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	0

	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regist No Information Filed	ered.	
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	. Do you and the <i>related person</i> share the same physical location?	0	o
1.	Legal Name of <i>Related Person</i> : DYAL ASSOCIATES III LP		
2.	Primary Business Name of <i>Related Person:</i> DYAL ASSOCIATES III LP		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		,
5.	Related Person is: (check all that apply) (a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	<ul> <li>(b)  other investment adviser (including financial planners)</li> <li>(c)  registered municipal advisor</li> </ul>		
	<ul> <li>(d)</li></ul>		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	<ul> <li>(g) futures commission merchant</li> <li>(h) banking or thrift institution</li> </ul>		
	<ul> <li>(i) □ trust company</li> <li>(j) □ accountant or accounting firm</li> </ul>		
	<ul> <li>(k) I lawyer or law firm</li> <li>(l) I insurance company or agency</li> </ul>		
	<ul> <li>(m) □ pension consultant</li> <li>(n) □ real estate broker or dealer</li> </ul>		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	0	$oldsymbol{\circ}$
7.	Are you and the <i>related person</i> under common <i>control</i> ?	o	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$oldsymbol{\circ}$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	d	0
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i></li> <li>Number and Street 1:</li> <li>Number and Street 2:</li> </ul>	s'asse	≥ts:
	City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No
	(b) If the answer is yes, under what exemption?	~	~
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regist No Information Filed	ered.	
11.	. Do you and the related person share any supervised persons?	$\odot$	0
12.	. Do you and the <i>related person</i> share the same physical location?	0	$\odot$

1.	Legal Name of <i>Related Person</i> : OAK STREET EMERGING MANAGER U1 GP, LLC		
2.	Primary Business Name of Related Person:		
2.	OAK STREET EMERGING MANAGER U1 GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a)		
	(b) C other investment adviser (including financial planners)		
	<ul> <li>(c)  registered municipal advisor</li> <li>(d)  registered security-based swap dealer</li> </ul>		
	<ul> <li>(d) □ registered security-based swap dealer</li> <li>(e) □ major security-based swap participant</li> </ul>		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	<ul> <li>(h)  banking or thrift institution</li> <li>(i)  trust company</li> </ul>		
	(j) accountant or accounting firm		
	<ul> <li>(I)</li></ul>		
	(n)  real estate broker or dealer		
	<ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
		Yes	s No
6.	Do you control or are you controlled by the related person?	$\odot$	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:
	Number and Street 1:     Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	s No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	$\circ$	0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	red.	
11	. Do you and the related person share any supervised persons?	$oldsymbol{\circ}$	0
12	. Do you and the <i>related person</i> share the same physical location?	o	0
1.	Legal Name of Related Person:		
	OAK STREET REAL ESTATE CAPITAL GP V, LLC		

2. Primary Business Name of *Related Person*:

	OAK STREET REAL ESTATE CAPITAL GP V, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) C other investment adviser (including financial planners)		
	<ul> <li>(c)</li></ul>		
	<ul> <li>(d) I registered security-based swap dealer</li> <li>(e) I major security-based swap participant</li> </ul>		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	<ul> <li>(g) □ futures commission merchant</li> <li>(h) □ banking or thrift institution</li> </ul>		
	(i) Trust company		
	(j) accountant or accounting firm		
	<ul> <li>(k) lawyer or law firm</li> <li>(l) insurance company or agency</li> </ul>		
	(m) D pension consultant		
	<ul> <li>(n)  real estate broker or dealer</li> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do you control or are you controlled by the related person?		s No
0.		·	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	$\odot$
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i></li> <li>Number and Street 1: Number and Street 2:</li> </ul>	asso	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	s No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	red.	
11.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	$\odot$	0
1.	Legal Name of Related Person:		
	DYAL ADVISORS LLC		
2.	Primary Business Name of <i>Related Person:</i> DYAL ADVISORS LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 120706		
	or Other		

4.	Related Person's	
	(a) CRD Number (if any): 293945	
	(b) CIK Number(s) (if any): No Information Filed	
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (i)       trust company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (i)       insurance company or agency         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
6.	Do you control or are you controlled by the related person?	Yes No
7.	Are you and the <i>related person</i> under common <i>control</i> ?	• •
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>c</i>.</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you over presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and the to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>cu</i>. Number and Street 1: Number and Street 2:</li> <li>City: State: Country: ZIP+4/Postal Code:</li> </ul>	come the OO
	If this address is a private residence, check this box: $\square$	Yes No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0 0
	(b) If the answer is yes, under what exemption?	
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>rela</i> No Information Filed</li> </ul>	○ ● ated person is registered.
11.	Do you and the related person share any supervised persons?	• •
12.	Do you and the <i>related person</i> share the same physical location?	0 0
1.	Legal Name of <i>Related Person:</i> DYAL IV ADVISORS LLC	
2.	Primary Business Name of <i>Related Person</i> : DYAL IV ADVISORS LLC	
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -	
	or Other	
4.	Related Person's         (a)       CRD Number (if any):         315228         (b)       CIK Number(s) (if any):	

No Information Filed

5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	✓ other investment adviser (including financial planners)		
	(C)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	T trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do v	ou control or are you controlled by the related person?		$\odot$
	j		0	e
7	Aro	you and the related percentunder common control?	-	_
1.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
	<i>.</i> .			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\circ$	$\odot$
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	$\circ$	$\circ$
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required		
		to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(C)	If you have answered "yes" to question 8. (a) above, provide the location of the related person's office responsible for custody of your clients's	asse	ets:
		Number and Street 1:Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		No ©
9.				
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?		
	(b)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		
	(b) (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0 0	0
	(b) (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0 0	0
10.	(b) (a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered	O O ed.	•
10.	(b) (a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed	0 0	0
10. 11.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed. ⊙	© ©
10. 11.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed	O O ed.	•
10. 11.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed. ⊙	© ©
10. 11.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed. ⊙	© ©
10. 11. 12.	(b) (a) (b) Do y Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location?	O ed. ⊙	© ©
10. 11. 12.	(b) (a) (b) Do y Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> :	O ed. ⊙	© ©
10. 11. 12.	(b) (a) (b) Do y Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location?	O ed. ⊙	© ©
10. 11. 12.	(b) (a) (b) Do y Do y Lega BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC	O ed. ⊙	© ©
10. 11. 12. 1.	(b) (a) (b) Do y Do y Lega BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> :	O ed. ⊙	© ©
10. 11. 12. 1.	(b) (a) (b) Do y Do y Lega BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC	O ed. ⊙	© ©
<ul> <li>10.</li> <li>11.</li> <li>12.</li> <li>2.</li> </ul>	(b) (a) (b) Do y Do y Lega BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : E OWL SECURITIES	O ed. ⊙	© ©
<ul> <li>10.</li> <li>11.</li> <li>12.</li> <li>2.</li> </ul>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> :	O ed. ⊙	© ©
10. 11. 12. 1. 2.	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : E OWL SECURITIES ted <i>Person</i> 'S SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	O ed. ⊙	© ©
<ul> <li>10.</li> <li>11.</li> <li>12.</li> <li>2.</li> </ul>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : E OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744	O ed. ⊙	© ©
<ul> <li>10.</li> <li>11.</li> <li>12.</li> <li>2.</li> </ul>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : E OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744	O ed. ⊙	© ©
<ul> <li>10.</li> <li>11.</li> <li>12.</li> <li>2.</li> </ul>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : E OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : E OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 2 OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : 2 OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 r ted <i>Person's</i>	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : © OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : © OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 r	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : : OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : : OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 r ted <i>Person's</i> <i>CRD</i> Number (if any):	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe Rela (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : : OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : : OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 r ted <i>Person's</i> <i>CRD</i> Number (if any): 283250	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe Rela (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : : OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : : OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 ar ted <i>Person's</i> <i>CRD</i> Number (if any): : 232250 CIK Number(s) (if any):	O ed. ⊙	© ©
<ol> <li>10.</li> <li>11.</li> <li>12.</li> <li>3.</li> </ol>	(b) (a) (b) Do y Do y Lega BLUE Prim BLUE Rela 8 - 6 or Othe Rela (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 2 OWL SECURITIES LLC ary Business Name of <i>Related Person</i> : 2 OWL SECURITIES ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9744 r ted <i>Person's</i> <i>CRP</i> Number (if any): 2 83250 CIK Number(); (if any): E <b>K Number</b>	O ed. ⊙	© ©

5. Related Person is: (check all that apply)

(a) 🗹 broker-dealer, municipal securities dealer, or government securities broker or dealer

(b)  $\square$  other investment adviser (including financial planners)

	<ul> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> </ul>		
	(e) major security-based swap participant		
	<ul> <li>(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>(g) futures commission merchant</li> </ul>		
	(h) banking or thrift institution		
	<ul> <li>(i) □ trust company</li> <li>(j) □ accountant or accounting firm</li> </ul>		
	(k) alwyer or law firm		
	(I) insurance company or agency		
	<ul> <li>(m) □ pension consultant</li> <li>(n) □ real estate broker or dealer</li> </ul>		
	(o) D sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗖 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Voc	s No
6.	Do you control or are you controlled by the related person?	0	• •••
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>cliente'</i> funds or securities that are maintained at the <i>related person</i> ?	ed O	0
	<ul> <li>to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>.</li> </ul>	ts' asse	ets:
	Number and Street 1:     Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	No
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0
	(b) If the answer is yes, under what exemption?		
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registive. No Information Filed</li> </ul>	C tered.	$\odot$
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	o	0
		_	_
12.	Do you and the <i>related person</i> share the same physical location?	$\odot$	0
,			
1	Legal Name of <i>Related Person</i> :		
	OWL ROCK FIRST LIEN II GP, LLC		
2	Primary Business Name of <i>Related Person</i> :		
2.	OWL ROCK FIRST LIEN II GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	<ul> <li>(a) broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) other investment adviser (including financial planners)</li> </ul>		
	(c) registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		
	(a) Emaior security-based swap participant		
	<ul> <li>(e)</li></ul>		

	<ul> <li>(i) trust company</li> <li>(j) accountant or accounting firm</li> <li>(k) lawyer or law firm</li> <li>(l) insurance company or agency</li> <li>(m) pension consultant</li> <li>(n) real estate broker or dealer</li> <li>(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(n) V</li> </ul>		
6.	<ul> <li>(p)</li></ul>	Yes	
		0	o
1.	Are you and the <i>related person</i> under common <i>control</i> ?	O	0
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>'</li> </ul>	0	© 0
	<ul> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i></li> <li>Number and Street 1:</li> <li>City:</li> <li>State:</li> <li>Country:</li> <li>ZIP+4/Postal Code:</li> </ul>	4330	;13.
	If this address is a private residence, check this box:	Vee	Nie
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	0
	(b) If the answer is yes, under what exemption?		
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed</li> </ul>	C red.	o
11.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	0	o
1.	Legal Name of <i>Related Person</i> : DYAL GP HOLDINGS LLC		
2.	Primary Business Name of <i>Related Person:</i> DYAL GP HOLDINGS LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       insurance company or agency		
	(m) $\square$ nension consultant		

- (m) 
  pension consultant
  (n) 
  real estate broker or dealer

	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	0	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □</li> </ul>	'asse	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.		0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	red.	
	No Information Filed		
11.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	0	$\odot$
	Legal Name of <i>Related Person</i> : DYAL ASSOCIATES V LP Primary Business Name of <i>Related Person</i> : DYAL ASSOCIATES V LP		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		I
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (g)       futures company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       pension consultant         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	0	•

7. Are you and the *related person* under common *control*?

 $\odot$   $\circ$ 

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?			0		
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:		
		Number and Street 1:     Number and Street 2:       Citu:     Country:				
		City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:Image: Country:Image: Country:				
			Yes	No		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	0		
	(b) If the answer is yes, under what exemption?					
10		le the related nerves registered with a faraign financial regulatory outbarity?	_	_		
10.		Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	O boi	$\odot$		
	(0)	No Information Filed	cu.			
11.	Do y	ou and the related person share any supervised persons?	$\odot$	0		
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	$\odot$		
1	Lega	I Name of <i>Related Person</i> :				
1.	-	ASSOCIATES IV LP				
2.		ary Business Name of <i>Related Person:</i> . ASSOCIATES IV LP				
	21712					
3.	Relat	<i>ed Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	- or					
	Othe	r				
4.		<i>ed Person's</i> <i>CRD</i> Number (if any):				
	(u)					
	(b)	CIK Number(s) (if any):				
		No Information Filed				
5.		ed Person is: (check all that apply)				
	• •	<ul> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>other investment adviser (including financial planners)</li> </ul>				
	• •	registered municipal advisor				
		registered security-based swap dealer				
	• •	major security-based swap participant				
	()	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)				
	(3)	<ul> <li>futures commission merchant</li> <li>banking or thrift institution</li> </ul>				
	( )	trust company				
	(j)	accountant or accounting firm				
		lawyer or law firm				
	()	<ul> <li>insurance company or agency</li> <li>pension consultant</li> </ul>				
	• •	real estate broker or dealer				
	• •	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles				
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles				
,	D		Yes	No		
Ο.	Do Ai	ou control or are you controlled by the related person?	0	$\odot$		
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0		
	J		÷			
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$		
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	0		

to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person*? (c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets:

			per and Street 2:	
		City: State: Coun If this address is a private residence, check this box:	try: ZIP+4/Postal Code:	
			Yes N	Jo
9.	(a)	If the related person is an investment adviser, is it exempt from regist	ration?	0
	(b)	If the answer is yes, under what exemption?		
10.	• •	Is the related person registered with a foreign financial regulatory authors		•
	(b)		<i>eign financial regulatory authority</i> with which the <i>related person</i> is registered. formation Filed	
11	Πο γ	ou and the <i>related person</i> share any <i>supervised persons</i> ?		_
	00 y	ou and the related person share any supervised persons:	$\odot$ (	
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	$\circ$
				_
1	Lena	I Name of <i>Related Person</i> :		
1.	0	_ CAPITAL PARTNERS I GP LLC		
2.		ary Business Name of Related Person:		
	DYAL	CAPITAL PARTNERS I GP LLC		
3	Relat	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
0.	-			
	or			
	Othe	r		
4	Relat	ted Person's		
		CRD Number (if any):		
	(b)	CIK Number(s) (if any):	formation Filed	
			formation Filed	
5.	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(i)</li> <li>(j)</li> <li>(k)</li> <li>(l)</li> <li>(m)</li> <li>(n)</li> <li>(o)</li> </ul>	<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> <li>registered security-based swap dealer</li> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether</li> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> <li>accountant or accounting firm</li> <li>lawyer or law firm</li> <li>insurance company or agency</li> </ul>	registered or exempt from registration) luding pooled investment vehicles	
6.	Do y	ou control or are you controlled by the related person?		•
7.	Are ک	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in	connection with advisory services you provide to <i>clients</i> ?	•
		If you are registering or registered with the SEC and you have answe		õ
		presumption that you are not operationally independent (pursuant to to obtain a surprise examination for your <i>clients'</i> funds or securities the	rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	
	(C)	If you have answered "yes" to question 8.(a) above, provide the local	tion of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> ' assets	s:
			per and Street 2:	
		City: State: Coun If this address is a private residence, check this box:	try: ZIP+4/Postal Code:	
			Yes N	lo
9.	(a)	If the related person is an investment adviser, is it exempt from regist		

(b) If the answer is yes, under what exemption?

10.	(a)	Is the related person registered with a foreign financial regulatory authority?	$\circ$	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	⊙
1.	-	Name of <i>Related Person</i> :		
		FINANCE ASSOCIATES (US) LP		
2.		ary Business Name of <i>Related Person:</i> _ FINANCE ASSOCIATES (US) LP		
3.	Relat -	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	r		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(i)</li> <li>(j)</li> <li>(k)</li> <li>(l)</li> <li>(m)</li> <li>(n)</li> <li>(o)</li> </ul>	ted Person is: (check all that apply)         broker-dealer, municipal securities dealer, or government securities broker or dealer         other investment adviser (including financial planners)         registered municipal advisor         registered security-based swap dealer         major security-based swap participant         commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         futures commission merchant         banking or thrift institution         trust company         accountant or accounting firm         lawyer or law firm         insurance company or agency         pension consultant         real estate broker or dealer         sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Νο
6.	Do y	ou control or are you controlled by the related person?	0	⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	00	0 0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> " Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No
	. ,	If the answer is yes, under what exemption?	V	v I
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11.	Do y	ou and the related person share any supervised persons?	$\odot$	0

	I. Legal Name of <i>Related Person</i> : DYAL CAPITAL PARTNERS II GP LLC								
	Primary Business Name of <i>Related Person:</i> DYAL CAPITAL PARTNERS II GP LLC								
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)								
	or Other								
4.	Related Person's (a) CRD Number (if any):								
	(b) CIK Number(s) (if any): No Information Filed								
	<ul> <li>Related Person is: (check all that apply)</li> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b)  other investment adviser (including financial planners)</li> <li>(c)  registered municipal advisor</li> </ul>								
	(d)  ☐ registered security-based swap dealer								
	<ul> <li>(e)</li></ul>								
	(g) futures commission merchant								
	<ul> <li>(h) □ banking or thrift institution</li> <li>(i) □ trust company</li> </ul>								
	(j) accountant or accounting firm								
	(k) Lawyer or law firm								
	<ul> <li>(I) □ insurance company or agency</li> <li>(m) □ pension consultant</li> </ul>								
	(n)  real estate broker or dealer								
	<ul> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p)  sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>								
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No						
6.	Do you control or are you controlled by the related person?	0	o						
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0						
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$\circ$	$\odot$						
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0						
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'asse	ets:						
	Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:								
	If this address is a private residence, check this box: $\Box$								
0	(a) If the related person is an investment advisor, is it event from registration?		No						
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0						
10.	(a) Is the related person registered with a foreign financial regulatory authority?	$\circ$	$\odot$						
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.							
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	۲	0						
12.	Do you and the <i>related person</i> share the same physical location?	0	$\odot$						

<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(d) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li> <li>(e) If the answer is yes, under what exemption?</li> <li>(f) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed</li> <li>11. Do you and the <i>related person</i> share any <i>supervised persons</i>?</li> <li>(f) Do you and the <i>related person</i> share the same physical location?</li> <li>(f) Do you and the <i>related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>2. Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>	2.	Primary Business Name of <i>Related Person</i> : OAK STREET NL OPPORTUNITY CREDIT GP, LLC		
Direr     1. Model remains     (a) EQD Number (if any):     (b) OLC Number(i) (if any):         The information Plied     1. Selected releases         Selected releases         Selected releases         Selected releases         Selected releases         Selected releases	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
A Multical Ansams (a) 200 Number (if any);  C UN Number(() (1 any);  No information Filed  S. Refere Assessment (classical line) splip)  C in the investment is (classical line) splip)  C in the investment is (classical line) splip)  C in the investment is (classical line) splip)  C intro investment is classical provided investment is classical or sponger from registronice)  C intro investment is classical provided investment is classical or sponger from registronice)  C intro investment is classical provided investment is classical or sponger from registronice)  C intro investment is classical provided investment is classical or sponger from registronice)  C intro investment is classical provided investment is classical or sponger from registronice)  C intro investment is classical provided investment is classical provided investment vehicles  S is provided investment and intro investment  C intro investment is classical provided investment inve		- or		
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(a) 200 Number (F ang):         (b) ClK Number(a) (F ang):         (c) ClK Number(a) (F ang):         (c) ClK Number(a) (F ang):         (c) ClK Number(a) (Cl ang):     <	Л	Palatad Parson's		
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(i)       registered scurity-based swap dealer         (ii)       registered scurity-based swap participant         (iii)       tables commodify pod operator or commodify trading advicer (whether registered or exempt from registration)         (iii)       tables commodify pod operator or commodify trading advicer (whether registered or exempt from registration)         (iiii)       tables commodify pod operator or commodify trading advicer (whether registered screening from registration)         (iiii)       tables command in scored and the registered screening from registration or dataset         (iiii)       parsing consultant       registered screening from registration or dataset         (iiii)       parsing consultant       registered screening from registration or dataset         (iiii)       parsing consultant       registered screening from registration or dataset         (iiii)       parsing consultant       registered screening from registration or dataset         (iiii)       parsing consultant       registered screening       registered screening         (iiii)       parsing consultant       registered screening       registered screening       registered screening         (iiii)       parsing consultant       registered screening       registered screening       registered screening       registered screening         (iiii)       parsing consultant fregoschaloning       parsing consultante				
(c) [       migr sourtly-basical wave participant         (f) [       commodity paid operator or commodity trading udvisor (whether registered or exempt from registrution)         (f) [       thutters commission merchant         (f) [       basing or third institution         (f) [       institutes commission merchant         (f) [       institutes commission merchant         (f) [       institutes commission merchant         (f) [       institutes commission or spatial         (f) [       institutes commission or accounted in accounter or a counter or institutes         (f) [       sponsor, general partner, minanging member (or equivalent); excluding pooled investment vehicles         (f) [       sponsor, general partner, minanging member (or equivalent); excluding basic on state (is sponsor and the rolated parson act as a qualitied austrodian for your objects in connection with advisory services you provide to clients?       (f) [         (f) Does the related parson act as a qualitied austrodian for your objects in connection with advisory services you provide to clients?       (f) [         (f) [       (f) urre registering or registerial with the SEC and you have answered 'yes,' to question E(u) above, have you overcome the presumption the you are not paratomized to trave the relation of the rolated parson act is a qualitied austrodiant or your objects?       (f) [         (f) [       (f) you urregistering or registerial with the SEC and you have answered 'yes,' to questin E(u) above, have you overcome th		(c)  registered municipal advisor		
0       contracting topic operator is: controlled trading advisor (whether registration of example from registration)         0       banking or thrift institution         0       from registration         0       contract commostion methant         0       from registration         0       banking or thrift institution         0       from registration         0       banking or thrift institution         0       from registration by the from registration of thrited partnerships (or equivalent), excluding pooled investment vehicles         0       from registration by the related person         0       from registration by the related person and/or common control?         0       from registration by the related person and/or common control?         0       from registration by the related person and/or common control?         0       from registration by the related person and/or common control?         0       from registration by the related person and/or common control?         0       from registration by the related person and/or common control?         0       <		(d) 🗖 registered security-based swap dealer		
(g)       Intra-scoremission metricination         (h)       Banking or thirft firstituian         (h)       Banking or thirft firstituian         (h)       Insurance company or agency         (h)       In such are not registering or trafficter within the SEC and you have answered "yes" to question 8.(a) above, have you over				
<ul> <li>abaking at theft institution</li> <li>trust company</li> <li>accountant or eccounting firm</li> <li>accountant or eccounting for dataset</li> <li>accountant or eccounting firm</li> <li>accountant or eccountant or eccountant or eccurrent firm</li> <li>accountant or eccountant or eccountant or eccurrent function or firm registration?</li> <li>accountant or eccountant or eccountant or eccurrent firm registration?</li> <li>accountant or eccountant or eccurrent firm registration?</li> <li>brit the address is a private residence, check this box:</li> <li>accountary:</li> <li>accountary:</li> <li>brit the eccleted person share and eccountant or eccleted persons?</li> <li>brit the eccleted person share and eccupation firm registration?</li> <li>brit the enswer is yes, under what excemption?</li> <li>countary:</li> <li>countary:<!--</td--><td></td><td></td><td></td><td></td></li></ul>				
0       Insist company accounting or accounting firm 0       Insurance company or agency 0       I				
<ul> <li>accounter of accounting firm</li> <li>accounting firm</li> <li< td=""><td></td><td></td><td></td><td></td></li<></ul>				
0       Insurance company or agency         (m)       E pension consultant         0       r cal state broker or dealer         0       f sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (i)       R sponsor, general partner, managing member (or equivalent) of pooled investment vehicles         (i)       R sponsor are you controlled by the related person?       Imited partner, managing member (or equivalent) of pooled investment vehicles         7.       Are you and the related person act as a qualified custodian for your cherts in connection with advisory services you provide to clerits?       Imited person act as a qualified custodian for your cherts in connection with advisory services you provide to clerits?       Imited person act as a qualified custodian for your cherts in connection with advisory services you provide to clerits?       Imited person act as a qualified custodian for your cherts in connection with advisory services you provide to clerits?       Imited person act as a qualified custodian for your cherts in connection with advisory services you provide to clerits?       Imited person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherts in the control person act as a qualified custodian for your cherelated person?       Imited person act as a				
(m)       provision consultant         (m)       real estate broker or dealer         (n)       real estate broker or dealer         (n)       real estate broker or dealer         (n)       sponsor registrated or of limited partnerships (or equivalent) of pooled investment vehicles         (n)       R sponsor registrated parson under common control?       (n)         6       Do you control or are you controlled by the related person?       (n)         7.       Are you and the related person under common control?       (n)       (n)         (n)       If you are registrated with the SFC and you have answered "yes," to question 8 (a) above, have you controlled to concornse the person and as a qualified custoalian for your clients in connection with advisory services you provide to clients?       (n)         (n)       If you are registrated with the SFC and you have answered "yes," to question 8 (a) above, have you concornse the person and thus are not required to otocaris?       (n)         (i)       If you have answered "yes" to question 6 (a) above, provide the houston of the related person and thus are not required to otocaris?       (n)         (i)       If you have answered "yes" to question 6 (a) above, provide the houston of the related person?       (i)         (i)       If you have answered "yes" to question for the related person?       (i)         (ii)       If you have answered "yes" to questin a foreign fibranci for castady of your clie				
(n)       □ real estate broker or dealer         (a)       □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (b)       □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles         (c)       □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles         (c)       □ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles         (c)       □ or you control or are you controlled by the related person?       □ of         (c)       □ or you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?       □ of         (c)       □ try ou are neglestering or registered with the SEC and you have answered "yes," to question 6(a) above, have you avercame the person are not operationally independent (oursault to role 206(4)-20(5)) from the related person?       □ of         (c)       If you have answered "yes" to question 8(a) above, provide the location of the related person?       □ or output are neglestering or actions as investment adviser, is it exempt from registration?       □ or output and street ?         (d)       If the answer is yes, under what exemption?       □ or output authority with which the related person is neglistered. No information Filed       ○ or output and the related person is an investment adviser, is it exempt from registration?       □ or output authority with which the related person is registered. No information Filed		(I) 🗖 insurance company or agency		
<ul> <li>approve or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>b gonsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> <li>b o you control or are you controlled by the related person?</li> <li>c Are you and the related person under common control?</li> <li>c Are you and the related person act as a qualified custodian for your client's in connection with advisory services you provide to client/s?</li> <li>c B (a) Does the related person act as a qualified custodian for your client's in connection with advisory services you provide to client/s?</li> <li>c B (a) Does the related person act as a qualified custodian for your client's in connection with advisory services you provide to client/s?</li> <li>(b) If you are negisteried with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (gursuant to rule 206(4):2(0)(5)) from the related person?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' assets: Number and Street 1: Number and Street 2: Clip: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: C</li> <li>(a) If the related person registered with a foreign financial regulatory authority?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No information Filed</li> <li>(b) oyou and the <i>related person</i> share any supervised persons?</li> <li>(c) a such related person share any supervised persons?</li> <li>(c) ave and the <i>related person</i> share any supervised persons?</li> <li>(c) ave and the <i>related person</i> share any supervised persons?</li> <li>(c) ave and the <i>related person</i> share any supervised persons?</li> <li>(c) ave and the <i>related person</i> share any supervised persons?<td></td><td></td><td></td><td></td></li></ul>				
<ul> <li>(p) E sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> <li>(p) E sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> <li>(p) E sponsor, general partner, managing member (or equivalent)</li> <li>(p) Do you control or are you controlled by the related person?</li> <li>(p) A re you and the related person under common control?</li> <li>(p) If you are registering or registered with the SEC and you have answered "yes," to question B (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(-200(5))) from the related person and thus are not required to obtain a surprise examination tor your clients' funds or securities that are maintained at the related person's office responsible for custody of your clients' assets: Number and Street 1: Custody of your clients' assets: Number and Street 1: Custody of your clients' assets: Number and Street 1: Custody of your clients' is address is a private residence, check this box: Custody are not person is an investment adviser; is it exempt from registration?</li> <li>(a) If the related person is an investment adviser; is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(c) If the answer is yes, list the name and country, in English of each foroign financial regulatory authority with which the related person is registered. No Information Filed</li> <li>11. Do you and the related person share the same physical location?</li> <li>(c) Di you and the related person share the same physical location?</li> <li>(c) If the answer of <i>Related Person</i></li> <li>(c) De you and the related person: Some of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>				
6. Do you control or are you controlled by the related person? 6. Do you control or are you controlled by the related person? 6. Do you control or are you controlled by the related person? 6. Are you and the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients?</i> 6. B. (a) Does the related person act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients?</i> 6. (b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(3(16)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ites that are maintained at the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ites that are maintained at the <i>related person</i> is office responsible for <i>custody</i> of your <i>clients</i> asserts: Number and Street 1: Number and Street 1: Number and Street 2: Cly; State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: Wes No Wes No Wes No Wes No (a) If the related person registered with a <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed 10. (a) Is the <i>related person</i> share any <i>supervised persons</i> ? C Po you and the <i>related person</i> share any <i>supervised persons</i> ? C Po you and the <i>related person</i> share any <i>supervised persons</i> ? C Po you and the <i>related person</i> share the same physical location? C Po you and the <i>related person</i> share the same physical location? C Po you and the <i>related person</i> share the same physical location? C Primary Dualness Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FU				
7. Are you and the related person under common control? 6. (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? 7. Are you and the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? 7. (b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(0)(5)) from the related person and thus are not required to obtain a surprise examination for your clients? funds or securities that are maintained at the related person? (c) If you have answered "yes," to question 8 (a) above, provide the location of the related person's office responsible for custody of your clients' assets: Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:  9. (a) If the related person is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? 10. (a) Is the related person registered with a foreign financial regulatory authority with which the related person is registered. No Information Filed 11. Do you and the related person: share any supervised persons? (c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of Related Person: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC			Yes	No
8. (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (gursuant to rule 206(4)-2(3)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the <i>related person</i> is registered. No Information Filed 11. Do you and the <i>related person</i> share any <i>supervised persons</i> ? (c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	6.	Do you control or are you controlled by the related person?	$\odot$	0
8. (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (gursuant to rule 206(4)-2(3)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> ? (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the <i>related person</i> is registered. No Information Filed 11. Do you and the <i>related person</i> share any <i>supervised persons</i> ? (c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	7	Are you and the related person under common control?	~	~
<ul> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(c) If you have answered "yes," to question 8. (a) above, provide the location of the <i>related person</i>?</li> <li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(c) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed</li> </ul> 10. (a) Is the <i>related person</i> share any <i>supervised persons</i> ? <ul> <li>(c) O</li> <li>(c) O</li> <li>(c) O</li> <li>(c) O</li> <li>(c) Do you and the <i>related person</i> share the same physical location?</li> <li>(c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>	1.		0	O
presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> assets: Number and Street 1: Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: Yes No (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? 10. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed 11. Do you and the <i>related person</i> share any <i>supervised persons</i> ? (c) O Output and the <i>related person</i> share the same physical location? O you and the <i>related person</i> share the same physical location? O a related person share the same physical location? O AK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	$\odot$
<ul> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' assets: Number and Street 1: Number and Street 2: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □</li> <li>Yes No</li> <li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(c) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No information Filed</li> <li>10. (a) Is the <i>related person</i> share any <i>supervised persons</i>?</li> <li>(c) If the answer is yes, not the same physical location?</li> <li>(c) It legal Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required	0	0
City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: Yes No (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? 10. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? (b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed 11. Do you and the <i>related person</i> share any <i>supervised persons</i> ? 12. Do you and the <i>related person</i> share the same physical location? 13. Legal Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC			'assi	ets:
If this address is a private residence, check this box:  Yes No (a) If the <i>related person</i> is an investment adviser, is it exempt from registration? (b) If the answer is yes, under what exemption? (c) If the answer is yes, under what exemption? (c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed (c) No under the related person share any supervised persons? (c) Do you and the <i>related person</i> share the same physical location? (c) Legal Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of Person: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name of Person: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC (c) Primary Business Name OP PERSON PERSON PERSON PERSON PERSON PERSON PERSON PERSON PERSON PERSO				
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<ul> <li>9. (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>10. (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed</li> <li>11. Do you and the <i>related person</i> share any <i>supervised persons</i>?</li> <li>(c) 12. Do you and the <i>related person</i> share the same physical location?</li> <li>(c) 04. STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>2. Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>		It this address is a private residence, check this box:	Yes	No
<ul> <li>(b) If the answer is yes, under what exemption?</li> <li>(c) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed</li> <li>(c) Jo you and the related person share any supervised persons?</li> <li>(c) Jo you and the related person share the same physical location?</li> <li>(c) Jo you and the related Person:</li> <li>(c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>(c) Primary Business Name of <i>Related Person</i>:</li> <li>(c) OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>	9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		
<ul> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed</li> <li>11. Do you and the related person share any supervised persons?</li> <li>(c) 12. Do you and the related person share the same physical location?</li> <li>(c) 12. Do you and the related person share the same physical location?</li> <li>(c) 13. Legal Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>2. Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>		(b) If the answer is yes, under what exemption?	Č	~
<ul> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed</li> <li>11. Do you and the related person share any supervised persons?</li> <li>(c) 12. Do you and the related person share the same physical location?</li> <li>(c) 12. Do you and the related person share the same physical location?</li> <li>(c) 13. Legal Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>2. Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ul>	10			
No Information Filed         11. Do you and the related person share any supervised persons?         12. Do you and the related person share the same physical location?         ••••••••••••••••••••••••••••••••••••	10.		~	$\odot$
12. Do you and the <i>related person</i> share the same physical location?  1. Legal Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC  2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC			reu.	
<ol> <li>Legal Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ol>	11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
<ol> <li>Legal Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> <li>Primary Business Name of <i>Related Person</i>: OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC</li> </ol>	10	Do you and the related person share the same physical location?	~	_
OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	12.	bo you and the related person share the same physical location?	o	0
OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC 2. Primary Business Name of <i>Related Person</i> : OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	1	Logal Namo of Polated Person		
OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	1.			
OAK STREET MAI SPECIAL OPPORTUNITY FUND GP, LLC	2.	Primary Business Name of Related Person:		
3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		•		
	3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		

3.	Related F	Person's S	SEC File	Number	(if any)	(e.g.,	801-,	8-,	866-,	802
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	or Other					
4.	Related Person's (a) CRD Number (if any):					
	(b) CIK Number(s) (if any):					
	No Information Filed					
5.	<ul> <li>Related Person is: (check all that apply)</li> <li>(a)  broker-dealer, municipal securities dealer, or government securities broker or dealer</li> </ul>					
	<ul> <li>(a) L broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>(b) D other investment adviser (including financial planners)</li> </ul>					
	(c) 🗖 registered municipal advisor					
	(d) registered security-based swap dealer					
	<ul> <li>(e) and major security-based swap participant</li> <li>(f) a commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>					
	(g) futures commission merchant					
	(h) banking or thrift institution					
	<ul> <li>(i) I trust company</li> <li>(j) accountant or accounting firm</li> </ul>					
	<ul> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> </ul>					
	(I) insurance company or agency					
	(m) pension consultant					
	<ul> <li>(n) real estate broker or dealer</li> <li>(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>					
	(p) ▼ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles					
		Yes	No			
6.	Do you control or are you controlled by the related person?	$\odot$	0			
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o			
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	~	o			
	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> </ul>					
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	′ass€	ets:			
	Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:					
	If this address is a private residence, check this box:					
0		Yes				
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0			
	(b) If the answer is yes, under what exemption?					
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$			
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.				
11.	Do you and the related person share any supervised persons?	$\odot$	0			
10	Do you and the <i>related person</i> share the same physical location?	-				
12.	bo you and the related person share the same physical location?	O	0			
1.	Legal Name of <i>Related Person:</i> OAK STREET REC FOF GP, LLC					
2.	Primary Business Name of <i>Related Person</i> : OAK STREET REC FOF GP, LLC					
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)					
	- Or					
	Other					
4.	Related Person's					
	(a) CRD Number (if any):					

(b) CIK Number(s	) (if any):
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No Information Filed

	No micrimation med		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (g)       accountant or accounting firm         (k)       lawyer or law firm         (f)       insurance company or agency         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes ©	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □</li> </ul>	O O asse	0
9.		Yes O	
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed</li> </ul>	O red.	o
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	۲	0
	Legal Name of <i>Related Person</i> : OAK STREET REAL ESTATE CAPITAL FUND IV GP, LLC		
Ζ.	Primary Business Name of <i>Related Person</i> : OAK STREET REAL ESTATE CAPITAL FUND IV GP, LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)		

(a) 🗖 broker-dealer, municipal securities dealer, or government securities broker or dealer

	(b)       □       other investment adviser (including financial planners)         (c)       □       registered municipal advisor         (d)       □       registered security-based swap dealer         (e)       □       major security-based swap participant         (f)       □       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       □       futures commission merchant         (h)       □       banking or thrift institution         (i)       □       trust company         (j)       □       accountant or accounting firm         (k)       □       lawyer or law firm         (i)       □       insurance company or agency         (m)       □       pension consultant         (n)       □       real estate broker or dealer         (o)       □       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       ✓       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
6.	Do you control or are you controlled by the related person?	Yes ©	s N	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	¢	•
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not require to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: </li> </ul>		C	0
		Yes	5 N	lo
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	(	0
	(b) If the answer is yes, under what exemption?			
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regist No Information Filed</li> </ul>	O ered.	¢	•
11.	Do you and the related person share any supervised persons?	$\odot$	0	D
12.	Do you and the <i>related person</i> share the same physical location?	۲	¢	D
1. 2.	Legal Name of <i>Related Person</i> : OAK STREET EMERGING MANAGER U2 GP, LLC Primary Business Name of <i>Related Person</i> : OAK STREET EMERGING MANAGER U2 GP, LLC			
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	- or Other			
4.	Related Person's (a) CRD Number (if any):			
	(b) CIK Number(s) (if any):			
	No Information Filed			
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant			

	<ul> <li>(h) □ banking or thrift institution</li> <li>(i) □ trust company</li> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> <li>(l) □ insurance company or agency</li> <li>(m) □ pension consultant</li> <li>(n) □ real estate broker or dealer</li> <li>(o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
6.	Do you control or are you controlled by the related person?	Yes ©	No O
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> </ul>	000	0 0
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>. Number and Street 1:</li> <li>City: State: Country: ZIP+4/Postal Code:</li> <li>If this address is a private residence, check this box: </li> </ul>	asse	ts:
9.		Yes O	No O
10.	<ul> <li>(a) Is the related person registered with a foreign financial regulatory authority ?</li> <li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed</li> </ul>	O ed.	o
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	0	0
12.	. Do you and the <i>related person</i> share the same physical location?	o	0
1.	Legal Name of <i>Related Person:</i> OAK STREET REAL ESTATE CAPITAL FUND III GP, LLC		
2.	Primary Business Name of <i>Related Person:</i> OAK STREET REAL ESTATE CAPITAL FUND III GP, LLC		
3.	- Or		
4.	Other Related Person's (a) CRD Number (if any): (b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (i)       trust company         (j)       accountant or accounting firm         (k)       lawyer or law firm		

- (I) 🗖 insurance company or agency
- (m) 🗖 pension consultant

	(n) 🗖 real estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	$\odot$	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	$\odot$
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8 (a) above, have you overcome the	_	
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	0
	to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	'asse	ets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: 🗖		
		Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
	(b) In the drawer is yes, under what exemption:		
10	(a) Is the related person registered with a foreign financial regulatory authority?	~	~
10.		O	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	reu.	
11		_	_
.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	$\odot$	$\circ$
,			
1.	Legal Name of <i>Related Person</i> :		
	OAK STREET SASC, LLC		
2	Primary Business Name of <i>Related Person</i> :		
Z.	OAK STREET SASC, LLC		
3	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
0.			
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) 🔲 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🗖 other investment adviser (including financial planners)		
	(c) 🗖 registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	(f) 🔲 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	(h) 🗖 banking or thrift institution		
	(i) 🗖 trust company		
	(j) 🗖 accountant or accounting firm		
	(k) 🗖 lawyer or law firm		
	(I) 🗖 insurance company or agency		
	(m) 🗖 pension consultant		
	(n) 🗖 real estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	$\odot$	0

7.	Are	you and the <i>related person</i> under common <i>control</i> ?	0	$\odot$
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	õ	õ
	(c)	to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	asse	ets:
		If this address is a private residence, check this box: 🗖		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
		If the answer is yes, under what exemption?	0	0
10		Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	red.	
11	. Do y	ou and the related person share any supervised persons?	$\odot$	0
	5			
12	. Do y	ou and the <i>related person</i> share the same physical location?	$\odot$	0
r				
1	Logo	I Name of <i>Related Person</i> :		
1.	-	ROCK FIRST LIEN GP, LLC		
2.		ary Business Name of <i>Related Person:</i> ROCK FIRST LIEN GP, LLC		
3.	Rela -	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	r		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)	<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> </ul>		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f) (g)	<ul> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> </ul>		
	(h)	banking or thrift institution		
	(i)	trust company		
	(j) (k)	<ul> <li>accountant or accounting firm</li> <li>lawyer or law firm</li> </ul>		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n) (o)	<ul> <li>real estate broker or dealer</li> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>		
	(b)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	-		Yes	No
6.	Do у	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	Θ
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	~	
0.		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	. ,	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	V	

	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i>.</li> <li>Number and Street 1:</li> <li>City:</li> <li>State:</li> <li>Country:</li> <li>ZIP+4/Postal Code:</li> <li>If this address is a private residence, check this box:</li> </ul>	s'ass€	∍ts:
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.	(b) If the answer is yes, under what exemption?	O	0
10.	<ul><li>(a) Is the related person registered with a foreign financial regulatory authority ?</li><li>(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regist.</li></ul>	_	o
11.	No Information Filed Do you and the <i>related person</i> share any <i>supervised persons</i> ?	o	0
		e	
12.	Do you and the <i>related person</i> share the same physical location?	0	o
	Legal Name of <i>Related Person</i> : OWL ROCK OPPORTUNISTIC GP, LLC		
2.	Primary Business Name of <i>Related Person:</i> OWL ROCK OPPORTUNISTIC GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (i)       trust company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       insurance company or agency         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       xponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	; No
6.	Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	$\odot$
7.	Are you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: </li> </ul>	s'asse	
		Yes	No

0 0

	(b)	If the answer is yes, under what exemption?		
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	O ed.	o
11.	Do y	ou and the related person share any supervised persons?	$\odot$	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	0	©
1.	-	Il Name of <i>Related Person</i> : STREET EMERGING MANAGER U1A GP, LLC		
2.		ary Business Name of <i>Related Person:</i> STREET EMERGING MANAGER U1A GP, LLC		
3.	Rela: -	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe			
4.	Relat (a)	ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(l)</li> <li>(l)</li> <li>(l)</li> <li>(m)</li> <li>(n)</li> <li>(o)</li> </ul>	<ul> <li>registered municipal advisor</li> <li>registered security-based swap dealer</li> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> <li>accountant or accounting firm</li> <li>lawyer or law firm</li> <li>insurance company or agency</li> <li>pension consultant</li> <li>real estate broker or dealer</li> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>	Yes	Νο
6.	Do y	ou control or are you controlled by the related person?	o	0
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	(a) (b) (c)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	o o asse	O ets:
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
/.	(a) (b)	If the answer is yes, under what exemption?	0	0
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	o
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	ed.	
11.	D0 у	ou and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	

11. Do you and the *related person* share any *supervised persons*?

1.	Legal Name of <i>Related Person</i> : OAK STREET-ERS PREEM II, LLC		
2.	Primary Business Name of <i>Related Person:</i> OAK STREET-ERS PREEM II, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (i)       trust company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       insurance company or agency         (m)       pension consultant         (n)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	∕{es	No
6.		_	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.			• •
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1:</li> <li>City: State:</li> <li>Country:</li> <li>ZIP+4/Postal Code:</li> <li>If this address is a private residence, check this box:</li> </ul>	asse	ts:
9.		res O	No O
	(b) If the answer is yes, under what exemption?		
10.	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered	O ed.	o
11.	No Information Filed Do you and the <i>related person</i> share any <i>supervised persons</i> ?	o	0
12.	Do you and the <i>related person</i> share the same physical location?	o	0

	OAK STREET REAL ESTATE SEEDING FUND ASSOCIATES LLC				
2. Primary Business Name of <i>Related Person</i> : OAK STREET REAL ESTATE SEEDING FUND ASSOCIATES LLC					
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	- or				
	Other				
4.	Related Person's (a) CRD Number (if any):				
	(b) CIK Number(s) (if any): No Information Filed				
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant         (h)       banking or thrift institution         (i)       trust company         (j)       accountant or accounting firm         (k)       lawyer or law firm         (j)       insurance company or agency         (m)       pension consultant         (n)       real estate broker or dealer         (o)       sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         (p)       sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	s No		
6.	Do you control or are you controlled by the related person?		0		
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o		
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		0		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number and Street 2:	'asse	ets:		
	City:     State:     Country:     ZIP+4/Postal Code:       If this address is a private residence, check this box:     I				
		Yes	s No		
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	0	0		
10.	<ul> <li>(a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.</li> </ul>		$\odot$		
	No Information Filed	rou.			
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0		
12.	Do you and the <i>related person</i> share the same physical location?	۲	0		
1.	Legal Name of <i>Related Person</i> : OWL ROCK DIVERSIFIED LENDING 2020 GP, LLC				
2.	Primary Business Name of <i>Related Person:</i> OWL ROCK DIVERSIFIED LENDING 2020 GP, LLC				

	or Oth€	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(i)</li> <li>(j)</li> <li>(k)</li> <li>(l)</li> <li>(m)</li> </ul>	<ul> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> <li>registered security-based swap dealer</li> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> <li>accountant or accounting firm</li> <li>lawyer or law firm</li> <li>insurance company or agency</li> <li>pension consultant</li> </ul>		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	0	$\odot$
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	o	0
	(a) (b) (c)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not require to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your client Number and Street 1:Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:	o ed	O ets:
		If this address is a private residence, check this box: $\square$	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b)	If the answer is yes, under what exemption?		
		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regis No Information Filed	_	O
11.	Do y	you and the related person share any supervised persons?	$\odot$	0
12.	Do y	you and the <i>related person</i> share the same physical location?	0	0
1.	0	al Name of <i>Related Person:</i> AL HOMECOURT ASSOCIATES LLC		
2.		nary Business Name of <i>Related Person:</i> AL HOMECOURT ASSOCIATES LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.		ated Person's CRD Number (if any):		

No Information Filed

	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(i)</li> </ul>	<ul> <li>ted Person is: (check all that apply)</li> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>other investment adviser (including financial planners)</li> <li>registered municipal advisor</li> <li>registered security-based swap dealer</li> <li>major security-based swap participant</li> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> <li>futures commission merchant</li> <li>banking or thrift institution</li> <li>trust company</li> <li>accountant or accounting firm</li> </ul>		
	(k) (l) (m) (n)	<ul> <li>Iawyer or law firm</li> <li>insurance company or agency</li> </ul>		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do y	rou control or are you controlled by the related person?		No ⓒ
7.	Are	you and the <i>related person</i> under common <i>contro</i> ?	•	0
_				
		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		0 0
	(c)	If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: Number and Street 2:	sse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	<u>0</u> 5	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b)	If the answer is yes, under what exemption?		
		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	_	$\odot$
		No Information Filed	u.	
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	0	o
	•	Il Name of <i>Related Person</i> : . ROCK CAPITAL ADVISORS LLC		
		ary Business Name of <i>Related Person:</i> . ROCK CAPITAL ADVISORS LLC		
		<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 107232		
	or Othe			
4.	Rela	ted Person's		
		CRD Number (if any):		
	(h)	282575 CIK Number(s) (if any):		
		CIK Number (s) (if ally). CIK Number		
		1655997		

5.	Relat	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	✓ other investment adviser (including financial planners)		
	(C)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	T trust company		
	(j)	accountant or accounting firm		
	(k)	lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	$\odot$
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0
			~	~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
0.				
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	O	0
		to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
		If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	2550	ater
	(C)	Number and Street 1: Number and Street 2:	0330	;13.
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	$\odot$
		If the answer is yes, under what exemption?	$\sim$	e
	(0)	The answer is yes, under what exemption:		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	~	~
10.			0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe	ed.	
	_	No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	$\odot$	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	$\circ$	$\odot$
,				
1.	-	I Name of <i>Related Person</i> :		
	OAK	STREET INVESTMENT GRADE NET LEASE FUND GP, LLC		
2.		ary Business Name of <i>Related Person</i> :		
	OAK	STREET INVESTMENT GRADE NET LEASE FUND GP, LLC		
0	<b>D</b> /			
3.	Relat	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe			
	Othe			
4.	Pola	ted Person's		
4.		CRD Number (if any):		
	(a)			
	(b)	CIK Number(s) (if any):		
	(0)	No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
2.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	<ul> <li>other investment adviser (including financial planners)</li> </ul>		
	(~) (c)	<ul> <li>registered municipal advisor</li> </ul>		
	(d)	registered security-based swap dealer		
	· · /			

(e) 🗖 major security-based swap participant

	(f) L commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	<ul> <li>(g)</li></ul>		
	(i) $\Box$ trust company		
	(j) 🗖 accountant or accounting firm		
	(k) 🗖 lawyer or law firm		
	(I) I insurance company or agency		
	(m)		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?		s No
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	ass'	ets:
	Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:If this address is a private residence, check this box:I		
		Yes	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.	
11	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12	. Do you and the <i>related person</i> share the same physical location?	o	0
1	Legal Name of <i>Related Person</i> :		
1.	OAK STREET NL OPPORTUNITY CREDIT MANAGER LLC		
2.	5		
	OAK STREET NL OPPORTUNITY CREDIT MANAGER LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	<ul> <li>(b)  other investment adviser (including financial planners)</li> <li>(c)  registered municipal advisor</li> </ul>		
	(d) registered security-based swap dealer		
	(e) D major security-based swap participant		
	(f) 🗖 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	<ul> <li>(h)  banking or thrift institution</li> <li>(i)  trust company</li> </ul>		
	(j) accountant or accounting firm		
	(k) 🗖 lawyer or law firm		

	(I) I insurance company or agency		
	(m) pension consultant		
	<ul> <li>(n)  real estate broker or dealer</li> <li>(o)  sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> </ul>		
	(p) <b>I</b> sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	$\odot$	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	õ
	<ul> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i></li> <li>Number and Street 1:</li> </ul>	'asse	ets:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: $\square$	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?	~	~
10	. (a) Is the related person registered with a foreign financial regulatory authority?	-	-
10.	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	O red.	$\odot$
	No Information Filed		
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12.	. Do you and the <i>related person</i> share the same physical location?	o	0
1			
1.	Legal Name of <i>Related Person:</i> OAK STREET-ERS PREEM III, LLC		
2.	Primary Business Name of <i>Related Person:</i> OAK STREET-ERS PREEM III, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) -		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) 🗖 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) definition other investment adviser (including financial planners)		
	<ul> <li>(c) registered municipal advisor</li> <li>(d) registered security-based swap dealer</li> </ul>		
	<ul> <li>(d) L registered security-based swap dealer</li> <li>(e) □ major security-based swap participant</li> </ul>		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	(h) L banking or thrift institution		
	(i) Turst company		
	(j) accountant or accounting firm		
	<ul> <li>(k) lawyer or law firm</li> <li>(l) insurance company or agency</li> </ul>		
	(m) pension consultant		
	(n) $\square$ real estate broker or dealer		
	(o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do you control or are you controlled by the related person?	$\odot$	0
7.	Are you and the <i>related person</i> under common <i>control</i> ?	0	o
8.	<ul> <li>(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>?</li> <li>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8. (a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>?</li> <li>(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1:</li> </ul>	O O asse	O ets:
	City:       State:       Country:       ZIP+4/Postal Code:         If this address is a private residence, check this box:       If		
9.	<ul><li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li><li>(b) If the answer is yes, under what exemption?</li></ul>	Yes O	0
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	o
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	~~~	
11.	Do you and the related person share any supervised persons?	$\odot$	0
12.	Do you and the <i>related person</i> share the same physical location?	o	0
1.	Legal Name of <i>Related Person:</i> OAK STREET REAL ESTATE CAPITAL NET LEASE PROPERTY FUND GP, LLC		
2.	Primary Business Name of <i>Related Person</i> : OAK STREET REAL ESTATE CAPITAL NET LEASE PROPERTY FUND GP, LLC		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)         (a)       broker-dealer, municipal securities dealer, or government securities broker or dealer         (b)       other investment adviser (including financial planners)         (c)       registered municipal advisor         (d)       registered security-based swap dealer         (e)       major security-based swap participant         (f)       commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         (g)       futures commission merchant		
	<ul> <li>(h) □ banking or thrift institution</li> <li>(i) □ trust company</li> <li>(j) □ accountant or accounting firm</li> <li>(k) □ lawyer or law firm</li> <li>(l) □ insurance company or agency</li> <li>(m) □ pension consultant</li> <li>(n) □ real estate broker or dealer</li> <li>(o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>(p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
6.	Do you control or are you controlled by the related person?	Yes	No
7.	Are you and the <i>related person</i> under common <i>control</i> ?	õ	•
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o

		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> '		• ets:
		Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
0	(2)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.		If the answer is yes, under what exemption?	0	0
	(-)			
10.		Is the related person registered with a foreign financial regulatory authority?	0	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	red.	
11.	Do y	ou and the related person share any supervised persons?	$\odot$	0
12.	Do v	ou and the <i>related person</i> share the same physical location?	o	
12.	209		U	0
,				
1.	•	I Name of <i>Related Person</i> :		
	OAK	STREET MARITIME OPPORTUNITY FUND GP, LLC		
2.		ary Business Name of <i>Related Person</i> :		
	OAK	STREET MARITIME OPPORTUNITY FUND GP, LLC		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	r		
4.	Relat	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.		<i>ted Person</i> is: (check all that apply)		
		<ul> <li>broker-dealer, municipal securities dealer, or government securities broker or dealer</li> <li>other investment adviser (including financial planners)</li> </ul>		
		registered municipal advisor		
	• •	<ul> <li>registered security-based swap dealer</li> <li>major security-based swap participant</li> </ul>		
		<ul> <li>commodity pool operator or commodity trading advisor (whether registered or exempt from registration)</li> </ul>		
	(3)	futures commission merchant		
	• •	<ul> <li>banking or thrift institution</li> <li>trust company</li> </ul>		
	.,	accountant or accounting firm		
	( )	lawyer or law firm		
	()	<ul> <li>insurance company or agency</li> <li>pension consultant</li> </ul>		
		real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	ou control or are you controlled by the related person?	í es	0
7.	Are ک	you and the <i>related person</i> under common <i>control</i> ?	0	$\odot$
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	o
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise oxamination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
		to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets <sup>.</sup>
		Number and Street 1: Number and Street 2:	-00	

per and Street 1:		Number and
	State:	Country:

City:

	If this address is a private residence, check this box: $\square$			
		Yes	No	>
. (a)	If the related person is an investment adviser, is it exempt from registration?	$\circ$	0	,   -
(b)	If the answer is yes, under what exemption?			
0. (a)	Is the related person registered with a foreign financial regulatory authority?	0	$\odot$	
(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed	red.		
. Do у	ou and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0	
<u>የ</u> Do ን	ou and the <i>related person</i> share the same physical location?	O	0	
0	(b) ). (a) (b) . Do y	<ul> <li>(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?</li> <li>(b) If the answer is yes, under what exemption?</li> <li>(c) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>?</li> <li>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered</li> </ul>	Yes         (a) If the related person is an investment adviser, is it exempt from registration?         (b) If the answer is yes, under what exemption?         (a) Is the related person registered with a foreign financial regulatory authority?         (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed         (b) Do you and the related person share any supervised persons?	Yes       No.         (a)       If the related person is an investment adviser, is it exempt from registration?       O         (b)       If the answer is yes, under what exemption?       O         (a)       Is the related person registered with a foreign financial regulatory authority?       O         (b)       If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed       O         Do you and the related person share any supervised persons?       O       O

#### Item 7 Private Fund Reporting

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

# SECTION 7.B.(1) Private Fund Reporting

A. P	RIVATE FUND		
Info	mation About the Private Fund		
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>ERS PRIVATE REAL ESTATE EMERGING MANAGER I, LP</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-3681259129</li> </ul>		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States		
3.	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):</li> <li>Name of General Partner, Manager, Trustee, or Director</li> <li>OAK STREET REC FOF GP, LLC</li> </ul>		
	<ul> <li>(b) If filing an <i>umbrella registration</i>, identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private for filing Adviser/Relying Adviser</i> Name</li> <li>OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC</li> </ul>	und.	
4.	<ul> <li>The private fund (check all that apply; you must check at least one):</li> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A</li> </ul>		1
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	<ul><li>(a) Is this a "master fund" in a master-feeder arrangement?</li><li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?</li></ul>	Yes No ○ ⊙	
			1
	No Information Filed		]
	<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:</li> </ul>	Yes No	
	Private fund identification number: (include the "805-" prefix also)		

Yes No

O

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	$\odot$	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	$\odot$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	O
10.	What type of fund is the <i>private fund</i> ?		
	Iquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private of the private of t	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 10,567,950		
<u>0v</u>	<u>/nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,500,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	5		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Yo	ur Advisory Services	Vec	No
17	(a) Are you a subadviser to this <i>private fund</i> ?		• •••

0	$\odot$

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

18. (a)	) Do any	investment	advisers	(other thar	the investment	advisers	listed in	Section	7.B.(1)	.A.3.(b))	advise t	he <i>private</i>	e fund?
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(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no." leave this question blank.

	to question 18.(a) is "no," leave this question blank.	
	No Information Filed	
		Yes No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	00
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
<u>Priv</u>	vate Offering	
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes No

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-167880	

# B. SERVICE PROVIDERS

# Auditors

	Yes No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	• •
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	a)(1) is "yes," respond to questio ions (b) through (f) separately for	ons (b) through (h) below. If the <i>private fund</i> uses more than one a r each auditing firm.	uditing	
(b) Name of the auditing firm:				
PLANTE & MORAN PLLC				
(c) The location of the auditin	g firm's office responsible for the	private fund's audit (city, state and country):		
City:	State:	Country:		
CHICAGO	Illinois	United States		
			Yes	No
(d) Is the auditing firm an <i>ind</i>	ependent public accountant?		$\odot$	0
(e) Is the auditing firm registe	ered with the Public Company Acc	counting Oversight Board?	o	0
If yes, Public Company Ac 166	counting Oversight Board-Assigne	ed Number:		
(f) If "yes" to (e) above, is th accordance with its rules?	<b>3 3 3</b>	inspection by the Public Company Accounting Oversight Board in	o	0
			Y	es l
e the <i>private fund's</i> audited fin vestors?	ancial statements for the most re	ecently completed fiscal year distributed to the private fund's		•
all of the reports prepared by	the auditing firm for the private	fund since your last annual updating amendment contain unqualified	l opinio	ons?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

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Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses, if the private fun		No II	nformation Filed
bees the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?           If the answer to question 25. (a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian:           Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25. (a) is "yes," respond to questions (b) through (g) separately for each custodian.           (b) Legal name of custodian:         SIGNATURE BANK         (c) Primary business name of custodian:           (c) Primary business name of custodian:         SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:           City:         State:         Country:         Country:           ROSEMONT         Illinois         United States         Ye           (c) It the custodian is a broker-dealer, provide its SEC registration number (if any):         -         C           .         .         .         .         .           (g) If the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> identifier (if any):         .           .         .         .         .         .           (g) If the custo	an		Va
If the answer to question 25, (a) is "yes," respond to questions (b) through (g) below for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian.  (b) Logal name of custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses if the <i>private fund</i> uses. If the <i>private fund</i> uses in the <i>private fund</i> uses if the <i>private fund</i> us	Does the private fund use any cust	odians (including the prime brok	Yes ers listed above) to hold some or all of its assets?
If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian:         (b) Legal name of custodian:         SIGNATURE BANK         (c) Primary business name of custodian:         SIGNATURE BANK         (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):         City:       State:         COUNTY:       ROSEMONT         (e) Is the custodian is office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):         -       -         (c) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any);         (d) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any);         (e) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any);         5493004KLY60LD32A603         Strater         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.    <	If the answer to question 25.(a) is	"yes," respond to questions (b)	through (g) below for each custodian the private fund uses. If the private
fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian: SIGNATURE BANK         (c) Primary business name of custodian: SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         City:       State:         Country:         ROSEMONT       Illinois         United States         (c) Is the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 5493004K1Y60LD32A603         strator         Does the private fund use an administrator other than your firm?         If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.	Additional Custodian Informatio	n : 1 Record(s) Filed.	
SIGNATURE BANK         (c) Primary business name of custodian: SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         ROSEMONT       Illinois         (e) Is the custodian a related person of your firm?         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): -         .         .         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         .         . </td <td>•</td> <td>• • • •</td> <td></td>	•	• • • •	
SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: ROSEMONT Illinois United States         (e) Is the custodian a related person of your firm?         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): - CRD Number (if any): - CRD Number (if any): - CRD Number (if any): S493004KJY6OLD32A603			
City:       State:       Country:         ROSEMONT       Illinois       United States         (e) Is the custodian a related person of your firm?       C         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       -         -       CRD Number (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)         5493004KJY6OLD32A603		istodian:	
ROSEMONT       Illinois       United States         Yee       (e) Is the custodian a related person of your firm?       C         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</li> <li>5493004KJY6OLD32A603</li> </ul> trator           Does the private fund use an administrator other than your firm?           If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator other main strator.           If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator other than your firm?	(d) The location of the custodiar	n's office responsible for <i>custody</i>	of the private fund's assets (city, state and country):
(e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>-</li> <li>CRD Number (if any):</li> </ul> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)</li> <li>5493004KJY60LD32A603</li> <b>trator</b> Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator other must complete questions (b) through (f) separately for each administrator.			•
<ul> <li>(e) Is the custodian a <i>related person</i> of your firm?</li> <li>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>-</li> <li>CRD Number (if any):</li> </ul> </li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)</li> <li>5493004KJY60LD32A603</li> </ul> <b>rator</b> Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator other use administrator. Output to the private fund uses more than one administrator.	ROSEMONT	Illinois	
<ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 5493004KJY6OLD32A603</li> <li><b>rator</b></li> <li>Does the <i>private fund</i> use an administrator other than your firm?</li> <li>If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.</li> </ul>	(e) Is the custodian a related pe	<i>rson</i> of your firm?	Yes
<ul> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) 5493004KJY6OLD32A603</li> <li>Trator</li> <li>Does the <i>private fund</i> use an administrator other than your firm?</li> <li>If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.</li> </ul>	(f) If the custodian is a broker-o	lealer, provide its SEC registratio	on number (if any):
identifier (if any) 5493004KJY6OLD32A603 rator Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.	CRD Number (if any):		
trator Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrate must complete questions (b) through (f) separately for each administrator.	identifier (if any)	ker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entity
Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrate must complete questions (b) through (f) separately for each administrator.	5493004KJY6OLD32A603		
Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.	strator		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrate must complete questions (b) through (f) separately for each administrator.	Dece the private fund use on edmin	Notrator other than your firm?	Ye
		-	through (f) below. If the <i>private fund</i> uses more than one administrator,
Additional Administrator Information : 1 Record(s) Filed.	must complete questions (b) throu	gh (f) separately for each admin	listrator.
	Additional Administrator Inform	ation : 1 Record(s) Filed.	
	administrator, you must complet	e questions (b) through (f) sepa	
administrator, you must complete questions (b) through (f) separately for each administrator.	(b) Name of administrator:		

SS&C PRIVATE EQUITY SERVICES INC.

(c) Location of administrator (city, state and country):
 City: State:
 NEW YORK New York

Country: United States

(d) Is the administrator a *related person* of your firm?

Yes No

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

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You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

#### A. PRIVATE FUND

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: ERS PRIVATE REAL ESTATE EMERGING MANAGER II, LP
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-5779853868
- 2. Under the laws of what state or country is the *private fund* organized: State: Delaware Country: United States
- 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, o	r Director
OAK STREET-ERS PREEM II, LLC	
(b) If filling on umbrollo registration identify the f	illing advices and (as solving advices (a) that energy (a) as manage (a) this weivets fixed
(D) IT HING an <i>undrena registration</i> , identity the <i>n</i>	<i>iling adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .

OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC

4. The *private fund* (check all that apply; you must check at least one):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

	No Information Filed		
		Yes N	٧o
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	o
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	©	0
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	$\odot$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		O
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private equity fund • real estate fund • securitized asset fund • venture capital fund • other private equity fund • real estate fund • securitized asset fund • venture capital fund • other private equity fund • real estate fund • securitized asset fund • venture capital fund • other private equity f	e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 50,991,815		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	<ul> <li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> </ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes Ō	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		

(a)	Are you a subadviser to this <i>private fund</i> ?	C	
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answ question 17.(a) is "no," leave this question blank.	ver to	
	No Information Filed		
		Ye	es l
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	)
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne ans	swe
	No Information Filed		
•		Υe	es l
	e your <i>clients</i> solicited to invest in the <i>private fund?</i> DTE: For purposes of this question, do not consider feeder funds of the private fund.	C	
700			
Ар 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
vate	e Offering	Ve	es
На	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
lfy	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
ERV dito	ice providers rs	Ye	es
		Ye	es
dito			es •
dito	<u>rs</u>	e	_
dito	rs (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	e e	•
dito	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit</li> </ul>	e e	•
dito	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.</li> </ul>	( ing fir	€ € m,
dito	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au</li> </ul>	( ing fir	€ € m,
dito	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	( ing fir	€ € m,
dito	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PLANTE & MORAN PLLC (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	( ing fir	€ € m,
dito	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PLANTE &amp; MORAN PLLC</li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> </ul>	diting	• • • •
dito	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PLANTE & MORAN PLLC (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State:	( ing fir	• N
dito		diting Yes	N
dito		o ing fir diting Yes ⊙	• • • •

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

#### Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

0 0

Yes No

No Information Filed

# **Custodian**

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

ddit	ional Custodian Information : 1	Record(s) Filed.		
			through g) below for each custodian the pr (b) through (g) separately for each custodia	
(b)	Legal name of custodian: SIGNATURE BANK			
	Primary business name of custod SIGNATURE BANK	ian:		
(d)	The location of the custodian's of	fice responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and cou	untry):
	City: ROSEMONT	State: Illinois	Country: United States	
	ROSEMONT	THITIOIS	United States	Yes N
(e)	Is the custodian a related person	of your firm?		0 6
(f)	If the custodian is a broker-deale	r, provide its SEC registration	number (if any):	
	-			
	CRD Number (if any):			
	If the custodian is not a broker-d identifier (if any)	ealer, or is a broker-dealer bu	ut does not have an SEC registration number	r, provide its <i>legal entity</i>
	5493004KJY6OLD32A603			

# Administrator

NEW YORK

 Yes No

 26. (a) Does the private fund use an administrator other than your firm?

 If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

 Additional Administrator Information : 1 Record(s) Filed.

 If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

 (b) Name of administrator:
 SS&C PRIVATE EQUITY SERVICES INC.

 (c) Location of administrator (city, state and country):
 Cuntry:

 City:
 State:

**United States** 

New York

	Ye	es No
	(d) Is the administrator a <i>related person</i> of your firm?	$\odot$
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?	
	• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's	
	investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	
	puring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that	is not
•	our related person? %	
re	nclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining a elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includ llocations) was the valuation determined by such <i>person</i> .	-
Marke	eters	
28. (a	a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes No
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	or, or
	No Information Filed	
	/ATE FUND	
nform	nation About the <i>Private Fund</i>	
1. (a	a) Name of the <i>private fund</i> :	
· ·	ERS PRIVATE REAL ESTATE EMERGING MANAGER III, LP	
(t	b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-6646640625	
2. U	nder the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3. (a	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
C	DAK STREET-ERS PREEM III, LLC	
_	b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
C	DAK STREET SEEDING AND STRATEGIC CAPITAL, LLC	
4. TI	he <i>private fund</i> (check all that apply; you must check at least one):	
II I		
V		
5. Li	ist the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
	No Information Filed	
L		Yes No
6. (a	a) Is this a "master fund" in a master-feeder arrangement?	00

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

 $\circ$   $\circ$ 

No Information Filed	
	Yes No
(c) Is this a "feeder fund" in a master-feeder arrangement?	0.0
<ul><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li><li>Name of <i>private fund</i>:</li></ul>	0.6
<i>Private fund</i> identification number: (include the "805-" prefix also)	
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Se for the master-feeder arrangement or reporting on the funds separately.	ection 7.B.(1)
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ( the feeder funds answer the following questions:	(1), for each of
No Information Filed	
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantia assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this questio multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fu	n if it issued
	Yes No
<ul> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled invest vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> </ul>	⊙ Stment
(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	00
	Yes No
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	00
What type of fund is the private fund?	
ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other	<sup>•</sup> private fund:
NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
Current gross asset value of the <i>private fund:</i> \$ 25,500,000	
nership	
Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000	
NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth organizational documents of the fund).	in the
Approximate number of the <i>private fund's</i> beneficial owners: 2	
What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%	
(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes No

16. What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:

Company Act of 1940, are sales of the fund limited to qualified clients?

	0%			
You	ur Ad	dvisory Services		
17.	(a)	Are you a subadviser to this private fund?	Yes	No ©
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		U
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	$\odot$
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21	Цас	the private fund over relied on an exemption from registration of its securities under Degulation D of the Securities Act of 10222		No
ΖΙ.	паз	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	. If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Au</u>	ditors	<u>S</u>	Yes	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	រ firm	ı,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: PLANTE & MORAN PLLC		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City:     State:     Country:		
		CHICAGO Illinois United States	/es ľ	No
		(d) le the auditing firm on independent public assountant?	-	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 166		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

Yes No

@ 0

	<b>°</b> .		
investors?			

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

○ Yes ○ No <sup>⊙</sup> Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Yes No

Yes No

⊙ ○

### Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

In the answer to question 24.(a) is yes,	respond to questions (b) through (e) below for each prime broker the private rund uses. If the private
fund uses more than one prime broker, y	ou must complete questions (b) through (e) separately for each prime broker.

No Information Filed

# **Custodian**

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Add	itional Custodian Information :	1 Record(s) Filed.					
			through g) below for each custodian the <i>private</i> b) through (g) separately for each custodian.	e fund uses. If the private			
(b)	Legal name of custodian: SIGNATURE BANK						
(c)	Primary business name of custo SIGNATURE BANK	odian:					
(d)	The location of the custodian's	The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):					
	City:	State:	Country:				
	ROSEMONT	Illinois	United States	Yes No			
(e)	Is the custodian a related perso	on of your firm?		0 0			
(f)	-	ller, provide its SEC registration	number (if any):				
	CRD Number (if any):						

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any) 5493004KJY6OLD32A603

# Administrator

 26. (a) Does the private fund use an administrator other than your firm?
 Image: Column of the second se

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

STANDISH MANAGEMENT, LLC

City:	State:	Country:	
CHICAGO	Illinois	United States	
			Yes No
(d) Is the administrator a	a related person of your firm?		0 0
Yes (provided to a	l investors) OSome (provided to sor	ne but not all investors) ${igcar_{ extsf{O}}}$ No (provided to no ir	nvestors)
(f) If the answer to ques	tion 26.(e) is "no" or "some," who se	ends the investor account statements to the (re	st of the) <i>private fund's</i>

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

#### **Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

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 $^{\circ}$ 

No Information Filed

#### A. PRIVATE FUND

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: ERS-PREEM II SIDECAR, LP
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-8287735542

2.	Under the laws of what state or cou	Intry is the <i>private fund</i> organized:
	State:	Country:
	Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

# Name of General Partner, Manager, Trustee, or Director OAK STREET-ERS PREEM II, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

Filing Adviser/Relying Adviser Name

OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC

- 4. The *private fund* (check all that apply; you must check at least one):
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

No Information Filed

		Yes I	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes I	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	า 7.B.(1)	)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions:	or each <sup>,</sup>	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes I	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	•
			N
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes I	©
10	What type of fund is the <i>private fund</i> ?		
10.	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other <i>priv</i>	ate fund	-
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 42,304,633		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ıe	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		

Yes No

	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	C	)	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:			
<u>Yoı</u>	ır Ad	lvisory Services			
17	(a)	Are you a subadviser to this <i>private fund</i> ?	Ye	_	_
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	1	o
		No Information Filed			
10	(-)		Ye		
10.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C ans		⊙ r
		No Information Filed			
			Ye	S	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	С	)	0
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
Priv	vate	Offering			
<u></u>	ate		Ye	S	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	)	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
B. SI	ERVI	CE PROVIDERS			
Auc	litors				
			Υe	es	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	9	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	5	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin you must complete questions (b) through (f) separately for each auditing firm.	g fir	m,	
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi firm, you must complete questions (b) through (f) separately for each auditing firm.	ting		
		(b) Name of the auditing firm: PLANTE & MORAN PLLC			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		CHICAGO Illinois United States	Vaa	NI	
		(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes	ГN0	) 
			e	·	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	С	I
		If yes, Public Company Accounting Oversight Board-Assigned Number: 166			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	0	c	

accordance with its rules?
----------------------------

		Yes	No
(g)	) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	$\odot$	0
	investors?		

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

⊙ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

#### Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

0 0

Yes No

Yes No

 $\odot$   $\circ$ 

# No Information Filed

# **Custodian**

25.	(a)	Does the private fund use any custodians	(including the prime brokers listed above) to hold some or all of its asset	s? 💿 O
	()		(	

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Addi	tional Custodian Informatio	n : 1 Record(s) Filed.		
	•	• • • • • • •	through g) below for each custodian the <i>pr</i> (b) through (g) separately for each custodia	-
(b)	Legal name of custodian: SIGNATURE BANK			
(C)	Primary business name of cu SIGNATURE BANK	ustodian:		
(d)	The location of the custodian	n's office responsible for <i>custody</i> of	the private fund's assets (city, state and co	untry):
	City: ROSEMONT	State: Illinois	Country: United States	
(e)	Is the custodian a <i>related pe</i>	erson of your firm?		Yes No
(f)	If the custodian is a broker-o	dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a bro <i>identifier</i> (if any)	ker-dealer, or is a broker-dealer bu	it does not have an SEC registration numbe	r, provide its <i>legal entity</i>
	5493004KJY6OLD32A603			

#### **Administrator**

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

			.(a) is "yes," respond to questions (b) nplete questions (b) through (f) separa		in one
		(b) Name of administrator:			
		SS&C PRIVATE EQUITY S	ERVICES INC.		
		(c) Location of administrato	r (city, state and country):		
		City: NEW YORK	State: New York	Country: United States	
				United States	Yes No
		(d) Is the administrator a re	elated person of your firm?		00
		(e) Does the administrator	prepare and send investor account sta	atements to the <i>private fund's</i> investors?	
		$_{igodol O}$ Yes (provided to all ir	vestors) ${igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{igcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigcodot}{bigc$	but not all investors) ${igcar_{ ext{O}}}$ No (provided to no investors)	)
		· · ·		s the investor account statements to the (rest of the (rest of the (rest of the) <i>private fund's</i> investors, respond "not ap	· ·
	your 0% Inclu relev	related person? de only those assets where (i	) such <i>person</i> carried out the valuation tion used for purposes of investor sub	(by value) was valued by a <i>person</i> , such as an admin n procedure established for that asset, if any, includi oscriptions, redemptions or distributions, and fee calc	ing obtaining any
<u>Marl</u>	keter	<u>'s</u>			Yes No
28.	(a) E	Does the <i>private fund</i> use the	services of someone other than you o	r your <i>employees</i> for marketing purposes?	
	S	similar <i>person</i> . If the answer to	question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor ( questions (b) through (g) below for each such marke nplete questions (b) through (g) separately for each	or other solicitor, or eter the <i>private fund</i>
			No Inf	formation Filed	
		E FUND on About the <i>Private Fund</i>			
	(b) F	Name of the <i>private fund</i> : DAK STREET EMERGING MANAG Private fund identification numl (include the "805-" prefix also) 805-5861809039	per:		
2.	S	State:	ountry is the <i>private fund</i> organized: Country:		
	C	Delaware	United Stat	tes	
3.			anager, Trustee, or Directors (or perso	ons serving in a similar capacity):	
		ne of General Partner, Manag STREET EMERGING MANAGER			
		f filing an <i>umbrella registratior</i> <b>ng Adviser/Relying Adviser</b> I		ng adviser(s) that sponsor(s) or manage(s) this privat	te fund.
		STREET SEEDING AND STRAT			

	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		o
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	l
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	No
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		Ċ
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	•
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the private fund?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	e func	<i>t</i> :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 105,063,341		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
	organizational documents of the fund).		

- 13. Approximate number of the *private fund's* beneficial owners:
  - 4
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

15. (a 09	) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
0,		Yes	s No
(b	) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16. W	hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
0,			
Your A	Advisory Services		
17 (-		Yes	s No
	) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
a)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the al question 17.(a) is "no," leave this question blank.	iswer to	
	No Information Filed		
		Ves	s No
18. (a	) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> .		_
(10	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	s No
19. Ar	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
N	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20. Ap 09	oproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
<u>Privat</u>	e Offering		
		Yes	s No
21. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	٥	0
22. If	yes, provide the private fund's Form D file number (if any):		
F	orm D file number		
0	21-288638		
B. SER\	VICE PROVIDERS	You	s No
23 (a	) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	-	-
20. (a	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	©	0
		o	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one any you must complete questions (b) through (f) separately for each auditing firm.	uditing firm	٦,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one	auditing	
	firm, you must complete questions (b) through (f) separately for each auditing firm.	additing	
	(b) Name of the auditing firm:		
	PLANTE & MORAN, PLLC		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	CHICAGOIllinoisUnited States		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	$\odot$	$\circ \parallel$

• •

(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	1
	If yes, Public Company Accounting Oversight Board-Assigned Number: 166		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	
		Y	29
	he <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the private fund's stors?		•
) Do al	I of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinio	n
⊙ Ye	es O No O Report Not Yet Received		
lf yοι	i check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	il
Broker		V	_
) Does	the <i>private fund</i> use one or more prime brokers?	Y	э: Э
	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
lian		v	2
	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Y	
) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th		0
) Does If the			0
) Does If the uses	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If th		0
) Does If the uses	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th more than one custodian, you must complete questions (b) through (g) separately for each custodian.		0
) Does If the uses Addi	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	e e
Does If the uses Addi	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information : 1 Record(s) Filed. he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	e priva	e e
Does If the uses Addi If t fun (b)	answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	e priva	e e
Does If the uses Addi If t fun (b) (c)	<ul> <li>answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>itional Custodian Information : 1 Record(s) Filed.</li> <li>he answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>Legal name of custodian: SIGNATURE BANK</li> <li>Primary business name of custodian:</li> </ul>	e priva	e e
Does If the uses Addi If t fun (b) (c)	<ul> <li>answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question are custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>Legal name of custodian:</li> <li>SIGNATURE BANK</li> <li>Primary business name of custodian:</li> <li>SIGNATURE BANK</li> <li>The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i>'s assets (city, state and country):</li> <li>City:</li> <li>State:</li> <li>Country:</li> </ul>	e priva	e e
Does If the uses Addi If t fun (b) (c)	<ul> <li>answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li><b>itional Custodian Information : 1 Record(s) Filed.</b></li> <li>the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>Legal name of custodian: SIGNATURE BANK</li> <li>Primary business name of custodian: SIGNATURE BANK</li> <li>The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):</li> </ul>	ne priv	o e
Does If the uses Addi If t fun (b) (c) (d)	<ul> <li>answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question are custodian, you must complete questions (b) through (g) separately for each custodian.</li> <li>Legal name of custodian:</li> <li>SIGNATURE BANK</li> <li>Primary business name of custodian:</li> <li>SIGNATURE BANK</li> <li>The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i>'s assets (city, state and country):</li> <li>City:</li> <li>State:</li> <li>Country:</li> </ul>	e priva	ð e
) Does If the uses Addi If t fun (b) (c) (d) (e)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  itional Custodian Information : 1 Record(s) Filed.  the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: SIGNATURE BANK  Primary business name of custodian: SIGNATURE BANK  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country: ROSEMONT Illinois United States	ne priva	o e
Does If the uses Addi If t fun (b) (c) (d) (e)	a answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information : 1 Record(s) Filed.  The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  Legal name of custodian: SIGNATURE BANK  Primary business name of custodian: SIGNATURE BANK  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: ROSEMONT Illinois Is the custodian a <i>related person</i> of your firm?	ne priva	ð e
Does If the uses Addi If t fun (b) (c) (d) (e) (f)	a answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information : 1 Record(s) Filed.  The answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: SIGNATURE BANK  Primary business name of custodian: SIGNATURE BANK  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: ROSEMONT Illinois United States  Is the custodian a <i>related person</i> of your firm?  If the custodian is a broker-dealer, provide its SEC registration number (if any):	ne priva	ð e
) Does If the uses Addi If t fun (b) (c) (d) (e) (f)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Itional Custodian Information : 1 Record(s) Filed.  The answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: SIGNATURE BANK  Primary business name of custodian: SIGNATURE BANK  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: ROSEMONT Illinois United States  Is the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any):	ne priva	e e

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Adm	inistrator Informat	ion : 1 Record(s) Filed.		
		"yes," respond to questions (b) questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses r tely for each administrator.	nore than one
(b) Name of a	dministrator:			
SS&C PRIV	ATE EQUITY SERVIC	ES, INC.		
(c) Location c	f administrator (city,	state and country):		
City:		State:	Country:	
NEW YOR		New York	United States	
				Yes No
(d) Is the adn	ninistrator a <i>related</i> µ	person of your firm?		00
(e) Does the	administrator prepar	e and send investor account sta	tements to the <i>private fund's</i> investors?	
			ut not all investors) ${igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igar}ignar_{igcar_{igcar_{igcar_{igar}ignar_{igar}ignar_{igar}ignar_{ignar}ignar_{ignar}ignar_{igar}ignar_{igar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar}ignar}ignar_{ignar}ignar}ignar}\ignar_{ignar}ignar}\ignarry}}}}}} I is $	ivestors)
	•		the investor account statements to the (rest of the) <i>private fund's</i> investors, respondent	
your <i>related person</i> ? 0% nclude only those a relevant quotes, and	ssets where (i) such	<i>person</i> carried out the valuation sed for purposes of investor subs	(by value) was valued by a <i>person</i> , such as procedure established for that asset, if any scriptions, redemptions or distributions, and	r, including obtaining any
<u>eters</u>				Yes

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

 $\odot$ 

 $\mathbf{O}$ 

No Information Filed

#### A. PRIVATE FUND

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: OAK STREET EMERGING MANAGER U1A, LP
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-7039426185

2.	Under the laws of what state or country is the priva	ate fund organized:
	State:	Country:
	Delaware	United States

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): 3.

# Name of General Partner, Manager, Trustee, or Director

OAK STREET EMERGING MANAGER U1A GP, LLC

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	~
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)
7.		or each	n of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
-		Yes	NO
8.	(a) Is this <i>private fund</i> a "fund of funds"?	$\odot$	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	$\odot$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	● hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other priva	ate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 115,028,999		
Ow			
	<u>inership</u>		

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13.	App 4	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh 1%	nat is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	Mag	Nie
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	Ô
16.	Wh 0%	nat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Yo</u>	ır Ad	dvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	_
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	o
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	O answ	© ver
		No Information Filed		
			Yes	No
19.		e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$oldsymbol{\circ}$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	lf y	yes, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	02	1-291372		
B. S	ERVI	ICE PROVIDERS		
<u>Auc</u>	litor	<u>'S</u>		
22	$(\mathbf{a})$	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	No
23.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	o o	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	_	
		you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm:		
		PLANTE & MORAN, PLLC		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		

		City:	State:	Country:		
		CHICAGO	Illinois	United States		
	(d)	Is the auditing firm an	independent public accountant?		Yes ©	No O
	(e)	Is the auditing firm re	gistered with the Public Company Ac	counting Oversight Board?	©	0
		If yes, Public Company	y Accounting Oversight Board-Assign	ed Number:		
		166				
	(f)	If "yes" to (e) above, accordance with its ru		r inspection by the Public Company Accounting Oversight Board in	o	0
					Υe	es No
(g)	Are ti inves		d financial statements for the most r	ecently completed fiscal year distributed to the private fund's	6	
(h)	Do al	l of the reports prepare	d by the auditing firm for the <i>private</i>	e fund since your last annual updating amendment contain unqualified of	pinio	ns?
	<b>⊙</b> Y€	es O No O Report Not	Yet Received			
	lf yοι	ı check "Report Not Yet ı	Received," you must promptly file an a	amendment to your Form ADV to update your response when the report	s avai	lable.
Prime I	Broker	:				
24. (a)	Does	the <i>private fund</i> use on	e or more prime brokers?		Ye	es No
(=)	If the	e answer to question 24	.(a) is "yes," respond to questions (	(b) through (e) below for each prime broker the <i>private fund</i> uses. If t tions (b) through (e) separately for each prime broker.		
			Nc	o Information Filed		
Custod	ion					
<u>Custod</u>	<u>ian</u>				Υe	es No
25. (a)				okers listed above) to hold some or all of its assets?	0	
		•	· · · ·	(b) through (g) below for each custodian the <i>private fund</i> uses. If the through (g) separately for each custodian.	orivate	e fund
	Addi	tional Custodian Infor	mation : 1 Record(s) Filed.			
				s (b) through g) below for each custodian the <i>private fund</i> uses. If the ions (b) through (g) separately for each custodian.	: priva	ite
	(b)	Legal name of custodi SIGNATURE BANK	an:			
	(c)	Primary business nam SIGNATURE BANK	e of custodian:			
	(d)		·	dy of the <i>private fund's</i> assets (city, state and country):		
		City: ROSEMONT	State: Illinois	Country: United States		
	(e)	Is the custodian a rela	ated person of your firm?		Yes O	No ©
	(f)	If the custodian is a br	roker-dealer, provide its SEC registra	ation number (if any):		
		- CRD Number (if any):				
	(g)	If the custodian is not <i>identifier</i> (if any) 5493004KJY6OLD32A6		er but does not have an SEC registration number, provide its <i>legal en</i>	tity	

#### Administrator

26	(a)	Dooc th	a privata fund	1100 20	administrator	othor tha	n vour firm?
20.	(a)	Dues III	e private runu	use an	aunninstrator	uner ma	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

•		through (f) below. If the private fund uses n	nore than one
administrator, you must con	nplete questions (b) through (f) separa	tely for each administrator.	
(b) Name of administrator:			
SS&C PRIVATE EQUITY S	ERVICES, INC.		
(c) Location of administrato	r (city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes N
(d) Is the administrator a re	elated person of your firm?		0 0
(e) Does the administrator	prepare and send investor account sta	atements to the private fund's investors?	
•Yes (provided to all ir	nvestors) ${igcap}$ Some (provided to some b	ut not all investors) ${igcar_{ extsf{O}}}$ No (provided to no in	vestors)
(f) If the answer to questic	n 26.(e) is "no" or "some," who sends	the investor account statements to the (res	st of the) <i>private fund's</i>
investors? If investor ac	count statements are not sent to the	(rest of the) <i>private fund's</i> investors, respond	l "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

#### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

## Information About the Private Fund

1. (a) Name of the private fund: OAK STREET EMERGING MANAGER U2, LP

(b) Private fund identification number: (include the "805-" prefix also) 805-8857432810

2. Under the laws of what state or country is the *private fund* organized:

State: Delaware Country: United States ⊙ ○

Yes No

○

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	OAK STREET EMERGING MANAGER U2 GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		_
	Filing Adviser/Relying Adviser Name		4
	OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
-			
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
		Yes N	0
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		_
	No Information Filed		
		Yes N	0
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each d	of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	l of thei	-
		issued	
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		_
0	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		0
8.	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes N	0
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	0	
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment</li> </ul>	0	
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> </ul>	€ (	
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment</li> </ul>	⊙ (	•
-	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> </ul>	0 0	
9.	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul>	€ (	
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul>	t O ( Yes N	
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul>	t O ( Yes N	lo
10	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul> During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	t O ( Yes N	lo
10	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> <li>During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?</li> <li>What type of fund is the <i>private fund</i>?</li> </ul>	t O ( Yes N	lo I
10	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul> During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	t O ( Yes N	lo I
10	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> <li>During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?</li> <li>What type of fund is the <i>private fund</i>?</li> <li>The hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private fund</i>.</li> </ul>	t O ( Yes N	lo I
10	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> <li>During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?</li> <li>What type of fund is the <i>private fund</i>?</li> </ul>	t O ( Yes N	lo I
	<ul> <li>multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.</li> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> <li>During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?</li> <li>What type of fund is the <i>private fund</i>?</li> <li>The hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private fund</i>.</li> </ul>	t O ( Yes N	lo I

\$83,675,714

# <u>Ownership</u>

12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	Э	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 5		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	$\circ$	$\odot$
	(b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17. (a) is "no," leave this question blank.	• to	
	No Information Filed		
10	(a) Do any investment advisors (other than the investment advisors listed in Section 7 D (1) $\wedge$ 2 (b)) advise the private fund	Yes	
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li> <li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.</li> </ul>	C answe	© er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri</u>	vate Offering		
01		Yes	
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-355102		
B. S	ERVICE PROVIDERS		
<u>Auc</u>	ditors		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	-
20.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	o o	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	(b) Name of the auditing firm: PLANTE & MORAN PLLC	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country:	
	CHICAGO Illinois United States	Yes No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	• •
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	• •
	If yes, Public Company Accounting Oversight Board-Assigned Number: 166	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board accordance with its rules?	<sup>in</sup> ⊙ O
(g	g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Yes No © O
(h	<ul> <li>Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqual</li> <li>Yes O No O Report Not Yet Received</li> </ul>	ified opinions?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the re	eport is available.
Prime	e Broker	Yes No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	00
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	s. If the <i>private</i>
	No Information Filed	
	No Information Filed	
Custo		
		Yes No © O f the private fund
	dian a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. I	• •
	dian a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses.	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         SIGNATURE BANK         (c) Primary business name of custodian:	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian: SIGNATURE BANK         (c) Primary business name of custodian: SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         City:       State:	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. <i>fund</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         SIGNATURE BANK         (c) Primary business name of custodian:         SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	O
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian: SIGNATURE BANK         (c) Primary business name of custodian: SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         City:       State:	f the private fund  If the private
	dian         a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. I uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian: SIGNATURE BANK         (c) Primary business name of custodian: SIGNATURE BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: ROSEMONT         State:       Country: ROSEMONT	f the private fund  If the private Yes No

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any) 5493004KJY6OLD32A603

#### **Administrator**

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

#### Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

SS&C PRIVATE EQUITY SERVICES, INC.

(c) Location of administrator	(city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes No

- (d) Is the administrator a *related person* of your firm?
- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
   Some (provided to some but not all investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

#### Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

## Information About the Private Fund

- (a) Name of the *private fund*: OAK STREET INVESTMENT GRADE NET LEASE FUND, LP
  - (b) Private fund identification number: (include the "805-" prefix also)
     805-3067089158

Yes No

Yes No

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0 0

2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
5.	Name of General Partner, Manager, Trustee, or Director	
	OAK STREET INVESTMENT GRADE NET LEASE GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name	
	OAK STREET REAL ESTATE CAPITAL, LLC	
4.	The <i>private fund</i> (check all that apply; you must check at least one):	
	(1) qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment Company Act of 1940	
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
	Y	es No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0 0
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		es No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	00
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	
	Name of <i>private fund</i> :	
	Private fund identification number:	
	(include the "805-" prefix also)	
	NOTE. You must complete substice ( for each moster feeder errorsement recording of whether you are filling a single Cabedule D. Castier 7.	D (1)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.1 for the master-feeder arrangement or reporting on the funds separately.	В.(Т)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e	each of
	the feeder funds answer the following questions:	
	No Information Filed	
	NOTE: For surprose of superiors ( and 7, is a master fooder arrangement, and as super funda ("fooder funda") invest all as substantially all of	fthoir
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it iss	
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
		'es No
8.		00
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	
		0 0
		~ ~
	Y	es No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	00
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	_
10	What turns of frunching the projects frunch	
10.	What type of fund is the <i>private fund</i> ?	
	• hedge fund <sup>O</sup> liquidity fund <sup>O</sup> private equity fund <sup>O</sup> real estate fund <sup>O</sup> securitized asset fund <sup>O</sup> venture capital fund <sup>O</sup> Other <i>private</i>	fund:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	

11. Current gross asset value of the *private fund*:\$ 2,754,329,846

#### <u>Ownership</u>

12. Minimum investment commitment required of an investor in the private fund:

\$ O

1

NOTE: Report the amount routinely required of investors who are not you	ur related persons (even if different from the amount set forth in the
organizational documents of the fund).	

- 13. Approximate number of the *private fund's* beneficial owners:
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*: 0%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 100%
  - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

Yes No

Yes No

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0

 $\circ$ 

What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:
 0%

#### Your Advisory Services

			s No
17.	(a) Are you a subadviser to this private fund?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund.	If the answer to	
	question 17.(a) is "no," leave this question blank.		

			• · · · · · ·		
18.	(a)	Do any investment adviser:	s (other than the investment a	dvisers listed in Section	7.B.(1).A.3.(b)) advise the private fund?
	()		(		

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\odot$	0
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ervic	CE PROVIDERS		
<u>Au</u>	ditors			
			Yes	No

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	Additional Auditor Information : 1 Record(s) Filed.							
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.							
	(b) Name of the auditing firm:							
	DELOITTE & TOUCHE LLP							
	(a) The leastion of the cuditing firmle office recommended for the private fundle cudit (city, state and country).							
	<ul> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> <li>City: State: Country:</li> </ul>							
	CHICAGO Illinois United States							
	(d) Is the auditing firm an <i>independent public accountant</i> ?		No					
		O	0					
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	0					
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34							
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0					
		Y	es N					
J)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		• •					
h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opini	ons?					
	Yes ○ No ○ Report Not Yet Received     Yes ○ No ○ Report Not Yet Received							
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable					
ne l	Broker							
(-)			es N					
(a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		0 G ivate					
	No Information Filed							
od	ian							
		Y	es N					
(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		€ C te fun					
	Additional Custodian Information : 1 Record(s) Filed.							
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ne <i>priv</i>	ate					
	(b) Legal name of custodian: WELLS FARGO BANK, NATIONAL ASSOCIATION							
	(c) Primary business name of custodian: WELLS FARGO BANK, NATIONAL ASSOCIATION							
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):							
	City: State: Country:							
	SAN FRANCISCO California United States	V -	NI					
		Yes	No					

(f)	If the custodian is a broker-dealer, provide its SEC registration number (if any):
(')	
	-
	CRD Number (if any):
(g)	If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity
	identifier (if any)
	KB1H1DSPREFMYMCUFXT0

## Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator	Information : 1 Record(s) Filed.		
	26.(a) is "yes," respond to question complete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> eparately for each administrator.	uses more than one
(b) Name of administrate	r:		
ALTER DOMUS (US), L	LC		
(c) Location of administra	ator (city, state and country):		
City: CHICAGO	State: Illinois	Country: United States	
			Yes No
(d) Is the administrator a	a related person of your firm?		00
(e) Does the administrat	or prepare and send investor accour	it statements to the <i>private fund's</i> investor	s?
Yes (provided to a	Il investors) ${\displaystyle \mathop{igcap} olimits}$ Some (provided to so	me but not all investors) ${igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igar}ignar_{igcar_{igcar_{igar}ignar_{igar}ignar_{igar}ignar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar_{igar}ignar}ignar}ignar_{ignar}ignar}ignar}ignar} \ignar_{ignar}ignar} \ignar_{ignar}ignary ignar} \ignar} \ignar} hightarry hightar$	o no investors)
		ends the investor account statements to the the (rest of the) <i>private fund's</i> investors, re	

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

#### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

 $\odot$ 

О

Yes No

⊙ ○

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

## A. PRIVATE FUND

Information About the Private Fund

1. (a) Name of the *private fund*: OAK STREET INVESTORS V, LP

	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)						
	805-9502179814						
2.	Under the laws of what state or country is the <i>private fund</i> organized:						
2.	State: Country:						
	Delaware United States						
2	(a) Name(c) of Conorol Partner, Manager, Trustee, or Directors (or persons conving in a similar capacity):						
3.	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):</li> <li>Name of General Partner, Manager, Trustee, or Director</li> </ul>						
	OAK STREET REAL ESTATE CAPITAL GP V, LLC						
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.						
	Filing Adviser/Relying Adviser Name						
	OAK STREET REAL ESTATE CAPITAL, LLC						
1	The private fund (check all that apply) you must shock at least one).						
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940						
	$\square$ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	No Information Filed						
		Yes	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$				
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?						
	No Information Filed						
		Yes	No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	$\odot$	0				
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?						
	Name of <i>private fund</i> :						
	OAK STREET REAL ESTATE CAPITAL FUND V, LP						
	<i>Private fund</i> identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(′	1)				
7.		r each	۱of				
	the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	ieir				
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it						
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	-				
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	o				
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.						
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0				
		Yes	No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	$\odot$				

	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other pr	ivate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund:</i> \$ 20,205,159		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 32		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 20%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 60%		
	<ul> <li>(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i>?</li> </ul>	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Υοι</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this private fund?	Yes	No
	<ul><li>(b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answ question 17. (a) is "no," leave this question blank.</li></ul>		e
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	he answe	ər
	No Information Filed		
10	Are your clients solicited to invest in the private fund	Yes	-
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	o
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any): Form D file number		

			• •
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City:State:Country:CHICAGOIllinoisUnited States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	$\odot$	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		Y	es N
g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	0	•
	investors?		
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	ns?
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilahla
e I			nabie
	Broker		nabie
~)			es N
a)	Does the <i>private fund</i> use one or more prime brokers?	0	es N
(́a)		0	es N
a)	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	0	es N
	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	0	es N
od	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	( the pr	es N
<u>od</u>	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	( the pri Y	es N es N
<u>od</u>	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	( the pri Y	es N ivate
<u>od</u>	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the provide the private	es N es N e fur
od	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Information Filed Information Filed Information 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the answer to question 25. (a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) below for each custodian. (b) Legal name of custodian:	the provide the private	es N es N e fur
<u>od</u>	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed  Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the provide the private	es N es N ee fui

	(d) 1	The location of the custodia	an's office responsible for	custody of the priva	ate fund's assets (city, state and count	ry):	
		City: SAN FRANCISCO		State: California	Country: United States		
		SAN FRANCISCO		Janionna	United States	Yes	No
	(e) I	s the custodian a <i>related</i> p	<i>person</i> of your firm?				•
	(f) I	f the custodian is a broker	-dealer, provide its SEC re	egistration number	(if any):		
	-	CRD Number (if any):					
		ind number (ir any).					
		f the custodian is not a bro <i>dentifier</i> (if any)	oker-dealer, or is a broker	-dealer but does n	ot have an SEC registration number,	provide its <i>legal entity</i>	
		(B1H1DSPRFMYMCUFXT09					
Admini	strator						
( (-)	Deset			fluer O			s No
6. (a)		he <i>private fund</i> use an adm	-				
		answer to question 26.(a) i omplete questions (b) thro	•		) below. If the <i>private fund</i> uses more	than one administrator, y	you
	Additi	onal Administrator Inforr	nation : 1 Record(s) File	d.			
		e answer to question 26.(a nistrator, you must comple			(f) below. If the <i>private fund</i> uses mo each administrator.	re than one	
	(b) 1	Name of administrator:					
	E	BANK OF NEW YORK MELLC	N				
	(c) L	ocation of administrator (	ity, state and country):				
		City: NEW YORK	State: New York		Country: United States		
			New Tork		United States	Yes No	o
	(d) I	s the administrator a <i>relat</i>	ed person of your firm?			00	
					to the <i>private fund's</i> investors? investors) ONO (provided to no inve	stors)	
			otors) Ocome (provided				
					estor account statements to the (rest on the private fund's investors, respond "		
		•	centage of the private fund	d's assets (by value	e) was valued by a <i>person</i> , such as an	administrator, that is no	t
уоц 0%		d person?					
rel	evant qu	•	n used for purposes of inv	•	ure established for that asset, if any, i s, redemptions or distributions, and fe	• • •	
Market	<u>ers</u>						
28. (a)	Does t	he <i>private fund</i> use the ser	vices of someone other th	an you or your em	ployees for marketing purposes?		s No
_∪. (a)	You mu similar	ust answer "yes" whether <i>person.</i> If the answer to qu	the <i>person</i> acts as a place uestion 28.(a) is "yes," re	ement agent, consu spond to questions	ultant, finder, introducer, municipal ad (b) through (g) below for each such	marketer the <i>private fund</i>	
	uses. I	f the <i>private fund</i> uses mor	e than one marketer you	must complete que	estions (b) through (g) separately for	each marketer.	

No Information Filed

Info	rmation About the Private Fund		
4			
1.	(a) Name of the <i>private fund</i> : OAK STREET MARITIME OPPORTUNITY FUND, LP		
	(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also)		
	805-5645823562		
2.	Under the laws of what state or country is the private fund	organized:	
	State:	Country:	
	Delaware	United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Direc	tors (or parsons sonving in a similar canacity):	
З.	Name of General Partner, Manager, Trustee, or Director		
	OAK STREET MARITIME OPPORTUNITY FUND GP, LLC		
	(b) If filing an umbrella registration, identify the filing adviser	r and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name		
	OAK STREET REAL ESTATE CAPITAL, LLC		
4.	The <i>private fund</i> (check all that apply; you must check at lea		
	•	stment company under section 3(c)(1) of the Investment Company Act of 1940 stment company under section 3(c)(7) of the Investment Company Act of 1940	
		strictly compary under section s(c)(r) of the investment company ration rate	
5.	List the name and country, in English, of each foreign finance	ial regulatory authority with which the private fund is registered.	
		No Information Filed	
			Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement	t?	$\circ$ $\circ$
	(b) If yes, what is the name and <i>private fund</i> identification	number (if any) of the feeder funds investing in this private fund?	
		No Information Filed	
			Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement	?	0 0
		number (if any) of the master fund in which this <i>private fund</i> invests?	0.0
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
		er arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the fund	ds separately.	
7.	If you are filing a single Schedule D. Section 7 B (1) for a m	aster-feeder arrangement according to the instructions to this Section 7.B.(1), for	r each of
7.	the feeder funds answer the following questions:		
		No Information Filed	
		er arrangement, one or more funds ("feeder funds") invest all or substantially all	
		be a "feeder fund" investing in a "master fund" for purposes of this question if it i class (or series) invests substantially all of its assets in a single master fund.	issued
			Yes No
8.	(a) Is this private fund a "fund of funds"?		00
		he fund invests 10 percent or more of its total assets in other pooled investment	:
	vehicles, regardless of whether they are also private funds	or registered investment companies.	

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priv	ate fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 447,974,298		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Ie	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	Ir Advisory Services		
		Yes	No
17.		0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
	No Information Filed		
		Yes	No
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i>?</li> <li>(b) If the answer to greating 19 (c) is "used " provide the name and CEC file number if any of the other advisers to the private fund. If the</li> </ul>	0	O
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	Υ.	NJ -
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	Ô
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-424476		

## Auditors

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?
 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
 (3) (1) Are the *private fund's* financial statements prepared in accordance with U.S. GAAP?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

# Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:

DELOITTE & TOUCHE LLP

CHICAGO

(C)	The location of the auditing firm's	office responsible fo	or the private fund's audit (city, state and country):	
	City:	State:	Country:	

Illinois

		minois	Shirted States		
				Yes	No
(d)	Is the auditing firm an independent public	c accountant?		•	0
(e)	Is the auditing firm registered with the F	Public Company Accounting C	versight Board?	•	0
	If yes, Public Company Accounting Overs	sight Board-Assigned Number	:		
	34				

United States

Yes No

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	$\odot$	0
	investors?		

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

○ Yes ○ No <sup>⊙</sup> Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

# Prime Broker

Yes No
 24. (a) Does the *private fund* use one or more prime brokers?
 If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

## <u>Custodian</u>

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?
 If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian:

	·	dy of the private fund's assets (city, state and c	country):
City: CHICAGO	State: Illinois	Country: United States	
	Thinkis	Sinted States	Y
(e) Is the custodian a relat	ed person of your firm?		c
(f) If the custodian is a bro	oker-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a <i>identifier</i> (if any) 3Y4U8VZURTYWI1W2K		er but does not have an SEC registration numb	per, provide its <i>legal entity</i>
rator			
	administrator other than your firm? (a) is "yes," respond to questions (I	b) through (f) below. If the <i>private fund</i> uses n	nore than one administrat
f the answer to question 26. nust complete questions (b)	(a) is "yes," respond to questions (l through (f) separately for each adm		nore than one administrate
f the answer to question 26. nust complete questions (b) Additional Administrator In	(a) is "yes," respond to questions (l through (f) separately for each adm formation : 1 Record(s) Filed.		
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2	(a) is "yes," respond to questions (l through (f) separately for each adm formation : 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2	<ul> <li>(a) is "yes," respond to questions (I through (f) separately for each adm</li> <li>formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions</li> </ul>	(b) through (f) below. If the <i>private fund</i> uses	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co	<ul> <li>(a) is "yes," respond to questions (I through (f) separately for each adm</li> <li>formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions</li> <li>mplete questions (b) through (f) separately</li> </ul>	(b) through (f) below. If the <i>private fund</i> uses	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC	<ul> <li>(a) is "yes," respond to questions (I through (f) separately for each adm</li> <li>formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions</li> <li>mplete questions (b) through (f) separately for each adm</li> </ul>	(b) through (f) below. If the <i>private fund</i> uses	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrate	<ul> <li>(a) is "yes," respond to questions (I through (f) separately for each adm</li> <li>formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions mplete questions (b) through (f) separately for (city, state and country):</li> </ul>	(b) through (f) below. If the <i>private fund</i> uses parately for each administrator.	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC	<ul> <li>(a) is "yes," respond to questions (I through (f) separately for each adm</li> <li>formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions</li> <li>mplete questions (b) through (f) separately for each adm</li> </ul>	(b) through (f) below. If the <i>private fund</i> uses	
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City: CHICAGO	<ul> <li>(a) is "yes," respond to questions (Intrough (f) separately for each administry formation : 1 Record(s) Filed.</li> <li>(a) is "yes," respond to questions mplete questions (b) through (f) separately for (city, state and country):</li></ul>	inistrator. (b) through (f) below. If the <i>private fund</i> uses parately for each administrator. Country:	s more than one
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City:	<ul> <li>(a) is "yes," respond to questions (Intrough (f) separately for each administry formation : 1 Record(s) Filed.</li> <li>(a) is "yes," respond to questions mplete questions (b) through (f) separately for (city, state and country):</li></ul>	inistrator. (b) through (f) below. If the <i>private fund</i> uses parately for each administrator. Country:	s more than one
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City: CHICAGO (d) Is the administrator a n	<ul> <li>(a) is "yes," respond to questions (Intrough (f) separately for each administry formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions mplete questions (b) through (f) separately for (city, state and country):         State:         Illinois </li> </ul>	inistrator. (b) through (f) below. If the <i>private fund</i> uses parately for each administrator. Country:	more than one Yes
f the answer to question 26. hust complete questions (b) Additional Administrator In If the answer to question 2 administrator, you must co (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City: CHICAGO (d) Is the administrator a n (e) Does the administrator	<ul> <li>(a) is "yes," respond to questions (Intrough (f) separately for each administry formation : 1 Record(s) Filed.</li> <li>6. (a) is "yes," respond to questions mplete questions (b) through (f) separately for (city, state and country):         State:         Illinois </li> <li>related person of your firm? </li> <li>prepare and send investor accountry </li> </ul>	(b) through (f) below. If the <i>private fund</i> uses barately for each administrator. Country: United States	r more than one Yes
<ul> <li>f the answer to question 26. hust complete questions (b)</li> <li>Additional Administrator In</li> <li>If the answer to question 2 administrator, you must co</li> <li>(b) Name of administrator: ALTER DOMUS (US), LLC</li> <li>(c) Location of administrator (US), LLC</li> <li>(c) Location of administrator (US), LLC</li> <li>(c) Location of administrator (US), LLC</li> <li>(d) Is the administrator a <i>i</i></li> <li>(e) Does the administrator a <i>i</i></li> <li>(f) If the answer to question (US)</li> </ul>	<ul> <li>(a) is "yes," respond to questions (in through (f) separately for each administration is a constrained of the constrai</li></ul>	(b) through (f) below. If the <i>private fund</i> uses parately for each administrator. Country: United States	rest of the) <i>private fund's</i>

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

## **Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

 $^{\circ}$ 

 $\odot$ 

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	No Information Filed	
A. PR	IVATE FUND	
<u>Infor</u>	mation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>OAK STREET NL OPPORTUNITY CREDIT FUND B LLC</li> <li>(b) <i>Private fund</i> identification number:</li> <li>(include the "805-" prefix also)</li> <li>805-3313915566</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States	
3.	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):</li> <li>Name of General Partner, Manager, Trustee, or Director</li> <li>OAK STREET NL OPPORTUNITY CREDIT MANAGER LLC</li> </ul>	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Filing Adviser/Relying Adviser Name OAK STREET REAL ESTATE CAPITAL, LLC	
	<ul> <li>The private fund (check all that apply; you must check at least one):</li> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>	
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
	No Information Filed	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	′esNo O ⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed	
	Y	es No
	<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If use what is the nearest and arbitrate fund identification number (if any) of the measter fund is which this arbitrate fund investo?</li> </ul>	0 0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	<i>Private fund</i> identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. for the master-feeder arrangement or reporting on the funds separately.	B.(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e the feeder funds answer the following questions:	ach of
	No Information Filed	

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other priva	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 18,419,665		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	!	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	Ô
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>You</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed		
		V	
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	NO ©
10.	<ul><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.</li></ul>	C answe	-0-
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
<u> </u>		Yes	No

	No Information Filed		
RVI	CE PROVIDERS		
itor	S		
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es N
(a)	<ul><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>	6	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi	etina fir	
	you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	ıditing	
	(b) Name of the auditing firm:		
	DELOITTE & TOUCHE LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City:     State:     Country:       CHICAGO     Illinois     United States		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	$\odot$	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$oldsymbol{\circ}$	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	54		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0
		Ye	es N
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ģ	
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinic	ns?
	O Yes O No ⊙ Report Not Yet Received	·	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable
ne E	Broker	v	es N
(a)	Does the <i>private fund</i> use one or more prime brokers?	(	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		

25.	(a)	Does the private fund use any custodians (incl	uding the prime brokers listed above) to hold some or all of its assets?	o	0
	• •		5 1 ,	÷.	~

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

Additional Custodian Information : 1 Record(s) Filed.

(b) Legal name of custodian:					
WELLS FARGO BANK, NATIO	NAL ASSOCIATION				
(c) Primary business name of c	sustodian:				
WELLS FARGO BANK, NATIC	NAL ASSOCIATION				
(d) The location of the custodia	n's office responsible for <i>custody</i>	of the <i>private fund's</i> a	assets (city, state a	and country):	
City:	State: California		Country: United States		
SAN FRANCISCO	California	a	United States		Υe
(e) Is the custodian a related p	erson of your firm?				0
(f) If the custodian is a broker-	-dealer, provide its SEC registratio	on number (if any):			
- CRD Number (if any):					
					1
(g) If the custodian is not a bro <i>identifier</i> (if any)	oker-dealer, or is a broker-dealer	but does not have ar	n SEC registration r	number, provide its <i>legal enti</i>	ty
KB1H1DSPRFMYMCUFXT09					
KB1H1DSPRFMYMCUFXT09	inistrator other than your firm?				
KB1H1DSPRFMYMCUFXT09	s "yes," respond to questions (b)		<sup>-</sup> the <i>private fund</i> us	ses more than one administra	
KB1H1DSPRFMYMCUFXT09 trator Does the <i>private fund</i> use an adm If the answer to question 26.(a) in	s "yes," respond to questions (b) ugh (f) separately for each admin		f the <i>private fund</i> us	ses more than one administra	atc
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed.	istrator.			
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a)	s "yes," respond to questions (b) ugh (f) separately for each admin	b) through (f) below.	If the <i>private fund</i>		
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a)	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b	b) through (f) below.	If the <i>private fund</i>		
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26.(a) if         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26.(a)         administrator, you must complete	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b	b) through (f) below.	If the <i>private fund</i>		
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a)         If the answer to question 26. (a)         administrator, you must complete         (b) Name of administrator:	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b) ete questions (b) through (f) separ	b) through (f) below.	If the <i>private fund</i>		
KB1H1DSPRFMYMCUFXT09         trator         Does the <i>private fund</i> use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a) administrator, you must complete         (b) Name of administrator:       ALTER DOMUS (US), LLC         (c) Location of administrator (c)       City:	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b) ete questions (b) through (f) separ tity, state and country): State:	istrator. b) through (f) below. rately for each admin Country:	If the <i>private fund</i> histrator.		
KB1H1DSPRFMYMCUFXT09         trator         Does the private fund use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a)         administrator, you must complete         (b) Name of administrator:         ALTER DOMUS (US), LLC         (c) Location of administrator (c)	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b ete questions (b) through (f) separate ete questions (b) through (f) separate	istrator. b) through (f) below. rately for each admin	If the <i>private fund</i> histrator.	uses more than one	atc
KB1H1DSPRFMYMCUFXT09         trator         Does the <i>private fund</i> use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a) administrator, you must complete         (b) Name of administrator:       ALTER DOMUS (US), LLC         (c) Location of administrator (c)       City:         CHICAGO       CHICAGO	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b) ete questions (b) through (f) separate ity, state and country): State: Illinois	istrator. b) through (f) below. rately for each admin Country:	If the <i>private fund</i> histrator.	uses more than one	es
KB1H1DSPRFMYMCUFXT09         trator         Does the <i>private fund</i> use an adm         If the answer to question 26. (a) is         must complete questions (b) thro         Additional Administrator Inform         If the answer to question 26. (a) administrator, you must complete         (b) Name of administrator:       ALTER DOMUS (US), LLC         (c) Location of administrator (c)       City:	s "yes," respond to questions (b) ugh (f) separately for each admin nation : 1 Record(s) Filed. ) is "yes," respond to questions (b) ete questions (b) through (f) separate ity, state and country): State: Illinois	istrator. b) through (f) below. rately for each admin Country:	If the <i>private fund</i> histrator.	uses more than one	es

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

## Marketers

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0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

## No Information Filed

A. PF	RIVATE FUND	
Info	rmation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>OAK STREET NL OPPORTUNITY CREDIT INVESTORS A, LP</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-6477530720</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	OAK STREET NL OPPORTUNITY CREDIT GP, LLC	
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .	
	Filing Adviser/Relying Adviser Name	
	OAK STREET REAL ESTATE CAPITAL, LLC	
4. 5.	<ul> <li>The private fund (check all that apply; you must check at least one):</li> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.</li> </ul>	
	No Information Filed	
	Ye	es No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	o o
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		es No
	<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If was what is the name and private fund identification number (if any) of the master fund in which this private fund investo?</li> </ul>	00
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.E for the master-feeder arrangement or reporting on the funds separately.	3.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each the feeder funds answer the following questions:	ach of
	No Information Filed	

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	<ul> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> </ul>		۲
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	~
		O	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priva	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 61,741,491		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 61		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	<ul> <li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> </ul>		
	(b) If the private fund qualifier for the evolution from the definition of investment company, under costion $2(a)(1)$ of the lowestreast	Yes	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yoı</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	$\circ$	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank. No. Information Eiled	to	
	No Information Filed		
10	(a) Do any investment advisors (other than the investment advisors listed in Section 7. $P_{i}(1) \wedge P_{i}(b)$ ) advise the private fund	Yes	_
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B. (1).A.3. (b)) advise the <i>private fund</i>?</li> <li>(b) If the answer to question 19, (a) is "uses " provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>.</li> </ul>	0	O
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	e(
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?0%

## Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

• •

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number		
021-421675		

# B. SERVICE PROVIDERS

# Auditors

			Ye	es No		
(1) Are the private fund's financia	I statements subject to an annua	al audit?	G	0		
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?						
•	<ol> <li>is "yes," respond to questions</li> <li>through (f) separately for each a</li> </ol>	(b) through (h) below. If the <i>private fund</i> uses more than one audi auditing firm.	ting fir	n,		
Additional Auditor Information	a: 1 Record(s) Filed.					
	a)(1) is "yes," respond to question ions (b) through (f) separately for	ns (b) through (h) below. If the <i>private fund</i> uses more than one at each auditing firm.	uditing			
(b) Name of the auditing firm:						
DELOITTE & TOUCHE LLP						
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):						
City: CHICAGO	State: Illinois	Country: United States				
			Yes	No		
(d) Is the auditing firm an inde	ependent public accountant?		$\odot$	0		
(e) Is the auditing firm registe	ered with the Public Company Acco	ounting Oversight Board?	o	0		
If yes, Public Company Accounting Oversight Board-Assigned Number:						
34						
(f) If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular	inspection by the Public Company Accounting Oversight Board in	o	0		

		Yes	No
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	$\odot$	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	ivailat	ole.
<u>Prime I</u>	Broker	Yes	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	$\odot$
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	privat	te

No Information Filed

<u>Custodian</u>

 $\odot$   $\odot$ 

	tion : 1 Record(s) Filed.	
	(a) is "yes," respond to questions (b) through todian, you must complete questions (b) throu	g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> gh (g) separately for each custodian.
(b) Legal name of custodian: WELLS FARGO BANK, NAT		
(c) Primary business name o WELLS FARGO BANK, NAT		
	dian's office responsible for <i>custody</i> of the <i>prive</i>	
City: SAN FRANCISCO	State: California	Country: United States
3/11/11/11/10/000	Gamornia	Y
(e) Is the custodian a related	<i>I person</i> of your firm?	c
(f) If the custodian is a brok	er-dealer, provide its SEC registration number	(if any):
CRD Number (if any):		
KB1H1DSPREFMYMCUFXT		
<u>trator</u> Does the <i>private fund</i> use an ad	ministrator other than your firm?	below. If the <i>private fund</i> uses more than one administrat
<u>trator</u> Does the <i>private fund</i> use an ad If the answer to question 26.(a	ministrator other than your firm?	below. If the <i>private fund</i> uses more than one administrat
<u>trator</u> Does the <i>private fund</i> use an ad If the answer to question 26.(a	ministrator other than your firm? ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator.	below. If the <i>private fund</i> uses more than one administrat
trator Does the <i>private fund</i> use an ad If the answer to question 26.(a must complete questions (b) th Additional Administrator Info	ministrator other than your firm? ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator. <b>rmation : 1 Record(s) Filed.</b>	(f) below. If the <i>private fund</i> uses more than one
trator Does the <i>private fund</i> use an ad If the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must comp (b) Name of administrator:	ministrator other than your firm? ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator. <b>rmation : 1 Record(s) Filed.</b> (a) is "yes," respond to questions (b) through blete questions (b) through (f) separately for e	(f) below. If the <i>private fund</i> uses more than one
trator Does the <i>private fund</i> use an ad If the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must comp (b) Name of administrator: ALTER DOMUS (US), LLC	ministrator other than your firm? ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator. rmation : 1 Record(s) Filed. (a) is "yes," respond to questions (b) through olete questions (b) through (f) separately for e (city, state and country):	(f) below. If the <i>private fund</i> uses more than one
trator Does the <i>private fund</i> use an ad If the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must comp (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator	<pre>Iministrator other than your firm? ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator. rmation : 1 Record(s) Filed. (a) is "yes," respond to questions (b) through blete questions (b) through (f) separately for e (city, state and country):</pre>	(f) below. If the <i>private fund</i> uses more than one ach administrator. puntry: hited States
trator Does the <i>private fund</i> use an ad If the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must comp (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City:	ministrator other than your firm?         ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator.         rmation : 1 Record(s) Filed.         (a) is "yes," respond to questions (b) through olete questions (b) through (f) separately for each qu	(f) below. If the <i>private fund</i> uses more than one ach administrator.
trator Does the <i>private fund</i> use an ad If the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete (b) Name of administrator: ALTER DOMUS (US), LLC (c) Location of administrator City: CHICAGO (d) Is the administrator a <i>rel</i> (e) Does the administrator p	ministrator other than your firm?         ) is "yes," respond to questions (b) through (f rough (f) separately for each administrator.         rmation : 1 Record(s) Filed.         (a) is "yes," respond to questions (b) through olete questions (b) through (f) separately for each qu	(f) below. If the <i>private fund</i> uses more than one ach administrator. ountry: nited States Yes to the <i>private fund's</i> investors?

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

allocations) was the valuation determined by such person.

## **Marketers**

		Yes	No
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	$\odot$
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	or, or	e
	No Information Filed		
<b>4</b> . Р	RIVATE FUND		
Infc	ormation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
	OAK STREET NL OPPORTUNITY CREDIT INVESTORS C LP		
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)		
	805-3328943756		
2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	OAK STREET NL OPPORTUNITY CREDIT GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . <i>Filing Adviser/Relying Adviser</i> Name		
	OAK STREET REAL ESTATE CAPITAL, LLC		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(	1)
	for the master-feeder arrangement or reporting on the funds separately.		

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

			Yes	NO
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
		E: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment cles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the private fund invest in funds managed by you or by a related person?	0	$\circ$
_			Yes	No
9.		ng your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment apany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	Wha	t type of fund is the private fund?		
	⊙ r	nedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other private	e fun	d:
	NOT	E: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> :		
	\$ 25	5,272,016		
<u>0w</u>	nersł	hip		
12.	Minii	mum investment commitment required of an investor in the private fund:		
	\$ O			
		E: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	Appr	roximate number of the <i>private fund's</i> beneficial owners:		
	87			
14.		it is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	1%			
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	o	0
16.		t is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
	0%			
<u>Yo</u>	ur Ad	visory Services	Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	мо ©
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.		~
		No Information Filed		
	I		Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the a to question 18.(a) is "no," leave this question blank.	INSW	€r

No Information Filed

19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate	Offering		
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ©
22.	lf y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
<u>Auc</u>	litor	<u>s</u>		
22	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No
23.	(a)	<ul><li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li></ul>	o o	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi	_	0 1,
		you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
		(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City:     State:     Country:       CHICAGO     Illinois     United States		
			Yes M	No
		(d) Is the auditing firm an independent public accountant?	$\odot$	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0
			Yes	s No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	۲	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions	s?
		○ Yes ○ No ④ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is availa	ible.
<u>Pri</u>	ne E	Broker	V -	NI-
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	Yes O	s No ⊙
	. /	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		

No Information Filed

## **Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

١ddi	tional Custodian Informati	ion : 1 Record(s) Filed.		
	•		(b) through g) below for each custodian the ons (b) through (g) separately for each custo	
(b)	Legal name of custodian: BMO HARRIS BANK NATION	AL ASSOCIATION		
(c)	Primary business name of BMO HARRIS BANK NATION			
(d)	The location of the custodia	an's office responsible for custo	dy of the <i>private fund's</i> assets (city, state and	country):
	City:	State:	Country:	
	CHICAGO	Illinois	United States	Yes No
(e)	Is the custodian a <i>related</i> p	person of your firm?		0 0
(f)	If the custodian is a broker	-dealer, provide its SEC registra	tion number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a br identifier (if any)	oker-dealer, or is a broker-deal	er but does not have an SEC registration num	ber, provide its <i>legal entity</i>
	3Y4U8VZURTYWI1W2K376			

# **Administrator**

## 26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Add	tional Administrator Information : 1 R	ecord(s) Filed.			
	he answer to question 26.(a) is "yes," r ninistrator, you must complete question		ugh (f) below. If the <i>private fund</i> uses more than one for each administrator.		
(b)	Name of administrator:				
	ALTER DOMUS (US), LLC				
(c)	Location of administrator (city, state ar	nd country):			
	City:	State:	Country:		
	CHICAGO	Illinois	United States		
				Yes	s No
(d)	Is the administrator a <i>related person</i> of	your firm?		0	$\odot$
(e)	Does the administrator prepare and se	end investor account statem	ents to the private fund's investors?		
	${igodot}$ Yes (provided to all investors) ${igodot}$ So	me (provided to some but ne	ot all investors) ${igcar_{igcar{O}}}$ No (provided to no investors)		
(f)	If the answer to question 26.(e) is "no	" or "some," who sends the	investor account statements to the (rest of the) private fu	und's	
			of the) private fund's investors, respond "not applicable."		

Yes No

Yes No

 $\odot$   $\circ$ 

27.	During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no	νt
	your related person?	

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

## Marketers

20	(a)	Dooc tho	privata funduca	the convices of	f compone other the	n vou or vour	omployoog for	marketing purposes?
∠o.	(a)	Dues the	private runu use	the services of	i someone other tha		employees to	indi keting pulposes?

Yes No  $\mathbf{O}$  $\odot$ 

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

## Information About the Private Fund

- 1. (a) Name of the private fund: OAK STREET REAL ESTATE CAPITAL FUND III, LP
  - (b) Private fund identification number: (include the "805-" prefix also) 805-3563829372
- 2. Under the laws of what state or country is the *private fund* organized:

State:	Country:
Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director OAK STREET REAL ESTATE CAPITAL FUND III GP, LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

Filing Adviser/Relying Adviser Name
OAK STREET REAL ESTATE CAPITAL, LLC
The private fund (check all that apply; you must check at least one):

- 4
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - 🗹 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. 5.

	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	

	Yes No
(c) Is this a "feeder fund" in a master-feeder arrangement?	0 0
(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	
Name of <i>private fund</i> :	

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each	ch of
	the feeder funds answer the following questions:	

#### No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

- 8. (a) Is this *private fund* a "fund of funds"?
  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies.
  (b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?
- 9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

#### 10. What type of fund is the private fund?

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:\$ 21,838,514

## <u>Ownership</u>

12. Minimum investment commitment required of an investor in the private fund:

#### \$ 30,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

- Approximate number of the *private fund's* beneficial owners:
   76
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:1%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 22%
  - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 6 Company Act of 1940, are sales of the fund limited to *qualified clients*?
- 16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:0%

#### Your Advisory Services

17. (a) Are you a subadviser to this *private fund*?
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the *private fund*. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

Yes No

Yes No

Yes No

Yes No

(b)	) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If	the answer
	to question 18.(a) is "no," leave this question blank.	

	No Information Filed		
		Yes	No
19. A	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
/	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priva</u>	ate Offering		
21. H	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22. I	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-228029		
B. SEF	RVICE PROVIDERS		
<u>Audit</u>	tors	N	N
<u> </u>	(a) (1) Are the private fund's financial statements subject to an annual audit?	Yes	
Z3. (	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	$\odot$	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

• •

0 0

	a)(1) is "yes," respond to questic ions (b) through (f) separately fo	ons (b) through (h) below. If the <i>private fund</i> uses more than or each auditing firm.	one auditing	I
(b) Name of the auditing firm:				
ERNST & YOUNG LLP				
(c) The location of the auditing	g firm's office responsible for the	private fund's audit (city, state and country):		
City:	State:	Country:		
CHICAGO	Illinois	United States		
			Yes	s No
(d) Is the auditing firm an <i>inde</i>	ependent public accountant?		$\odot$	0
(e) Is the auditing firm registe	ered with the Public Company Acc	counting Oversight Board?	۲	0
If yes, Public Company Acc	counting Oversight Board-Assigne	ed Number:		
42				
(f) If "yes" to (e) above, is th accordance with its rules?		inspection by the Public Company Accounting Oversight Boar	din 💿	0

		Yes	No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	$\odot$	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opin	lions	?
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	/ailab	)le.
<u>Prime E</u>	Broker		
		Yes	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	$\odot$

	,		1						· · ·
If the ar	newor to quoe	tion $24$ (a) is "	vos " rospond	to questions (k	) through (o	) holow for	aach prima brokar	the private fund uses.	If the private
n the at	iswei to ques	(1011 Z4.(d) 15	yes, respond		) IIIOUUII (e		each prime proker	the private rund uses.	

	No Informa	tion Filed	
<u>ian</u>			Yes
Does the <i>private fund</i> use any c	ustodians (including the prime brokers list	ed above) to hold some or all of its assets?	o
•	) is "yes," respond to questions (b) throug you must complete questions (b) through	h (g) below for each custodian the <i>private fund</i> uses. If th (g) separately for each custodian.	e private
Additional Custodian Informa	ition : 1 Record(s) Filed.		
	(a) is "yes," respond to questions (b) thro todian, you must complete questions (b) t	ugh g) below for each custodian the <i>private fund</i> uses. If t nrough (g) separately for each custodian.	he <i>private</i>
(b) Legal name of custodian: BANK OF AMERICA, NATIO			
(c) Primary business name c BANK OF AMERICA, NATIO			
(d) The location of the custo	dian's office responsible for <i>custody</i> of the	private fund's assets (city, state and country):	
City: CHARLOTTE	State: North Carolina	Country: United States	
(e) Is the custodian a <i>related</i>	<i>l person</i> of your firm?		Yes
(f) If the custodian is a brok	er-dealer, provide its SEC registration num	ber (if any):	
CRD Number (if any):			
(g) If the custodian is not a <i>identifier</i> (if any) B4TYDEB6GKMZO031MB2		es not have an SEC registration number, provide its <i>legal</i> e	entity
strator			Yes
	ministrator other than your firm?		$\odot$
	) is "yes," respond to questions (b) throug rough (f) separately for each administrato	h (f) below. If the <i>private fund</i> uses more than one admini	strator, y
Additional Administrator Info	rmation : 1 Record(s) Filed.		
	(a) is "yes," respond to questions (b) thro plete questions (b) through (f) separately	ugh (f) below. If the <i>private fund</i> uses more than one for each administrator.	
(b) Name of administrator:			

ALTER DOMUS (US), LLC

(c) Location of administrator (city, state and country):

(d) Is the administrator a *related person* of your firm?

City: State: CHICAGO Illinois Country: United States

Yes No

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 (c) Yes (provided to all investors)
 (c) Some (provided to some but not all investors)
 (c) No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

#### 0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

#### Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

 $\odot$ 

0

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

#### A. PRIVATE FUND

6.

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: OAK STREET REAL ESTATE CAPITAL FUND V (A), LP
  - (b) *Private fund* identification number: (include the "805-" prefix also)
     805-4643463754
- 2. Under the laws of what state or country is the *private fund* organized: State: Delaware Country: United States
- 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director OAK STREET REAL ESTATE CAPITAL GP V, LLC

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

# Filing Adviser/Relying Adviser Name

OAK STREET REAL ESTATE CAPITAL, LLC

- 4. The *private fund* (check all that apply; you must check at least one):
  - $\Box$  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

 No Information Filed
 Yes
 No

 (a) Is this a "master fund" in a master-feeder arrangement?
 Image: Color of the feeder funds investing in this private fund?
 Image: Color of the feeder funds investing in this private fund?

 (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?
 Image: No Information Filed

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Yes No  $\odot$  $\circ$ 

OAK STREET REAL ESTATE CAPITAL FUND V OP (SH) LP *Private fund* identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

	multiple classes (or series) of shares of interests, and each class (or series) invests substantially all of its assets in a single master rund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\circ$	$\circ$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other privat	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 244,588,067		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 56		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 67%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	0%		
Υοι	Ir Advisory Services		

17.	(a)	Are	you	а	subadviser	to	this	private	funď
-----	-----	-----	-----	---	------------	----	------	---------	------

 $\odot$ 

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to

Yes No

	No Information Filed		
		Ye	s N
3. (a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	6
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank.	e ans	wer
	No Information Filed		
		Ye	s N
. Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	C	e
NC	DTE: For purposes of this question, do not consider feeder funds of the private fund.		
0. Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ivat∉	e Offering		
. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s N
. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
Fc	orm D file number		
SFRV	ICE PROVIDERS		
dito		Ye	es N
. (a)	(1) Are the private fund's financial statements subject to an annual audit?	e	5 4
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	œ	
	If the answer to question 22 (a)(1) is "yes," respond to questions (b) through (b) below. If the private fund uses more than one suditions		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	ng firi	m,
		ng firi	m,
	you must complete questions (b) through (f) separately for each auditing firm.		m,
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fund uses more than one auditional content of the private fun		m,
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:		m,
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):         City:       State:         Country:		m,
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):	diting	
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):         City:       State:         Country:		
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):         City:       State:         Country:         CHICAGO       Illinois	diting	No
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23. (a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):         City:       State:         Country:         CHICAGO       Illinois         (d) Is the auditing firm an <i>independent public accountant</i> ?         (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	diting Yes ©	No
	you must complete questions (b) through (f) separately for each auditing firm.  Additional Auditor Information : 1 Record(s) Filed.  If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.  (b) Name of the auditing firm: DELOITTE & TOUCHE LLP  (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: City: City: CHICAGO Illinois United States  (d) Is the auditing firm an <i>independent public accountant</i> ?	diting Yes ©	No
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):         City:       State:         Country:         CHICAGO       Illinois         (d) Is the auditing firm an independent public accountant?         (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?         If yes, Public Company Accounting Oversight Board-Assigned Number:	diting Yes ©	No
	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):         City:       State:         Country:         CHICAGO       Illinois         (d) Is the auditing firm an <i>Independent public accountant</i> ?         (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?         If yes, Public Company Accounting Oversight Board-Assigned Number:         34	Jiting Ves ©	No 0 0
(ח)	you must complete questions (b) through (f) separately for each auditing firm.          Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         DELOITTE & TOUCHE LLP         (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):         City:       State:         Country:         CHICAGO       Illinois         (d) Is the auditing firm an <i>Independent public accountant</i> ?         (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?         If yes, Public Company Accounting Oversight Board-Assigned Number:         34	Jiting Ves ©	

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

# Prime Broker

#### 24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

# **Custodian**

25.	(a)	Does the private fund use any cust	todians (including the p	prime brokers listed above)	to hold some or all of its assets?	•

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

Additional Custodian Informa	tion : 1 Record(s) Filed.		
	(a) is "yes," respond to questions (b) throu odian, you must complete questions (b) th		fund uses. If the private
(b) Legal name of custodian: PNC BANK, NATIONAL ASS	SOCIATION		
(c) Primary business name of PNC BANK, NATIONAL ASS			
(d) The location of the custod	lian's office responsible for <i>custody</i> of the p	rivate fund's assets (city, state and country	):
City:	State:	Country:	
PITTSBURGH	Pennsylvania	United States	
(a) le the sustadian e relates			Yes I
(e) Is the custodian a <i>related</i>	rperson of your firm?		O
(f) If the custodian is a broke	er-dealer, provide its SEC registration numb	er (if any):	
- CRD Number (if any):			
(g) If the custodian is not a b identifier (if any)	oroker-dealer, or is a broker-dealer but doe	s not have an SEC registration number, pro	ovide its <i>legal entity</i>
AD6GFRVSDT01YPT1CS68			
strator			
			Yes
Does the private fund use an ad	ministrator other than your firm?		o
	) is "yes," respond to questions (b) through rough (f) separately for each administrator.	(f) below. If the <i>private fund</i> uses more th	an one administrator, y
Additional Administrator Info	rmation : 1 Record(s) Filed.		
If the answer to guestion 26.	(a) is "yes," respond to questions (b) throu	gh (f) below. If the <i>private fund</i> uses more	than one

(b) Name of administrator:

BANK OF NEW YORK MELLON

(c) Location of administrator (city, state and country):

City: NEW YORK State: New York Country: United States

Yes No

Yes No

Yes No

0

	(d) Is the administrator a <i>related person</i> of your firm?	0	o
	(e) Does the administrator prepare and send investor account statements to the private fund's investors?		
	• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) privestors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applied		
27.		rator, that is	not
	your related person?		
	0%		
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculat allocations) was the valuation determined by such <i>person</i> .		
<u>Ma</u> ı	arketers		
			Yes No
28.	. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?		00

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PI	RIVATE FUND	
<u>Info</u>	ormation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>OAK STREET REAL ESTATE CAPITAL NET LEASE PROPERTY FUND (A), LP</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-1839627088</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized:          State:       Country:         Delaware       United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	OAK STREET REAL ESTATE CAPITAL NET LEASE PROPERTY FUND GP, LLC	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.          Filing Adviser/Relying Adviser Name         OAK STREET REAL ESTATE CAPITAL, LLC	
4.	<ul> <li>The <i>private fund</i> (check all that apply; you must check at least one):</li> <li>□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>□ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.</li> </ul>	
	No Information Filed	
	Y	es No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	No Information Filed	
	Y	es No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0 0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	
	Name of <i>private fund</i> : OAK STREET REAL ESTATE CAPITAL NET LEASE PROPERTY FUND (COLLECTOR), LP	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. for the master-feeder arrangement or reporting on the funds separately.	.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e the feeder funds answer the following questions:	each of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all o assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		•	Č
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priva	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 541,477,556		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ O		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 338		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
10.	12%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	0%		
<u>Yo</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	• to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
10	Are your diants calibited to invest in the private fund	Yes	
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	$\odot$
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Pri	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0

. If	yes, provide the <i>private fund's</i> Form	D file number (if any):			
	orm D file number				
С	21-338569				
ER	/ICE PROVIDERS				
4:+-	<b>F</b> 0				
dito	<u>ors</u>			Ye	es N
(8	) (1) Are the <i>private fund's</i> financial	statements subject to an annu	ual audit?	6	
	(2) If the answer to question 23.(	a)(1) is "yes," are the financia	al statements prepared in accordance with U.S. GAAP?	ē	
	If the answer to question 23.(a)(	1) is "yes," respond to question	ns (b) through (h) below. If the private fund uses more than one auc	iting fir	m,
	you must complete questions (b)	through (f) separately for each	n auditing firm.		
	Additional Auditor Information	: 1 Record(s) Filed.			
	If the answer to question 23.(a firm, you must complete question	· · · ·	tions (b) through (h) below. If the <i>private fund</i> uses more than one a for each auditing firm.	uditing	
	(b) Name of the auditing firm:				
	DELOITTE & TOUCHE LLP				
			e <i>private fund's</i> audit (city, state and country):		
	City: CHICAGO	State: Illinois	Country: United States		
				Yes	No
	(d) Is the auditing firm an <i>inde</i> ,	pendent public accountant?		$\odot$	0
	(e) Is the auditing firm register	red with the Public Company Ac	ccounting Oversight Board?	۲	0
	If yes, Public Company Acco 34	ounting Oversight Board-Assigr	ned Number:		
	(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regula	ar inspection by the Public Company Accounting Oversight Board in	۲	0
				Ve	es l
(c	) Are the <i>private fund's</i> audited fina investors?	ncial statements for the most r	recently completed fiscal year distributed to the private fund's		
(r		the auditing firm for the private	e fund since your last annual updating amendment contain unqualified	d opinio	ins?
(.	• Yes • No • Report Not Yet I	<b>.</b> .		, opino	
			amendment to your Form ADV to update your response when the repor	t is avai	ilahl
		rea, you must promptly me and		13 4 4 4	Παριο
me	Broker				
				Ye	es l
(2	) Does the <i>private fund</i> use one or			C	
	•	· · ·	(b) through (e) below for each prime broker the <i>private fund</i> uses. If stions (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
		N	lo Information Filed		

# <u>Custodian</u>

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

Additional Custodian Information : 1 Record(s) Filed.

(b)	Legal name of custodian			
	WELLS FARGO BANK, NAT			
(C)	Primary business name o WELLS FARGO BANK, NAT			
(d)	The location of the custo	dian's office responsible for <i>custody</i> of the	private fund's assets (city, state and country):	
	City:	State:	Country:	
	CHARLOTTE	North Carolina	United States	
				Yes N
(e)	Is the custodian a <i>related</i>	<i>a person</i> of your firm?		0 0
(f)	If the custodian is a brok	er-dealer, provide its SEC registration num	ber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a <i>identifier</i> (if any)	broker-dealer, or is a broker-dealer but do	es not have an SEC registration number, provide its <i>lega</i>	' entity
	KB1H1DSPRFMYMCUFXTC	9		
strator	<u>r</u>			Yes
	_	dministrator other than your firm?		Yes
If the	the <i>private fund</i> use an ac e answer to question 26.(a	·	h (f) below. If the <i>private fund</i> uses more than one admir	۲

(b) Name of administrator:

City:

NEW YORK

BANK OF NEW YORK MELLON

(c) Location of administrator (city, state and country):

(d) Is the administrator a *related person* of your firm?

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 Some (provided to some but not all investors)
 No (provided to no investors)

State:

New York

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

Country:

United States

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

 $\circ$ 

 $\odot$ 

Yes No

 $\odot$ 

 $^{\circ}$ 

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Informati	on : 1 Record(s) Filed.		
or similar person. If the answe	r to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each s ust complete questions (b) through (g) separa	such marketer the private
			Yes No
(b) Is the marketer a <i>related</i> (	<i>person</i> of your firm?		00
(c) Name of the marketer: MORGAN STANLEY			
(d) If the marketer is register	ed with the SEC, its file number (e.g.	, 801-, 8-, or 866-):	
801 - 70103			
and CRD Number (if any): 149777			
(e) Location of the marketer's	office used principally by the private	e fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes No
(f) Does the marketer marke	t the <i>private fund</i> through one or mo	re websites?	00
(g) If the answer to question	28.(f) is "yes," list the website addre	ess(es):	
	No Ir	formation Filed	

- (include the "805-" prefix also) 805-8306469584
- 2. Under the laws of what state or country is the *private fund* organized: State: Delaware Country: United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

 Name of General Partner, Manager, Trustee, or Director

 OAK STREET REAL ESTATE SEEDING FUND ASSOCIATES, LLC

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

# Filing Adviser/Relying Adviser Name

OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC

- 4. The *private fund* (check all that apply; you must check at least one):
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

No Information Filed

		Yes N	١o
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	0
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Vee I	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes M	••
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	າ 7.B.(1)	I
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each d	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes I	١o
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	۱t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	•
		Yes I	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund $\circ$ liquidity fund $\circ$ private equity fund $\circ$ real estate fund $\circ$ securitized asset fund $\circ$ venture capital fund $\circ$ other private equity fund $\circ$ real estate fund $\circ$ securitized asset fund $\circ$ venture capital fund $\circ$ other private equity fund $\circ$ other private equity fund $\circ$ real estate fund $\circ$ securitized asset fund $\circ$ venture capital fund $\circ$ other private equity fund $\circ$ other private equity fund $\circ$ real estate fund $\circ$ securitized asset fund $\circ$ venture capital fund $\circ$ other private equity fund $\circ$ other private	ate fund <sup>.</sup>	:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 72,617,174		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		

		Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	C	)	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:			
Υοι	ır Ad	avisory Services			
			Y€	es	No
17.	(a)	Are you a subadviser to this private fund?	C	>	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	er to		
		No Information Filed			
			Υe	es	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C		$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e ans	swe	r
		No Information Filed			
			Υe	es	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	C	)	Θ
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	Арр	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
	0%				
Priv	vate	Offering			
			Y€	es	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):			
	For	m D file number			
	021	1-277235			
B. SI	ERVI	CE PROVIDERS			
<u>Auc</u>	litors	<u>S</u>			
			Ye	es	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	_	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	∩g fir	m,	
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud firm, you must complete questions (b) through (f) separately for each auditing firm.	liting		
		(b) Name of the auditing firm: PLANTE & MORAN PLLC			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		CHICAGO Illinois United States	Yes	N	0
		(d) Is the auditing firm an <i>independent public accountant</i> ?	©	C	
			~		·
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	C	5
		If yes, Public Company Accounting Oversight Board-Assigned Number:			
		166			

				Yes		
(g)	Are the <i>private fund's</i> audited financial investors?	statements for the most recei	ntly completed fiscal year distributed to the private fund's	۲		
(h)	Do all of the reports prepared by the a	uditing firm for the private fun	d since your last annual updating amendment contain unqua	lified opinions?		
	⊙ Yes ○ No ○ Report Not Yet Receiv	ved				
	If you check "Report Not Yet Received,"	you must promptly file an ame	ndment to your Form ADV to update your response when the r	eport is availab		
ne E	Broker			Yes		
(a)	Does the <i>private fund</i> use one or more	prime brokers?		0		
			hrough (e) below for each prime broker the <i>private fund</i> use s (b) through (e) separately for each prime broker.			
		No Inf	formation Filed			
od	ian			Yes		
(a)	Does the private fund use any custodia	ns (including the prime broke	rs listed above) to hold some or all of its assets?			
			hrough (g) below for each custodian the <i>private fund</i> uses. rough (g) separately for each custodian.	_		
		yes," respond to questions (b)	) through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	. If the <i>private</i>		
	If the answer to question 25.(a) is "y fund uses more than one custodian, (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custod	yes," respond to questions (b) you must complete questions		. If the <i>private</i>		
	If the answer to question 25.(a) is "y fund uses more than one custodian, (b) Legal name of custodian: SIGNATURE BANK	yes," respond to questions (b) you must complete questions		. If the <i>private</i>		
	If the answer to question 25.(a) is "y fund uses more than one custodian, (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custod SIGNATURE BANK	yes," respond to questions (b) you must complete questions dian:		. If the <i>private</i>		
	<ul> <li>If the answer to question 25.(a) is "y fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City:</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State:	<ul> <li>(b) through (g) separately for each custodian.</li> <li>f the <i>private fund's</i> assets (city, state and country): Country:</li> </ul>	. If the <i>private</i>		
	If the answer to question 25.(a) is "y fund uses more than one custodian, (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custod SIGNATURE BANK (d) The location of the custodian's o	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country):			
	<ul> <li>If the answer to question 25.(a) is "y fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City:</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois	<ul> <li>(b) through (g) separately for each custodian.</li> <li>f the <i>private fund's</i> assets (city, state and country): Country:</li> </ul>	Yes No		
	<ul> <li>If the answer to question 25.(a) is "y fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No		
	<ul> <li>If the answer to question 25.(a) is "y fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> <li>(e) Is the custodian a <i>related person</i></li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No		
	If the answer to question 25.(a) is "years         fund uses more than one custodian;         (b) Legal name of custodian:         SIGNATURE BANK         (c) Primary business name of custod         SIGNATURE BANK         (d) The location of the custodian's of City:         ROSEMONT         (e) Is the custodian a <i>related person</i> (f) If the custodian is a broker-dealed -	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No		
	<ul> <li>If the answer to question 25.(a) is ": fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> <li>(e) Is the custodian a <i>related person</i></li> <li>(f) If the custodian is a broker-deale - CRD Number (if any):</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois of your firm? er, provide its SEC registration	(b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country): Country: United States	Yes No O O		
	<ul> <li>If the answer to question 25.(a) is ": fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> <li>(e) Is the custodian a <i>related person</i></li> <li>(f) If the custodian is a broker-dealer - CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois of your firm? er, provide its SEC registration	<pre>(b) through (g) separately for each custodian. f the private fund's assets (city, state and country):     Country:     United States n number (if any):</pre>	Yes No O O		
	<ul> <li>If the answer to question 25.(a) is ": fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> <li>(e) Is the custodian a <i>related person</i></li> <li>(f) If the custodian is a broker-deale - CRD Number (if any):</li> <li>(g) If the custodian is not a broker-of <i>identifier</i> (if any)</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois of your firm? er, provide its SEC registration	<pre>(b) through (g) separately for each custodian. f the private fund's assets (city, state and country):     Country:     United States n number (if any):</pre>	Yes No O O		
ini	<ul> <li>If the answer to question 25.(a) is ": fund uses more than one custodian;</li> <li>(b) Legal name of custodian: SIGNATURE BANK</li> <li>(c) Primary business name of custod SIGNATURE BANK</li> <li>(d) The location of the custodian's of City: ROSEMONT</li> <li>(e) Is the custodian a <i>related person</i></li> <li>(f) If the custodian is a broker-deale - CRD Number (if any):</li> <li>(g) If the custodian is not a broker-of <i>identifier</i> (if any)</li> </ul>	yes," respond to questions (b) you must complete questions dian: ffice responsible for <i>custody</i> o State: Illinois of your firm? er, provide its SEC registration	<pre>(b) through (g) separately for each custodian. f the private fund's assets (city, state and country):     Country:     United States n number (if any):</pre>	Yes No O O		

Additional Administrator Information : 1 Record(s) Filed.

must complete questions (b) through (f) separately for each administrator.

	administrator, you must	complete questions (b) through (f) separa	ately for each administrator.	
	(b) Name of administrat	tor		
	SS&C PRIVATE EQUI			
	(c) Location of administ	rator (city, state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	
	(d) is the administrator	a related percen of your firm?		Yes No
	(d) is the administrator	a related person of your firm?		00
		ator prepare and send investor account st all investors) $\bigcirc$ Some (provided to some b	ratements to the <i>private fund's</i> investors? but not all investors) $\bigcirc$ No (provided to no investors)	
			is the investor account statements to the (rest of the) <i>private</i> (rest of the) <i>private</i> (rest of the) <i>private fund's</i> investors, respond "not applicable	
0% Incl rele	lude only those assets whe evant quotes, and (ii) the v	•	on procedure established for that asset, if any, including obta oscriptions, redemptions or distributions, and fee calculations	
Markete	ers			
28 (a)	Does the private fund use	the services of someone other than you c	or your <i>employees</i> for marketing purposes?	Yes No
(a)	You must answer "yes" wi similar <i>person</i> . If the answ	hether the <i>person</i> acts as a placement age er to question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor or other questions (b) through (g) below for each such marketer the mplete questions (b) through (g) separately for each markete	solicitor, or private fund
		No In	formation Filed	
A. PRIVA	TE FUND			
<u>Informa</u>	tion About the Private Fun	<u>1d</u>		
1. (a)	Name of the <i>private fund</i> :			
	OS SELECT, LLC			
(b)	Private fund identification r			
	(include the "805-" prefix	also)		
	805-9174507638			
2. Und		or country is the <i>private fund</i> organized:		
	State: Delaware	Country: United Sta	ites	
	Name(s) of General Partne	er, Manager, Trustee, or Directors (or <i>pers</i>	ons serving in a similar capacity):	
		anager Trustee or Director		
Na		anager, Trustee, or Director PITAL, LLC		
Na	me of General Partner, Ma	· · · ·		
Na OA	<b>me of General Partner, Ma</b> K STREET REAL ESTATE CA	PITAL, LLC	ing adviser(s) that sponsor(s) or manage(s) this private fund.	
<b>Na</b> OA (b)	<b>me of General Partner, Ma</b> K STREET REAL ESTATE CA	PITAL, LLC ation, identify the filing adviser and/or relyi	<i>ng adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .	
<b>Na</b> OA (b) <i>Fill</i>	me of General Partner, Ma K STREET REAL ESTATE CAN If filing an <i>umbrella registra</i>	PITAL, LLC ation, identify the <i>filing adviser</i> and/or <i>relyi</i> ser Name	<i>'ng adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .	

4. The *private fund* (check all that apply; you must check at least one):

	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		b
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	$\odot$
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes Õ	
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	te fund	<i>d</i> :
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 4,648,420		
<u>0w</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		

13. Approximate number of the *private fund's* beneficial owners:

2

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	s No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	0%			
<u>You</u>	ır Ad	lvisory Services	Vaa	s No
17.	(a)	Are you a subadviser to this private fund?	nes O	• •••
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		e
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	$\odot$
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	/er
		No Information Filed		
10	Aro	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	_	s No
19.		FE: For purposes of this question, do not consider feeder funds of the private fund.	0	O
	NOT			
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SE	ERVI	CE PROVIDERS		
Auc	litors			
<u>Auu</u>			Yes	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	$\odot$	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	٦,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: PLANTE & MORAN PLLC		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		CHICAGO Illinois United States		
			'es	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	•	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	If yes, Public Company Accounting	g Oversignt Board-Assigned i	Number:	
	(f) If "yes" to (e) above, is the auditi accordance with its rules?	ng firm subject to regular in:	spection by the Public Company Accounting Oversight Board in	00
(g)	Are the <i>private fund's</i> audited financial s investors?	tatements for the most rece	ntly completed fiscal year distributed to the <i>private fund's</i>	Yes I
(h)	Do all of the reports prepared by the au	diting firm for the <i>private fur</i>	nd since your last annual updating amendment contain unqualified	opinions?
	⊙ Yes ○ No ○ Report Not Yet Receive	ed		
	If you check "Report Not Yet Received," ye	ou must promptly file an ame	ndment to your Form ADV to update your response when the report	is availabi
ime_	Broker			
				Yes
. (a)	Does the <i>private fund</i> use one or more p			0
	•		through (e) below for each prime broker the <i>private fund</i> uses. If s (b) through (e) separately for each prime broker.	the <i>private</i>
		No In	formation Filed	
				Yes
5. (a)	If the answer to question 25.(a) is "yes, uses more than one custodian, you mus	," respond to questions (b) t st complete questions (b) thr	rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian.	⊙ private fu
. <b>(</b> a	If the answer to question 25.(a) is "yes,	," respond to questions (b) t st complete questions (b) thr	hrough (g) below for each custodian the private fund uses. If the	
. (aj	If the answer to question 25.(a) is "yes, uses more than one custodian, you mus Additional Custodian Information : 1 If the answer to question 25.(a) is "ye	," respond to questions (b) the st complete questions (b) the <b>Record(s) Filed.</b>	hrough (g) below for each custodian the private fund uses. If the	private fu
. (a)	If the answer to question 25.(a) is "yes, uses more than one custodian, you mus Additional Custodian Information : 1 If the answer to question 25.(a) is "ye	," respond to questions (b) the st complete questions (b) the <b>Record(s) Filed.</b>	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th	private fu
. (aj	If the answer to question 25.(a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25.(a) is "yes fund uses more than one custodian, yes (b) Legal name of custodian:	," respond to questions (b) the st complete questions (b) the <b>Record(s) Filed.</b> es," respond to questions (b ou must complete questions	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th	private fu
. (aj	If the answer to question 25. (a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25. (a) is "yes fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK	," respond to questions (b) the st complete questions (b) the Record(s) Filed.	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th	private fu
. (a)	If the answer to question 25. (a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25. (a) is "ye fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodi SIGNATURE BANK (d) The location of the custodian's off City:	<ul> <li>," respond to questions (b) the st complete questions (b) the st complete questions (b) the Record(s) Filed.</li> <li>es," respond to questions (b) ou must complete questions</li> <li>an:</li> <li>fice responsible for <i>custody</i> of State:</li> </ul>	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th (b) through (g) separately for each custodian.	private fu
. (a)	If the answer to question 25.(a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 If If the answer to question 25.(a) is "yes fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's off	," respond to questions (b) the st complete questions (b) the <b>Record(s) Filed.</b> es," respond to questions (b ou must complete questions an:	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th (b) through (g) separately for each custodian.	private fu
. (a)	If the answer to question 25. (a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25. (a) is "ye fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodi SIGNATURE BANK (d) The location of the custodian's off City:	," respond to questions (b) the st complete questions (b) the st complete questions (b) the Record(s) Filed. es, " respond to questions (b) ou must complete questions an: fice responsible for <i>custody</i> of State: Illinois	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If th (b) through (g) separately for each custodian.	private fu
. (a)	If the answer to question 25. (a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25. (a) is "yes fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's off City: ROSEMONT	," respond to questions (b) the st complete questions (b) the st complete questions (b) the st complete questions (b) ou must complete questions (b) ou must complete questions an: an: Fice responsible for <i>custody</i> of State: Illinois b) your firm?	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If the (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	private fu
. (aj	If the answer to question 25. (a) is "yes, uses more than one custodian, you must Additional Custodian Information : 1 I If the answer to question 25. (a) is "yes fund uses more than one custodian, y (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's off City: ROSEMONT (e) Is the custodian a <i>related person</i> of	," respond to questions (b) the st complete questions (b) the st complete questions (b) the st complete questions (b) ou must complete questions (b) ou must complete questions an: an: Fice responsible for <i>custody</i> of State: Illinois b) your firm?	hrough (g) below for each custodian the <i>private fund</i> uses. If the rough (g) separately for each custodian. ) through g) below for each custodian the <i>private fund</i> uses. If the (b) through (g) separately for each custodian. of the <i>private fund's</i> assets (city, state and country): Country: United States	private fu

# Administrator

Yes No

 $\odot$   $\odot$ 

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Additional Administrator Infor	bugh (f) separately for each administ		
	a) is "yes," respond to questions (b) ete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more tha tely for each administrator.	an one
(b) Name of administrator:			
SS&C PRIVATE EQUITY FUN	ID SERVICES INC.		
(c) Location of administrator (	city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes No
(d) Is the administrator a relation	ted person of your firm?		00
		the investor account statements to the (rest of the rest of the rest of the) <i>private fund's</i> investors, respond "not ap	
your <i>related person</i> ? 0% Include only those assets where (i) s	such <i>person</i> carried out the valuation on used for purposes of investor subs	(by value) was valued by a <i>person</i> , such as an admi n procedure established for that asset, if any, includi scriptions, redemptions or distributions, and fee calc	ing obtaining any
rketers			Yes N
(a) Does the <i>private fund</i> use the se	vices of someone other than you or	your <i>employees</i> for marketing purposes?	0 0
You must answer "yes" whether similar <i>person</i> . If the answer to q	the <i>person</i> acts as a placement age uestion 28.(a) is "yes," respond to c	nt, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such marke plete questions (b) through (g) separately for each	or other solicitor, or eter the <i>private fund</i>

No Information Filed

#### A. PRIVATE FUND

#### Information About the Private Fund

1.	(a)	Name of the private fund:
		QBA'A US CO, INC.

(b) *Private fund* identification number: (include the "805-" prefix also) 805-4997312176

2. Under the laws of what state or country is the *private fund* organized: State: Country:

State.
Delaware

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director MARC ZAHR, PRESIDENT

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

United States

	Filing Adviser/Relying Adviser Name		
	OAK STREET REAL ESTATE CAPITAL, LLC		
4			
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) gualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	-	-
		0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions:	for eacl	ר of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		~
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\odot$	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	. What type of fund is the <i>private fund</i> ?		
	💿 hedge fund 🛇 liquidity fund 🛇 private equity fund 🛇 real estate fund 🛇 securitized asset fund 🛇 venture capital fund 🛇 Other <i>priv</i>	vate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the private fund:		
	\$ 29,074,282		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

10.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		
<u>You</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No
	<ul><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.</li></ul>	to	•
	No Information Filed		
		Yes	No
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li> <li>(b) If the ground to group the group to group and CEC file group has if any of the other solutions to the group of the solutions.</li> </ul>	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
10		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your clients has invested in the private fund?		
	0%		
<u>Priv</u>	0% vate Offering	Maa	B.L.
		Yes ©	No
21.	vate Offering		
21.	vate Offering Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
21. 22.	vate Offering Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the <i>private fund's</i> Form D file number (if any):		
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed	•	0
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors	Yes	No
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS	•	No
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?	⊙ Yes ⊙	No O O
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing	⊙ Yes ⊙	No O O
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	♥es ● ● ●	No O O
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.         Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm.	♥es ● ● ●	No O O
21. 22. B. SI	wate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.         Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm.         (b) Name of the auditing firm:	♥es ● ● ●	No O O
21. 22. B. SI	vate Offering         Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?         If yes, provide the private fund's Form D file number (if any):         No Information Filed         ERVICE PROVIDERS         ditors         (a) (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.         Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm.         (b) Name of the auditing firm:         PLANTE & MORAN. PLLC	♥es ● ● ●	No O O

		Yes	s No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	۲	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 166		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board accordance with its rules?	in 💿	0
		Y	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		0 0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqua	lified opini	ons?
	Yes ○ No ○ Report Not Yet Received     Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	eport is ava	ailable.
Prime E	Broker		
		Y	'es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		0 0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> use <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	es. If the <i>pi</i>	rivate
	No Information Filed		
Custodi	lian		
25 (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	-	ິes No ດ
201 (Q)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		~ ~
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	If the <i>priv</i>	rate
	(b) Legal name of custodian: WELLS FARGO BANK, NATIONAL ASSOCIATION		
	(c) Primary business name of custodian: WELLS FARGO BANK, NATIONAL ASSOCIATION		
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):		
	City: State: Country:		
	SAN FRANCISCO California United States	Ma	
	(e) Is the custodian a <i>related person</i> of your firm?	0	s No
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	CRD Number (if any):		

#### **Administrator**

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: SEEDING AND STRATEGIC CAPITAL FUND II, LP
  - (b) Private fund identification number: (include the "805-" prefix also) 805-3622980998
- 2. Under the laws of what state or country is the *private fund* organized:

State:	Country:
Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
OAK STREET SASC, LLC	

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

# Filing Adviser/Relying Adviser Name

OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC

- 4. The *private fund* (check all that apply; you must check at least one):
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

6. (a) Is this a "master fund" in a master-feeder arrangement?
(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in this *private fund*?

 $\circ \circ$ 

- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

*Private fund* identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

#### No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

- 8. (a) Is this *private fund* a "fund of funds"?
  NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also *private funds* or registered investment companies.
  (b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?
- 9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
- 10. What type of fund is the private fund?

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

\$ 131,858,494

# <u>Ownership</u>

12. Minimum investment commitment required of an investor in the private fund:

\$ 1,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

```
16
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14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*: 1%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:14%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

0%

Yes No

# Your Advisory Services

17. (a) Are you a subadviser to this private fund?

0 0

	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the ans question 17.(a) is "no," leave this question blank.	swer to	
		No Information Filed		
			Ye	es No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If to question 18.(a) is "no," leave this question blank.	the ans	swer
		No Information Filed		
			Ye	es No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	e	0
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21		the private fundaver relied on an everytion from registration of its accurities under Degulation D of the Securities Act of 10222		es No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	6	0
22.	lf y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
20.	(u)	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audyou must complete questions (b) through (f) separately for each auditing firm.</li> </ul>	(	00 00 m,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	
		(b) Name of the auditing firm: PLANTE & MORAN PLLC		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City:State:Country:CHICAGOIllinoisUnited States		
			Yes	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	$\odot$	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 166		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	$\odot$	0

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

24. (a) Does the *private fund* use one or more prime brokers?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Yes No

 $\odot$ 

0

 $\odot$ 

 $\circ$ 

# Prime Broker

		No I	nformation Filed	
<u>lian</u>				
) Does	the private fund use any cust	odians (including the prime brok	ers listed above) to hold some or all of its assets?	Yes No
If the	e answer to question 25.(a) is	"yes," respond to questions (b)	through (g) below for each custodian the <i>private fund</i> u prough (g) separately for each custodian.	~ ~
Addi	itional Custodian Information	n : 1 Record(s) Filed.		
fun (b)	•	an, you must complete question	b) through g) below for each custodian the <i>private fund</i> s (b) through (g) separately for each custodian.	uses. If the <i>private</i>
(d)	The location of the custodiar	n's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	ROSEMONT	Illinois	United States	Yes No
(e)	Is the custodian a related pe	<i>rson</i> of your firm?		0 0
(f)	If the custodian is a broker-o - CRD Number (if any):	lealer, provide its SEC registratio	on number (if any):	
(g)	identifier (if any)	ker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide	its <i>legal entity</i>
	5493004KJY6OLD32A603			

26. (a) Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Additional Administrator Information : 1 Record(s) Filed.

must complete questions (b) through (f) separately for each administrator.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

SS&C PRIVATE EQUITY SERVICES INC.

	(c	) Location of administrator	(city, state and country):		
		City:	State:	Country:	
		NEW YORK	New York	United States	
					Yes No
	(d	) Is the administrator a <i>rel</i>	ated person of your firm?		00
<ul> <li>(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?</li> <li>Some (provided to some but not all investors) No (provided to no investors)</li> </ul>					
				vestors)	
	(f)			Is the investor account statements to the (res (rest of the) <i>private fund's</i> investors, respond	
27.		your last fiscal year, what pe ated person?	ercentage of the <i>private fund's</i> assets	s (by value) was valued by a <i>person</i> , such as	an administrator, that is not
	relevant	5	on used for purposes of investor sub	on procedure established for that asset, if any bscriptions, redemptions or distributions, and	6 6 5
Ma	<u>rketers</u>				
					Yes No
28.				or your <i>employees</i> for marketing purposes?	00
	simi	lar person. If the answer to	question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal a questions (b) through (g) below for each suc mplete questions (b) through (g) separately fo	ch marketer the private fund
			No Ir	formation Filed	
	RIVATE FL	IND			
А. Г	RIVALLE	סאנ			
Info	ormation	About the Private Fund			
1.	(a) Nam	ne of the <i>private fund</i> :			
		DING AND STRATEGIC CAPIT	AL FUND II-MW, LP		
		ate fund identification number			
	• •	lude the "805-" prefix also)			
	805	-4740331994			
2.	Under th	ne laws of what state or cou	intry is the <i>private fund</i> organized:		
	Stat	e:	Country:		
	Dela	aware	United Sta	ites	
3.			nager, Trustee, or Directors (or pers	sons serving in a similar capacity):	
		of General Partner, Manage	r, Trustee, or Director		
	OAK ST	REET SASC, LLC			
	(b) If fil	ing an <i>umbrella registration</i> ,	identify the <i>filing adviser</i> and/or <i>relyi</i>	ing adviser(s) that sponsor(s) or manage(s) th	is private fund.
	Filing A	Adviser/Relying Adviser N	ame		
	OAK ST	REET SEEDING AND STRATE	GIC CAPITAL, LLC		
4.	The <i>priv</i>	ate fund (check all that appl	y; you must check at least one):		
				pany under section 3(c)(1) of the Investment	Company Act of 1940
			·	pany under section 3(c)(7) of the Investment (	
			·		
5.	List the	name and country, in Englis	h, of each foreign financial regulatory	<i>authority</i> with which the <i>private fund</i> is regist	ered.

No Information Filed

		Yes I	١o
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		,
	No Information Filed		
		Yes [	
	(c) Is this a "feeder fund" in a master-feeder arrangement?		•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	v	
	Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(1)	)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	of
	No. Jefermetter: Filed		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes I	١o
8.	<ul> <li>(a) Is this private fund a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer</li> </ul>		0
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	11	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\odot$	0
0		Yes I	
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private $ullet$	ate fund	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 112,284,959		
<u>0w</u>	inership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	4		
11	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
14.	1%		
15.	<ul> <li>(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> </ul>		

	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	C	þ	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:			
<u>Yoı</u>	ır Ad	lvisory Services			
17	(a)	Are you a subadviser to this <i>private fund</i> ?	Ye	s I	No ©
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	P	e
		No Information Filed			
10	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		s	
10.		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	C ans		⊙ r
		No Information Filed			
			Ye	S	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	С	)	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
Priv	/ate	Offering			
			Ye	S	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	)	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
	-07/1				
в. ЭI		CE PROVIDERS			
<u>Auc</u>	litors	$\underline{\mathbf{S}}$			
			Υe	es	No
23.	(a)	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) Is it is a statement of the statement of t</li></ul>	0	5	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•		0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin you must complete questions (b) through (f) separately for each auditing firm.	g fir	m,	
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi firm, you must complete questions (b) through (f) separately for each auditing firm.	ting		
		(b) Name of the auditing firm: PLANTE & MORAN PLLC			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		CHICAGO Illinois United States	Yes	NL	
		(d) Is the auditing firm an <i>independent public accountant</i> ?	í es	C	
			~	Ĩ	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	С	1
		If yes, Public Company Accounting Oversight Board-Assigned Number: 166			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	0	c	

accordance with its rules?
----------------------------

		Yes	No
(g)	) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	$\odot$	0
	investors?		

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

⊙ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

#### Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

0 0

Yes No

Yes No

 $\odot$   $\circ$ 

# No Information Filed

# **Custodian**

25.	(a)	Does the private fund use any custodians	(including the prime brokers listed above) to hold some or all of its asset	s? 💿 O
	()		(	

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Addi	tional Custodian Informatio	n : 1 Record(s) Filed.		
	•	• • • • • • •	through g) below for each custodian the <i>pr</i> (b) through (g) separately for each custodia	-
(b)	Legal name of custodian: SIGNATURE BANK			
(C)	Primary business name of cu SIGNATURE BANK	ustodian:		
(d)	The location of the custodian	n's office responsible for <i>custody</i> of	the private fund's assets (city, state and co	untry):
	City: ROSEMONT	State: Illinois	Country: United States	
(e)	Is the custodian a <i>related pe</i>	erson of your firm?		Yes No
(f)	If the custodian is a broker-o	dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a bro <i>identifier</i> (if any)	ker-dealer, or is a broker-dealer bu	it does not have an SEC registration numbe	r, provide its <i>legal entity</i>
	5493004KJY6OLD32A603			

#### **Administrator**

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

b) Name of administrato	-:		
SS&C PRIVATE EQUITY	SERVICES INC.		
c) Location of administra	tor (city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes M
d) Is the administrator a	related person of your firm?		0
e) Does the administrate	or prepare and send investor account sta	atements to the <i>private fund's</i> investors?	
${f \odot}$ Yes (provided to al	investors) $\bigcirc$ Some (provided to some b	but not all investors) ${igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igar}ignar_{igcar_{igcar_{igar}ignar_{igar}ignar_{igar}ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar}ignar}ignar}\ignar_{ignar}ignar}ignar}\ignar_{ignar}ignar}\ignar}} \ignarr} \ignarrr} \ignarrrr} \ignarrr} \ignarrr} \ignarrr} \ignarrrr} \ignarrr} \ignarrrr} \ignarrrr} \ignarrr} \ignarrr} \ignarrrr} \ignarrr} \ignarrrr} \ignarrrrr} \ignarrrr} \ignarrr} \ignarrrrr} \ignarrrr} \ignarrrr} $	nvestors)
		s the investor account statements to the (re (rest of the) <i>private fund's</i> investors, respon	

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

Yes No

0 0

#### No Information Filed

#### Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*, including foreign affiliates.

# Proprietary Interest in Client Transactions A. Do you or any related person: (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? • (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? • (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? •

#### Sales Interest in Client Transactions

B. Do you or any related person:

- (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory *client* securities are sold to or bought from the brokerage customer (agency cross transactions)?
- (2) recommend to advisory *clients*, or act as a purchaser representative for advisory *clients* with respect to, the purchase of securities for which you or any *related person* serves as underwriter or general or managing partner?
- (3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Inv	estment or Brokerage Discretion		
C.	Do you or any related person have discretionary authority to determine the:	Yes	No
	(1) securities to be bought or sold for a <i>client's</i> account?	$\odot$	$\circ$
	(2) amount of securities to be bought or sold for a <i>client's</i> account?	$\odot$	0
	(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	$\odot$	0
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	۲	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	$\odot$
E.	Do you or any related person recommend brokers or dealers to clients?	۲	0
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	0	$\odot$
G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	$\odot$
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
H.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	$\odot$
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	O
I.	Do you or any <i>related person</i> , including any <i>employee</i> , directly or indirectly, receive compensation from any <i>person</i> (other than you or any <i>related person</i> ) for <i>client</i> referrals?	0	o
	In your response to Item 8.1., do not include the regular salary you pay to an employee.		

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.I.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

# Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients'*:(a) cash or bank accounts?

Yes No

(b) securities?

If you are registering or registered with the SEC, answer "No" to Item 9.A. (1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which you have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 14,838,229,023	(b) 25

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to 1tem 9.B.(2).

B. (1) In connection with advisory services you provide to *clients*, do any of your *related persons* have *custody* of any of your advisory *clients*': Yes No

(a) cash or bank accounts?	• •	
(b) securities?	• •	

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which your *related persons* have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 14,838,229,023	(b) 25

- C. If you or your *related persons* have *custody* of *client* funds or securities in connection with advisory services you provide to *clients*, check all the following that apply:
  - (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
  - (2) An *independent public accountant* audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.
  - (3) An independent public accountant conducts an annual surprise examination of client funds and securities.
  - (4) An *independent public accountant* prepares an internal control report with respect to custodial services when you or your *related persons* are qualified custodians for *client* funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).

Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes	No
(1) you act as a qualified custodian	0	$\odot$
(2) your related person(s) act as qualified custodian(s)	0	$\odot$

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

E. If you are filing your *annual updating amendment* and you were subject to a surprise examination by an *independent public accountant* during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

F. If you or your *related persons* have *custody* of *client* funds or securities, how many *persons*, including, but not limited to, you and your *related persons*, act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*?
5

SECTION 9.C. Independent Public Accountant

No Information Filed

Item 10 Control Persons

D.

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10

should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

A. Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

Yes No

 $\odot$ 

0

BLUE OWL CAPITAL INC.

 $\circ$ 

 $\odot$ 

If yes, complete Section 10.A. of Schedule D.

B. If any *person* named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

# SECTION 10.A. Control Persons

No Information Filed

#### SECTION 10.B. Control Person Public Reporting Companies

B. If any *person* named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):

(1) Full legal name of the public reporting company:

(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company): 1823945

#### Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

	Yes No
Do any of the events below involve you or any of your supervised persons?	00
For "yes" answers to the following questions, complete a Criminal Action DRP:	
A. In the past ten years, have you or any advisory affiliate:	Yes No
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	00
(2) been <i>charged</i> with any <i>felony</i> ?	00

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.

- B. In the past ten years, have you or any *advisory affiliate*:
  - (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a *misdemeanor* involving: investments or an *investment-related* business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
  - (2) been charged with a misdemeanor listed in Item 11.B.(1)?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.

For "yes" answers to the following questions, complete a Regulatory Action DRP:

C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	$\odot$
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	$\odot$
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	$\odot$
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	$\odot$
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	$\odot$
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	$\odot$
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	$\odot$
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	۲
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	$\odot$
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	$\odot$
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	۲
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	۲
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Η.	(1) Has any domestic or foreign court:	Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	$\odot$
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	$\odot$
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	0
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	$\odot$

# Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- *Control* means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to *control* the other *person*.

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

Yes No

If "yes," you do not need to answer Items 12.B. and 12.C.

	(1)	control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2)	control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C.	Are	e you:		
	(1)	<i>controlled</i> by or under common <i>control</i> with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2)	controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0

#### Schedule A

# **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer(Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;

(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? ONO
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
  - A 5% but less than 10% C 25% but less than 50% E 75% or more

7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.

- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status			Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ZAHR, MARC, NMN	I	PRESIDENT, OAK STREET DIVISION OF BLUE OWL CAPITAL INC.	09/2011	NA	Y	N	4979339
HAGER, KAREN, NMN	1	CHIEF COMPLIANCE OFFICER	12/2021	NA	Y	Ν	4360272
REDDY, NEENA, ANN	I	CHIEF LEGAL OFFICER	12/2021	NA	Y	Ν	4327592
OSREC HOLDINGS, LP	DE	SOLE MEMBER	12/2021	E	Y	Ν	
KIRSHENBAUM, ALAN, JAY	I	CHIEF FINANCIAL OFFICER	12/2021	NA	Y	Ν	4157107
LIPSCHULTZ, MARC, STEVEN	I	CO-PRESIDENT	12/2021	NA	Y	Ν	5801354
OSTROVER, DOUGLAS, IRVING	I	CHIEF EXECUTIVE OFFICER	12/2021	NA	Y	Ν	1292770
POLLAND, ANDREW, ROBERT	1	CHIEF OPERATING OFFICER	12/2021	NA	Y	Ν	5785787
REES, MICHAEL, DOUGLASS	1	CO-PRESIDENT	12/2021	NA	Υ	Ν	5804838

#### Schedule B

#### Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence;

- or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50%

than 50% E - 75% or more

D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)

- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY		Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
BLUE OWL CAPITAL GP LLC	DE	OSREC HOLDINGS, LP	GENERAL PARTNER	10/2021	F	Y	N	
BLUE OWL CAPITAL GP HOLDINGS LLC	DE	BLUE OWL CAPITAL GP LLC	SOLE MEMBER	11/2021	E	Y	N	
BLUE OWL CAPITAL INC.	DE	BLUE OWL CAPITAL GP HOLDINGS LLC	SOLE MEMBER	11/2021	E	Y	Y	
NBSH BLUE INVESTMENTS, LLC	DE	BLUE OWL CAPITAL HOLDINGS LP	LIMITED PARTNER	05/2021	С	Y	N	
BLUE OWL CAPITAL HOLDINGS LP	DE	OSREC HOLDINGS, LP	LIMITED PARTNER	10/2021	E	Y	N	
BLUE OWL CAPITAL GP LLC	DE	BLUE OWL CAPITAL HOLDINGS LP	GENERAL PARTNER	05/2021	F	Y	N	
NBSH ACQUISITION, LLC	DE	NBSH BLUE INVESTMENTS, LLC	MANAGING MEMBER	05/2009	F	Y	N	

# Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

# Schedule R

# SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

- A. Your full legal name: OAK STREET SEEDING AND STRATEGIC CAPITAL, LLC
- B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the *filing adviser's* Form ADV Part 1A.
- C. List any other business names and the jurisdictions in which you use them. Complete this question for each other business name.

No Information Filed

You do not have to include the names or jurisdictions of the filing adviser or other relying adviser(s) in response to this Section 1.C.

D. If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing

	advis <b>294</b>	ser's CRD number), your CRD number: • <b>480</b>		
	- / 7		No Information Filed	
	lf yo advis		Do not provide the CRD number of o	ne of your officers, employees, or affiliates (including the filing
E.	Princ	cipal Office and Place of Business		
	(1)	Address (do not use a P.O. Box):		
		Same as the filing adviser.		
		Number and Street 1:	Number and Street	2:
		30 NORTH LASALLE STREET City: State:	SUITE 4140 Country:	ZIP+4/Postal Code:
		CHICAGO Illinois	United States	60602
		If this address is a private residence, check this	box:	
	(2)	Days of week that you normally conduct busines read of the second of the	ss at your principal office and place c	of business:
		Normal business hours at this location: 9:00AM-5:00PM		
	(3)	Telephone number at this location: 312-448-8122		
	(4)	Facsimile number at this location, if any: 312-929-0294		
F.	Maili	ing address, if different from your <i>principal office ar</i>	nd place of business address:	
	🗖 s	Same as the <i>filing adviser</i> .		
	Num City	mber and Street 1: /: State:	Number and Street 2: Country:	ZIP+4/Postal Code:
	lf th	his address is a private residence, check this box:		
G.	Prov	vide your Legal Entity Identifier if you have one:		
	-	gal entity identifier is a unique number that compan tifier.	nies use to identify each other in the	e financial marketplace. You may not have a <i>legal entity</i>
H.	lf yo	ou have Central Index Key numbers assigned by th	ne SEC ("CIK Numbers"), all of your No Information Filed	CIK numbers:
SEC	TION	2 SEC Registration		
Res	ponse	es to this Section help us (and you) determine whe	ether you are eligible to register wi	th the SEC.
Α.	Secti each	tions 2.A.(1) through 2.A.(8), below. Part 1A Instrum of these items.		ed) with the SEC. You must check <b>at least one</b> of the o you determine whether you may affirmatively respond to
		(the <i>relying adviser</i> ):		
		<ul><li>(1) are a large advisory firm that either:</li><li>(a) has regulatory assets under management</li></ul>	of \$100 million (in U.S. dollars)	
		<ul><li>(a) has regulatory assets under management</li><li>(b) has regulatory assets under management</li></ul>		more; or ore at the time of filing its most recent <i>annual updating</i>
	-	amendment and is registered with the SEC	С;	
		(2) are a <b>mid-sized advisory firm</b> that has regul million (in U.S. dollars) and you are either:	latory assets under management of	<sup>5</sup> \$25 million (in U.S. dollars) or more but less than \$100

- (a) not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or
- (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

(3) Reserved

- (4) have your principal office and place of business outside the United States;
- (5) are a **related adviser** under rule 203A-2(b) that *controls*, is *controlled* by, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;
- (6) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, you must make both of the representations below:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- By submitting this Form ADV to the SEC, *the filing adviser* undertakes to file an amendment to this *umbrella registration* to remove this Schedule R if, on the 120th day after this application for *umbrella registration* with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.
- (7) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d);

If this is your initial filing as a relying adviser, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- The *filing adviser* undertakes to file an amendment to this *umbrella registration* to remove this Schedule R if, at the time of the *annual updating amendment*, I would be required by the laws of fewer than 15 states to register as an investment adviser with the *state securities authorities* of those states.

If you are submitting your annual updating amendment, you must make this representation:

- Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.
- (8) have **received an SEC** *Order* exempting you from the prohibition against registration with the SEC. If you check this box, provide the following information:

Application Number: 803- Date of Order:

(9) are **no longer eligible** to remain registered with the SEC.

#### **SECTION 3 Form of Organization**

#### A. How are you organized?

- Corporation
- O Sole Proprietorship
- C Limited Liability Partnership (LLP)
- O Partnership
- Limited Liability Company (LLC)
- Limited Partnership (LP)
- O Other (specify):
- B. In what month does your fiscal year end each year? DECEMBER
- C. Under the laws of what state or country are you organized?
   State Country
   Illinois United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

# SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other *person* that, directly or indirectly, *controls* you.

(1) Section 4.A. asks for information about your direct owners and executive officers.

(2) Direct Owners and Executive Officers. List below the names of:

<ul> <li>(a) each Chief Executive Office status or functions;</li> </ul>	er, Chief Fi	nancial Officer, Chief Operations	Officer, Chief Lega	al Officer, dire	ector and	an	y other individuals with similar			
(b) if you are organized as a c	(b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);									
Direct owners include any a class of your voting secu grandchild, parent, steppa	<i>person</i> that rities. For rent, gran residence;	t owns, beneficially owns, has the purposes of this Section 4.A., a purposes of this Section 4.A.	ne right to vote, o person beneficially -in-law, father-in-	r has the pow owns any see law, son-in-la	curities: aw, daug	(i) hte	direct the sale of, 5% or more of owned by his/her child, stepchild, r-in-law, brother-in-law, or sister- ercise of any option, warrant, or			
(c) if you are organized as a p or have contributed, 5% o			limited and speci	al partners th	at have	the	right to receive upon dissolution,			
		ns 5% or more of a class of your title in the trust and each trustee;	•	, or that has	the right	to	receive upon dissolution, or has			
5% or more of your capital	I, and (ii) i	f managed by elected managers,	all elected manage	•	receive u	ipor	n dissolution, or have contributed,			
(3) Do you have any indirect owned	ers to be r	eported on Section 4.B. below?	⊙ <sup>Yes</sup> O <sup>No</sup>							
(4) In the DE/FE/I column below, or "I" if the owner or executive			, "FE" if the owne	er is an entity	incorpor	ate	d or domiciled in a foreign country,			
• •	•	entering board/management title nbers, the class of securities owr				riet	or, elected manager, shareholder,			
	less than 5% but les	5%         B - 10% but less t           s than 10%         C - 25% but less t			han 75%	)				
(7) (a) In the <i>Control Person</i> colum does not have <i>control</i> . Not trustees are <i>control person</i>	e that unc	Yes" if the <i>person</i> has <i>control</i> as ler this definition, most executive		•			-			
(b) In the PR column, enter "P	R" if the o	wner is a public reporting compa	ny under Sections	s 12 or 15(d)	of the Ex	cha	ange Act.			
(c) Complete each column.										
Check this box if you are filing	this Form	ADV through the IARD system a	nd want the IARD	system to pro	e-fill Sch	edu	Ile B with the same indirect owners			
you have provided in Schedule	B for you	r filing adviser. If you check the b	pox, the system w	vill pre-fill thes	se fields	for	you, but you will be able to			
manually edit the information		pre-filled and before you submit y	our filing.							
FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership			1			
(Individuals: Last Name, First			Status	Code	Person		If None: S.S. No. and Date of			
Name, Middle Name)			Acquired MM/YYYY				Birth, IRS Tax No. or Employer ID No.			
HAGER, KAREN, NMN	1	CHIEF COMPLIANCE OFFICER	12/2021	NA	Y	Ν	4360272			
KIRSHENBAUM, ALAN, JAY	I	CHIEF FINANCIAL OFFICER	12/2021	NA	Y	N	4157107			
LIPSCHULTZ, MARC, STEVEN	1	CO-PRESIDENT	12/2021	NA	Y	Ν	5801354			
OAK STREET SEEDING AND STRATEGIC CAPITAL HOLDINGS, LP	DE	SOLE MEMBER	12/2021	E	Y	N				
OSTROVER, DOUGLAS, IRVING	I	CHIEF EXECUTIVE OFFICER	12/2021	NA	Y	N	1292770			
POLLAND, ANDREW, ROBERT	I	CHIEF OPERATING OFFICER	12/2021	NA	Y	N	5785787			
REDDY, NEENA, ANN	I	CHIEF LEGAL OFFICER	12/2021	NA	Y	N	4327592			
REES, MICHAEL, DOUGLASS	1	CO-PRESIDENT	12/2021	NA	Y	N	5804838			

#### SECTION 4.B. Indirect Owners

ZAHR, MARC, NMN

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:

INC.

PRESIDENT, OAK STREET

DIVISION OF BLUE OWL CAPITAL

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

10/2012

NA

Y

Ν

4979339

For purposes of this Section, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and

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- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or

members, the class of securities owned (if more than one is issued).

- (6) Ownership codes are: C 25% but less than 50% E 75% or more
  - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	· ·	Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
BLUE OWL CAPITAL GP HOLDINGS	DE	BLUE OWL CAPITAL GP LLC	SOLE MEMBER	11/2021	E	Y	Ν	
BLUE OWL CAPITAL GP LLC	DE	OAK STREET SEEDING AND STRATEGIC CAPITAL HOLDINGS, LP	GENERAL PARTNER	12/2021	F	Y	N	
BLUE OWL CAPITAL GP LLC	DE	BLUE OWL CAPITAL HOLDINGS LP	GENERAL PARTNER	05/2021	F	Y	N	
BLUE OWL CAPITAL GP LLC	DE	OSREC HOLDINGS, LP	GENERAL PARTNER	10/2021	F	Y	N	
BLUE OWL CAPITAL HOLDINGS LP	DE	OSREC HOLDINGS, LP	LIMITED PARTNER	10/2021	E	N	N	
BLUE OWL CAPITAL INC.	DE	BLUE OWL CAPITAL GP HOLDINGS LLC	SOLE MEMBER	11/2021	E	Y	Y	
NBSH ACQUISITION, LLC	DE	NBSH BLUE INVESTMENTS, LLC	MANAGING MEMBER	05/2009	F	Y	N	
NBSH BLUE INVESTMENTS, LLC	DE	BLUE OWL CAPITAL HOLDINGS LP	LIMITED PARTNER	05/2021	С	Y	N	
OSREC HOLDINGS, LP	DE	OAK STREET SEEDING AND STRATEGIC CAPITAL HOLDINGS, LP	LIMITED PARTNER	12/2021	E	Y	N	

#### SECTION 4.C. Control Persons

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

Yes No

0 0

# No Information Filed

#### SECTION 4.D. Control Persons - Public Reporting Companies

D.	If any <i>person</i> named in Section 4.A., Section 4.B., or Section 4.C. is a public reporting company under Sections 12 or 15( Exchange Act of 1934, complete the information below (you must complete this information for each public reporting cor	
	(1) Full legal name of the public reporting company:	BLUE OWL CAPITAL
	(2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company):	1823945

DRP Pages

#### CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

No Information Filed

# CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

#### Part 2

#### Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

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Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Part 3								
	CRS	Type(s)	Affiliate Info	Retire				
The	ere are no CRS filin	gs to display.						

#### **Execution Pages**

#### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

# Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you are submitting a *notice filing*.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:Date: MM/DD/YYYYKAREN HAGER06/27/2022Printed Name:Title:KAREN HAGERCHIEF COMPLIANCE OFFICER, MANAGING DIRECTORAdviser CRD Number:165132

# NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

# 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

# 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

# Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Printed Name: Adviser *CRD* Number: 165132 Date: MM/DD/YYYY Title: